

DISBURSEMENT REPORT FOR CONFIRMED CASE

Required Monthly Until the Entry of a Final Decree

Case No. _____ Date of Confirmation _____

Debtor _____ Effective Date _____

Month ending on * _____ of year _____

FINAL REPORT Date of Final Decree _____

FOR FINAL REPORTS ONLY: Use the final decree date as the ending date of the report. Disbursement calculations should exclude all payments made after the date of entry of the final decree.

SECTION 1: CONFIRMED PLAN QUESTIONNAIRE

Yes No

A) Ordinary course payments. Did the debtor make payments in the ordinary course during this reporting period?

Plan payments. Did the debtor make payments pursuant to a confirmed plan of reorganization during this reporting period?

*If "Yes" to either question, complete a UST-31 CONTINUATION SHEET (see enclosed form and instructions) for each bank account or other source of funds for making the payments. Report the total of these disbursements on **Line 1** of the next page.*

B) Payments by another party for the debtor. Did the debtor's counsel, trustee, or plan administrator (if appointed), or another party make disbursements on behalf of the debtor during this reporting period, including, but not limited to, payments to professionals for court approved fees and costs?

*If yes, complete a UST-31 CONTINUATION SHEET for each account used by the outside party to make disbursements for the debtor. Report the total of these disbursements on **Line 2** of the next page.*

C) Asset Sales or Refinancing. Did the debtor* sell or refinance any real property or other assets during this reporting period? (*including any plan agent or liquidating agent).

*If yes, describe below the property(ies) sold and attach a closing statement or other required documents (see instructions to UST-31 on the 3rd page of this package). Report the total of these disbursements on **Line 3** of the next page.*

<u>Closing Date</u>	<u>Asset # or Description</u>	<u>Gross Sales Price</u>	<u>Debt Payoffs</u>	<u>Net Proceeds Received by Debtor</u>	<u>Closing Statement Attached? (Y/N)</u>
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Total _____

If there is not sufficient room here, attach additional pages as needed

Debtor _____

Case Number	⇒	
Month Ending	⇒	

Yes No

D) Post-confirmation reports required by Local Rule 2015-2(c) . The court requires a debtor to file a report on the progress of its plan at least once **every three months**** (quarterly).

Q. Is the debtor current on its obligation to file post-confirmation quarterly reports under the Local Rule? (If this case was confirmed less than 3 months ago and this reporting period ends before the end of the calendar quarter, answer **yes**).

Post-Confirmation Reports filed under **Local Rule 2015-2(c)** must contain the following information:

- A summary, by class, of amounts distributed or property transferred under the plan to each recipient
- An explanation of the failure to make any required distributions or transfers of property under the plan
- Debtor's projections as to its continuing ability to comply with terms of the plan
- A report of any pending or anticipated litigation
- A description of any material factors that may affect the debtor's ability to consummate the plan
- An estimated date of when an application for final decree will be filed with the court

***The UST suggests that 2015-2(c) Post-Confirmation Reports be filed with the Court at the end of each **calendar quarter**.*

THIS MONTHLY REPORT (UST-30) IS **NOT** A SUBSTITUTE FOR THE QUARTERLY REPORT REQUIRED BY THE LOCAL RULE [THERE IS NO UST "FORM" FOR THAT REPORT]. The above summary of the Local Rule is for your convenience only. For further help, please read the local rule and/or **consult your attorney**.

	<input type="checkbox"/>	<input type="checkbox"/>
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Yes No

E) UST Fees. At the end of this reporting period, does the debtor owe any *delinquent* fees to the United States Trustee? (See attached schedule for fee calculation, payment deadlines, and mailing address.)

	<input type="checkbox"/>	<input type="checkbox"/>
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If **yes**, list the quarter(s) _____ **and** amount(s) due _____

*Failure to pay statutory U.S. Trustee fees timely is cause for **conversion or dismissal of the case**. Please contact the UST Analyst assigned to your case if you are not receiving invoices or have questions about the amount(s) billed.*

SECTION 2: DISBURSEMENT SUMMARY
Before completing this section, read "INSTRUCTIONS & REQUIRED DOCUMENTATION" on UST-31 (next page)

Disbursements made by the debtor in the ordinary course *and* pursuant to a confirmed plan of reorganization (from UST-31 Continuation Sheet(s)) **1.** _____

Disbursements made by another party on behalf of the debtor (from UST-31 Continuation Sheet(s)) **2.** _____

Disbursements resulting from sale or refinancing of the debtor's assets Attach required documentation (see instructions on UST-31 (next page)) **3.** _____

TOTAL DISBURSEMENTS FROM ALL SOURCES (sum of lines 1-3) _____

DEBTOR'S CERTIFICATION

I certify under penalty of perjury that to the best of my knowledge the disbursement information provided for this reporting period is complete, true, and accurate.

Debtor's Signature _____ **Date** _____

The debtor, the trustee or plan administrator (if any), must sign this disbursement report. Only an officer or director has authority to sign a report for a corporate debtor and only a general partner has authority to sign a report for a partnership debtor.

