



U.S. Department of Justice

United States Attorney
Southern District of New York

The Silvio J. Mollo Building
One Saint Andrew's Plaza
New York, New York 10007
August 7, 2009

BY E-MAIL

The Honorable Richard J. Sullivan
United States District Judge
Southern District of New York
Daniel Patrick Moynihan United States Courthouse
500 Pearl Street, Room 615
New York, New York 10007

Re: United States v. Frank DiPascali, Jr.,
09 Cr. (RJS)

Dear Judge Sullivan:

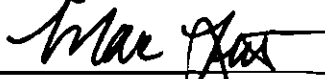
The Government filed a Notice of Intent to File an Information today in the above-referenced case. The case was assigned to Your Honor. The Government anticipates that the defendant will be arraigned and will plead guilty to a Criminal Information on Tuesday, August 11, 2009 at 3:00 p.m.

The Government also today submitted to the Court a motion and proposed order concerning notification of victims pursuant to Title 18, United States Code, Section 3771. There is currently no docket number assigned to this matter, and it is our understanding that a docket number will not be assigned until after next Tuesday's proceeding, when an Information is filed. Accordingly, to provide notice to victims of the anticipated plea, the Government respectfully requests that the Court: (a) direct the United States Attorney's Office to post this letter on its Internet website at <http://www.usdoj.gov/usao/nys> on a separate Web page for United States v. Bernard L. Madoff and related cases; and/or (b) direct that a Miscellaneous docket number be assigned and that this letter and the Government's motion be filed under that docket number.


Respectfully submitted,

LEV L. DASSIN
Acting United States Attorney

The Government shall post this letter in accordance with the procedure set forth in (a).

By: 
Marc Litt/Lisa A. Baroni
Assistant United States Attorneys
(212) 637-2295 / 2405

SO ORDERED
Dated:


RICHARD J. SULLIVAN
U.S.D.J.

cc: Marc L. Mukasey, Esq. (by e-mail)