

ENRON CORP.
Table 3b - Business Highlights
(Unaudited)

	Quarter Ended June 30,		Six Months Ended June 30,	
	2001	2000	2001	2000
Wholesale Services				
(In Millions)				
Commodity Sales and Services	\$ 762	\$ 420	\$ 1,547	\$ 676
Assets and Investments	134	55	193	275
Unallocated Expenses	(94)	(60)	(183)	(107)
IBIT	\$ 802	\$ 415	\$ 1,557	\$ 844

Commodity Sales and Services

Physical Volumes (BBtue/d)

Gas:

North America	24,585	22,438	25,913	21,523
Europe and Other	7,290	3,593	7,991	3,031
	<u>31,875</u>	<u>26,031</u>	<u>33,904</u>	<u>24,554</u>

Transportation Volumes	458	595	482	526
Total Gas Volumes	<u>32,333</u>	<u>26,626</u>	<u>34,386</u>	<u>25,080</u>

Crude Oil and Liquids	10,054	5,048	8,454	5,591
Electricity (a)	<u>31,337</u>	<u>15,056</u>	<u>28,595</u>	<u>13,613</u>
Total Physical Volumes (BBtue/d)	<u>73,724</u>	<u>46,730</u>	<u>71,435</u>	<u>44,284</u>

Electricity Volumes (Thousand MWh)

United States	212,464	124,089	408,527	226,992
Europe and Other	72,704	12,912	109,043	20,756
Total	<u>285,168</u>	<u>137,001</u>	<u>517,570</u>	<u>247,748</u>

Financial Settlements (Notional)(BBtue/d)	258,443	152,627	280,447	147,247
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Retail Energy Services

Revenues (in millions) (b)	\$ 557	\$ 420	\$ 1,250	\$ 734
IBIT (in millions) (b)	60	46	100	52
Total Contract Value (in billions)(c)	7.2	3.8	13.1	7.5

Broadband Services

Revenues (in millions)	\$ 16	\$ 151	\$ 99	\$ 210
IBIT (in millions)	(102)	(8)	(137)	(8)
Terabytes Delivered (d)	98,478	13,692	141,878	19,697

(a) Represents electricity volumes, converted to BBtue/d.

(b) Beginning in 2001, risk management activities associated with Enron's North American retail customers are managed by Wholesale Services. Prior to the restatement, Retail Energy Services' reported revenues and recurring IBIT were \$840 million and \$24 million, respectively, for the second quarter of 2000 and \$4,615 million and \$103 million, respectively, for the full year 2000. Restated full year 2000 revenues and recurring IBIT were \$1,766 million and \$111 million, respectively.

(c) Represents customers' estimated future expenditures related to new contracts.

(d) Unit of measurement for data delivered, equal to one trillion bytes.

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