INSTITUTION	LINE	FUNDED	AVAILABLE BALANCE
Compass Bank 30, 60 or 90 day LIBOR + 1.00 LTV 80%	$10M	$ 5,689,871 (investments)	$ 2,500,000 2/18/00
30, 60 or 90 day LIBOR + 1.00	$500,000 Unsecured	$ 0	$ 500,000
Enron Corp. fed. rate, changes monthly	$4M	$ 0	$ 4,000,000 2/15/00
Bank of America 30 day LIBOR+ .9 LTV 70% Callable 75%	$37.5M Non-Purpose	$35,360,000 (21,614,615 investments) (149,000 Kingston) (93,500 1741 Sul Ross) (135,170 1918 Sul Ross) (71,074 1852 Marshall) (12,996,941 personal)	$ 2,140,000 2/19/00
Prime - .5	$750,000 Unsecured	$ 0	$ 750,000
Partnership Line LIBOR + .9	$2,750,000 Non-Purpose	$ 270,000	$ 1,500,000 2/18/00
Chase 30 day LIBOR + .9 LTV 75%	$12M	$ 6,867,000 (1,625,000 investments) (165,000 Aspen lot) (141,413 1856 Marshall) (4,935,587 personal)	$ 5,133,000 2/18/00
Prime - .5	$750,000 Unsecured	$ 0	$ 750,000
Paine Webber 30 day LIBOR +.7 LTV 70%	Limited to collateral	$ 9,988,961 (1,456,500 investments) (8,532,461 personal)	$ 18,500,000 2/18/00

Yesterday, we borrowed $5,000,000 from Bank of America for the TCW investment.

CC: KLL, LPL, SBG
3/15/00 1:49:30 PM

LAY-G48 1342

GOVERNMENT EXHIBIT
41
Crim. No. H-04-25 (S-2)