AUTHORITY: *The debtor is responsible for providing accurate disbursement information for purposes of calculating statutory fees owing to the United States Trustee pursuant to 28 U.S.C. § 1930 (a)(6). The term "disbursements" includes **all payments** made both in the ordinary course and pursuant to the debtor's confirmed plan of reorganization. It also includes distributions resulting from a sale or refinancing of the debtor's assets and any payments made on behalf of the debtor by another party.*

Debtor _____

Case Number	⇒	
Month Ending	⇒	

**UST-31, CONTINUATION SHEET
STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS**

INSTRUCTIONS & REQUIRED DOCUMENTATION

Answer all questions on Pages 1 and 2 of Form UST-30. Attach a completed **UST-31 CONTINUATION SHEET** (this page) for each bank account or other source of disbursements (i.e. trust accounts of attorneys or disbursing agents). Attach to each continuation sheet all relevant supporting documentation including **bank statements** and disbursement detail (listing the date, amount, and payee of each disbursement). Do not include *transfers* between accounts.

Also, if real property was sold, attach a **closing or settlement statement** or a similar **report of sale** (i.e. from an auctioneer) detailing the date, gross sale proceeds, and all expenses of the sale (sales commissions, taxes & fees), payoffs to creditors (both unsecured and secured), and finally, the amount of any remaining funds or net sales proceeds received by the debtor. Include similar documents for sales of other types of assets made outside the ordinary course. If the sole source of disbursements for this reporting period was through escrow or auction, statements of those transactions may be included with this report in lieu of UST-31 CONTINUATION SHEETS.

Depository (bank) name ⇒ Account number ⇒		
1.) Account Holder (select one) <input type="checkbox"/> Debtor (or Debtor's Subsidiary/Affiliate) <input type="checkbox"/> Attorney or Disbursing Agent		
2.) Identification or purpose of this account (select one): <input type="checkbox"/> Business account <input type="checkbox"/> Trust account <input type="checkbox"/> Personal account (individual or joint case only) <input type="checkbox"/> Other account (identify)		
3.) Account Summary:		
Beginning cash balance		a.
Add: <i>Transfers in</i> from other debtor account(s)		b.
Deposits to this account		c.
Total cash available this month		d.
Subtract: <i>Transfers out</i> to other debtor account(s)		e.
Disbursements from this account (sum of checks written plus cash withdrawals, if any)		f.
Adjustments, if any (explain)		g.
Ending cash balance		h.
4.) Does this CONTINUATION SHEET include:		
	Yes	No
· Monthly bank statement(s) or trust account ledger(s)?		
· A detailed list of disbursements (e.g., check register or disbursement journal)?		

STATUTORY FEE SCHEDULE			
If the debtor's disbursements for the calendar quarter are within these amounts. . .		Then the quarterly fee due is. . .	
From	To		
-0-	\$14,999.99		\$325
\$15,000	\$74,999.99		\$650
\$75,000	\$149,999.99		\$975
\$150,000	\$224,999.99		\$1,625
\$225,000	\$299,999.99		\$1,950
\$300,000	\$999,999.99		\$4,875
\$1,000,000	\$1,999,999.99		\$6,500
\$2,000,000	\$2,999,999.99		\$9,750
\$3,000,000	\$4,999,999.99		\$10,400
\$5,000,000	\$14,999,999.99		\$13,000
\$15,000,000	\$29,999,999.99		\$20,000
\$30,000,000 or more			\$30,000

Make check payable to: United States Trustee Mail quarterly fee payments to: US Trustee Program Payment Center PO Box 70937 Charlotte, NC 28272-0937	For calendar quarter ending. . .	A fee payment is due on. . .
	March 31	April 30
	June 30	July 31
	September 30	October 31
	December 31	January 31
Send your payment and quarterly fee payment stub <i>ONLY</i> . Any disbursement stubs, monthly operating reports, correspondence, court notices, etc., sent to the lockbox <i>will be destroyed.</i>		

***** NOTICE OF INTEREST ASSESSMENT *****

Pursuant to 31 U.S.C. §3717, the United States Trustee Program will begin assessing interest on unpaid Chapter 11 quarterly fees charged in accordance with 28 U.S.C. §1930(a) effective October 1, 2007. The interest rate assessed is the rate in effect as determined by the Treasury Department at the time your account becomes past due.

NOTICE
<p>DISCLOSURE OF INTENT TO USE TAXPAYER IDENTIFYING NUMBER FOR THE PURPOSE OF COLLECTING AND REPORTING DELINQUENT QUARTERLY FEES OWED TO THE UNITED STATES TRUSTEE PURSUANT TO 28 U.S.C. § 1930(a)(6)</p> <p>Please be advised that, pursuant to the Debt Collection Improvements Act of 1996, Public Law 104-134, Title III, § 31001(i)(3)(A), 110 Stat. 1321-365, codified at 31 U.S.C. § 3701, the United States Trustee intends to use the debtor's Taxpayer Identification Number ("TIN") as reported by the debtor or debtor's counsel in connection with the chapter 11 bankruptcy proceedings for the purpose of collecting and reporting on any delinquent debt, including chapter 11 quarterly fees, that are owed to the United States Trustee.</p> <p>The United States Trustee will provide the debtor's TIN to the Department of Treasury for its use in attempting to collect overdue debts. Treasury may take the following steps: (1) submit the debt to the Internal Revenue Service Offset Program so that the amount owed may be deducted from any payment made by the federal government to the debtor, including but not limited to tax refunds; (2) report the delinquency to credit reporting agencies; (3) send collection notices to the debtor; (4) engage private collection agencies to collect the debt; and, (5) engage the United States Attorney's office to sue for collection. Collection costs will be added to the total amount of the debt.</p>