

OFFICE OF THE UNITED STATES TRUSTEE

POST-CONFIRMATION STATUS REPORT

AND

PAYMENT OF U.S. TRUSTEE QUARTERLY FEES

Post-confirmation status reports must be filed by the reorganized Debtor or successor entity on a quarterly basis until a final decree is entered or the case is dismissed or converted to another chapter. The reports are to be filed with the Office of the United States Trustee on the 20th day of the month following the end of the calendar quarter. For example, the report for the calendar quarter ending March 31st is due on or before April 20th.

Please use the official United States Trustee form. Failure to timely file and complete the report may be grounds to dismiss or convert the case.

Post-confirmation, the reorganized Debtor or successor entity must continue paying a quarterly fee to the United States Trustee every calendar quarter (including any fraction thereof), based upon all disbursements made until the date an order is entered for a final decree or dismissing or converting the case. 28 U.S.C. § 1930(a)(6). Cases that have been administratively consolidated must still pay a separate fee for each case; however, cases that have been substantively consolidated need pay only one quarterly fee, beginning the first full quarter after consolidation.

The amount of the quarterly fee owing depends on the amount of disbursements made during the calendar quarter and can be calculated using the chart below. **All disbursements made by the Reorganized Debtor during a quarter, whether under the plan or not, must be accounted for and reported on the post-confirmation status report for purposes of calculating quarterly fees.** The minimum fee is due each quarter, even if no disbursements are made.

Disbursement Range	Quarterly Fee
\$0 to \$14,999.99	\$325
\$15,000 to \$74,999.99	\$650
\$75,000 to \$149,999.99	\$975
\$150,000 to \$224,999.99	\$1,625
\$225,000 to \$299,999.99	\$1,950
\$300,000 to \$999,999.99	\$4,875
\$1,000,000 to \$1,999,999.99	\$6,500
\$2,000,000 to \$2,999,999.99	\$9,750
\$3,000,000 to \$4,999,999.99	\$10,400
\$5,000,000 to \$14,999,999.99	\$13,000
\$15,000,000 to \$29,999,999.99	\$20,000
\$30,000,000 or more	\$30,000

Quarterly fees should be mailed to:

U.S. Trustee Payment Center
P.O. Box 70937
Charlotte, NC 28272-0937

In re:	Debtor
Chapter 11 Case No:	

<u>Post-Confirmation Status Report</u>
Quarter Ending: _____

Attorney/Professional - Name, Address, Phone, FAX & Email:	Person responsible for report: Name, Address, Phone, FAX & Email:

SUMMARY OF DISBURSEMENTS MADE DURING THE QUARTER

Disbursements made under the Plan:	Payments to Professionals:	\$ _____
	Payments to Secured Creditors:	\$ _____
	Payments to Priority Creditors:	\$ _____
	Payments to Unsecured Creditors:	\$ _____
	Payments to Equity:	\$ _____
	All other plan payments:	\$ _____
TOTAL OF PLAN PAYMENTS:		\$ _____
Disbursements from Operations:		\$ _____
TOTAL ALL DISBURSEMENTS		\$ _____

Date Order was entered confirming plan?	
Who is the Disbursing Agent (if any)?	
Current with Plan Payments? Why not?	
Projected date for final decree?	
What needs to be achieved before a final decree will be sought (attach a separate sheet if necessary)?	
Provide a narrative of events that impact upon the ability to perform under the reorganization plan or other significant events that occurred during the reporting period (attach a separate sheet if necessary).	
Date last U.S. Trustee fee paid?	
Amount Paid?	\$ _____

I declare under penalty of perjury that the information contained in the document is true, complete and correct.

Date

Signature of person responsible for this report

This report is to be filed with the U.S. Trustee quarterly until a final decree is entered. This report is for U.S. Trustee purposes only. You may be required to file additional reports with the Bankruptcy Court.