### UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF MARYLAND

In re:

XXXXXXXXXXX,

Debtor.

Case No. XX-XXXX-YYY Chapter 7 case, converted from Chapter 11

### FINAL REPORT OF DEBTOR AS DEBTOR IN POSSESSION UPON CONVERSION OF CHAPTER 11 CASE TO CHAPTER 7 CASE <u>PURSUANT TO BANKRUPTCY RULE 1019(5)</u>

NOTE: The Final Report must be filed with the Clerk of Bankruptcy Court through the Court's Electronic Case Filing (ECF) system within 30 days of conversion. Prepare and attach separate exhibits where necessary.

### I. Cash

(a) Cash balance on hand at date of conversion \$\_\_\_\_\_

- (b) List the bank name and last four digits of account numbers where all of the cash held on conversion date was located.
- (c) Is the cash balance on hand at conversion stated above subject to a security interest?
- (f) If so, state the name and address of the secured creditor and the amount unpaid on the security agreement as of the date of conversion:

Name and Address of Secured Creditor

Amount Unpaid

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II. Accounts Receivable			
(a) Total amount due the debtor from other on date the case was converted to a			
(b) Is the account receivable balance stated security interest?	l above subject	to a	
(c) If so, state the name and address of the amount unpaid on the date of conve			ent:
Name and Address of Secured Creditor		<u>Amount Unj</u>	<u>paid</u>
	_		
	_		
(d) Itemize below all accounts receivable d on the date that the case was converted			ies or individuals
Name and address of customer	Kind of obligation	Date of obligation	Amount due debtor
III. Accounts Payable			
(a) Total unpaid debts incurred during chap	pter 11 case.	\$	
(b) Itemize below all unpaid debts incurred unsecured debts, secured debts, taxes, v	-	-	-
including any prepetition debts:	Kind	Date	Amount

	Kind	Date	Amount
Name and Address of unpaid creditors	of debt	incurred	<u>unpaid</u>

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III. Accounts Payable continued	Kind rs of debt	Date	Amount
Name and Address of unpaid credito	<u> </u>	incurred	<u>unpaid</u>
	_		

## IV. Date that Matrix of Unpaid Creditors during the Chapter 11 case was filed \_\_\_\_\_

Not later than 14 days after conversion of the case, a schedule of unpaid debts is to be filed. This schedule should be an appropriate matrix for mailing purposes containing the names and address of all unpaid entities since the commencement of the Chapter 11 case.

## V. Original Chapter 11 Assets

Itemize below the assets of the debtor other than cash or accounts receivable *on the date the petition was filed* that were disposed of during the chapter 11 case or that were retained but had a reduced or increased value on the date of conversion to the chapter 7 case:

Description of asset	Value scheduled in Schedules <u>A and B</u>	If disposed of, explain disposition	If retained, value on date of conversion

# VI. New Chapter 11 Assets

Itemize below the assets of the debtor other than cash or accounts receivable that were acquired by the debtor during the chapter 11 case and that were disposed of during chapter 11 case or that were retained as assets on the date of conversion to a chapter 7 case. (Note: For individual debtors, this must include post-petition earnings. See 11 U.S.C. § 1115(a)(2)).

Description of asset	Price paid <u>for asset</u>	If disposed of, explain disposition	If retained, value on date of conversion

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### **VII. Executory Contracts and Unexpired Leases**

- (a) <u>Rejected</u>: List below the unexpired leases and other executory contracts that were rejected during the chapter 11 case, including the name and address of every other party to each contract, the obligations of each party under the contract and the description and value of property covered by the contract:
- (b) <u>New, assumed, or not rejected</u>: List below the unexpired leases and other executory contracts that were assumed or not rejected and the new executor contracts including leases that were entered into during the chapter 11 case, including the name and address of every other party to each contract, the obligations of each party under the contract and the description and value of property covered by the contract:

#### VIII. Payments to Insiders during the course of the Chapter 11 pendency

Name	Amount	Purpose

The Final Report above, consisting of four pages and \_\_\_\_\_\_ exhibits, has been prepared for or by the undersigned, who declares under penalty of perjury that the statements contained therein are true and correct to the best of my knowledge, information and belief.

Executed on:	Signed:	
	Print name:	
	Title:	

The debtor has reviewed this Final Report, consisting of four pages and \_\_\_\_\_ exhibits and declares under penalty of perjury that the statements contained therein are true and correct to the best of my knowledge, information and belief.

Executed on:	Debtor Signed:
	Print name:
	Title:
Executed on:	Co-debtor, if applicable Signed: Print name: