Exhibit I

Assets Contributed to Project Merlin			Net Market Value	ENE Net Ratio	Gross Market Value
Asset	Sector	Type			
American Coal Jr.	Coal	Private	$ 22,990,591.37	75%	$ 30,654,121.82
Beau Canada SubDebt Revolver	Cdn Energy	Private	$ 14,560,078.43	63%	$ 23,296,125.49
Bonus Resources Subdebt RA	Energy	Private	$ 7,500,000.00	50%	$ 15,000,000.00
Canfibre Riverside Sub Debt	Paper	Private	$ 11,161,826.95	100%	$ 11,161,826.95
Canfibre Riverside Taxable Debt	Paper	Private	$ 20,459,965.40	100%	$ 20,459,965.40
City Forest Jr. Debt	Paper	Private	$ 8,500,629.82	100%	$ 8,500,629.82
City Forest Sr. Debt	Paper	Private	$ 17,744,445.56	100%	$ 17,744,445.56
Cline Resources - Dakota	Coal	Private	$ 4,639,124.96	63%	$ 7,422,599.93
Cline Resources - Panther	Coal	Private	$ 7,922,437.39	63%	$ 12,675,899.82
East Coast Power Loan	Generation	Private	$ 30,000,000.00	100%	$ 30,000,000.00
Heartland Steel Loan	Steel	Private	$ 14,483,262.77	100%	$ 14,483,262.77
HV Marine Sr. Debt	OSX	Private	$ 10,878,778.80	50%	$ 21,757,557.61
HV Marine Sub Debt C	OSX	Private	$ 11,530,076.98	100%	$ 11,530,076.98
Kafus Environmental Bridge Loan	Paper	Private	$ 19,281,804.35	75%	$ 25,709,072.46
Lewis Energy Loan A	Energy	Private	$ 2,305,904.79	100%	$ 2,305,904.79
Lewis Energy Loan B	Energy	Private	$ 1,896,801.08	100%	$ 1,896,801.08
LSI Debt	OSX	Private	$ 3,641,276.35	100%	$ 3,641,276.35
Oconto Falls Debt	Paper	Private	$ 4,546,197.77	75%	$ 6,061,597.03
Ridgelake Sr. Term Loan	Energy	Private	$ 4,587,024.46	100%	$ 4,587,024.46
Sierra Well Service Sr Credit RA	OSX	Private	$ 10,472,584.51	100%	$ 10,472,584.51
Sierra Well Service Sr Sub Credit RA	OSX	Private	$ 10,703,163.15	50%	$ 21,406,326.30
Transcoastal Sub Loan RA	OSX	Private	$ 9,670,026.46	50%	$ 19,340,052.93
		Total	**$ 249,476,001.36**		**$ 320,107,152.08**