From: Sent: To: Subject: Erin Defosse Thursday, August 04, 2011 6:55 PM Product Strategy; PSLT FYI - Competitive Preso for Sales/CS/Marketing all-hands today

Team:

Given PS' role as "quarterback" of the Competition process at BV I was asked to present this today.

I'm doing the opening and closing while Alan Godfrey, Paul Dodd, and Jason Amacker take the middle section.

At the end of the deck you will find the textual version of the slides (vs the purely graphical ones we are actually going to present and talk to)

-Erin

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@jowyang: I take about 300-400 briefings a year. Very few can give me hard ROI numbers, @bazaarvoice does, truly social commerce. #rsc10



1. Download either the doc bv_ppt2010_dark or bv_ppt2010_light from Sharepoint.

2. Click the Design tab, then on the little expand arrow.

3. Click "Browse for themes" and then find the template (now called a theme) you just downloaded. It will convert your previously boring preso into the super awesome BV branded slide deck!





Aggressively going after our existing customer base

Open Syndication Network

Direct high-level calls from their CMO

Creating distraction and potential revenue erosion

Disrupting our new client sales efforts

Slowing down sales

Lowering price floors

Have won a handful of deals that we wanted



Uncoordinated across the company Time limited Unfocused

...Yet, we have been able to win in those deals that we have cared about (large, strategic ones)



PR has had a recent infusion of investor cash They have hired a very aggressive CMO They significantly improved their sales execution They are launching a multi-pronged attack at us

SEO (still!)

Syndication

High level one-on-ones with our clients

Their attack happens to be at a sensitive time for us



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Their attack happens to be at a sensitive time for us



Immediately hold QBRs with key clients Aggressively communicate our new strategic positioning Enable new syndication vehicles to defend our network Go on offense with SmartSEO



Proactively go after their top customers

Message our new strategic positioning

Arm sales team with specific side-by-side analyses and kill points Create "zero switching costs" for them

Message case studies on clients that have left PR for Bazaarvoice Go in high and offer CI, syndication even before they switch

Establish clear and consistent sales process in the long tail

Know who we want

Know when to walk away

Proactively go after their top customers

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Establish clear and consistent sales process in the long tail

Know who we want

Know when to walk away



Eye-for-an-eye

Have our customers slam the door on them Play a game they can't play (Cl, Network, Platform) Highlight our steals publicly Recruit



Selling all of our value...

Our company innovates very fast. There are differentiators that many don't work into their pitch to the extent it should be.

Moderation is a great example! Content Ops – have you ever felt that moderation is a "checkbox" to many clients in the sales process? We have the industry's most advanced moderation engine that supports custom guidelines, tags all reviews for analysis, and fuels the only UGC based BI system in the world! We push new content out every **15 minutes**, instead of in daily batches of data feeds. (Major PR architecture weakness as the web goes more real-time)

PR still uses spreadsheets to moderate! We did too. IN 2005!! WHY DO WE NOT TALK ABOUT THIS?

Use all of your guns. There are many things going on in CS that are awesome, but won't stick if we always go back to the old deck that worked.



Immediately hold QBRs with key clients Aggressively communicate our new strategic positioning Enable new syndication vehicles to defend our network Go on offense with SmartSEO







Aggressively going after our existing customer base

- **Open Syndication Network**
- Direct high-level calls from their CMO

Creating distraction and potential revenue erosion

Disrupting our new client sales efforts

- Slowing down sales
- Lowering price floors
- Have won a handful of deals that we wanted



Uncoordinated across the company Time limited Unfocused

... Yet, we have been able to win in those deals that we have cared about (large, strategic ones)



Establish impenetrable defenses

- » Immediately hold QBRs with key clients
- » Aggressively communicate our new strategic positioning
- » Enable new syndication vehicles to defend our network
- » Go on offense with SmartSEO

Depáration and desperatives. Order 1 decreases and

Bazaarvoice



Shake their confidence

- » Eye-for-an-eye
- » Have our customers slam the door on them
- » Play a game they can't play (CI, Network, Platform)
- » Highlight our steals publicly
- » Recruit

10 Developmentation developments and

Bazaarvoice

Who is going to lead all of this?

- » CS Alan Godfrey
- » Marketing David Milam
- » Product Erin Defosse*
- » Sales Paul Dodd, Jason Amacker

10 Contraction of Personal State 1 Second view of

Bazaarvoice



Establish impenetrable defenses around our key clients Proactively go after their top customers Establish clear and consistent sales process in the long tail Shake their confidence

... and nuke them to high heaven.



August 4, 2011 Menlogeddon



Power?eviews[®]



Competitive Threat

Current Customers

New Acquisition

Historical Response













Expedia

Walmart 💦

Surgically strike

- 6



Guns. Lots of Guns









The PowerReviews Competitive Threat

» Aggressively going after our existing customer base

- » Open Syndication Network
- » Direct high-level calls from their CMO
- » Creating distraction and potential revenue erosion
- » Disrupting our new client sales efforts
 - » Slowing down sales
 - » Lowering price floors
 - » Have won a handful of deals that we wanted



What has been our historical response?

- » Uncoordinated across the company
- » Time limited
- » Unfocused
- »...Yet, we have been able to win in those deals that we have cared about (large, strategic ones)



What is different this time around?

- » PR has had a recent infusion of investor cash
- » They have hired a very aggressive CMO
- » They significantly improved their sales execution
- » They are launching a multi-pronged attack at us
 - » SEO (still!)
 - » Syndication
 - » High level one-on-ones with our clients
- » Their attack happens to be at a sensitive time for us



Establish impenetrable defenses

- » Immediately hold QBRs with key clients
- » Aggressively communicate our new strategic positioning
- » Enable new syndication vehicles to defend our network
- » Go on offense with SmartSEO



Take their customers and win new ones

» Proactively go after their top customers

- » Message our new strategic positioning
- » Arm sales team with specific side-by-side analyses and kill points
- » Create "zero switching costs" for them
- » Message case studies on clients that have left PR for Bazaarvoice
- » Go in high and offer CI, syndication even before they switch

» Establish clear and consistent sales process in the long tail

- » Know who we want
- » Know when to walk away

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Shake their confidence

- » Eye-for-an-eye
- » Have our customers slam the door on them
- » Play a game they can't play (CI, Network, Platform)
- » Highlight our steals publicly
- » Recruit



Who is going to lead all of this?

- » CS Alan Godfrey
- » Marketing David Milam
- » Product Erin Defosse*
- » Sales Paul Dodd, Jason Amacker



In Summary

- » Establish impenetrable defenses around our key clients
- » Proactively go after their top customers
- » Establish clear and consistent sales process in the long tail
- » Shake their confidence
- » ... and nuke them to high heaven.

