ENRON
EARNINGS RELEASE - EXTERNAL FORMAT

(Millions of Dollars, except as noted)

	First Quarter				
	2001			2000	01 vs 00
	Plan	Update	Forecast	Actual	Growth
Transmission & Distribution					
Enron Transportation Services	$ 130.0	$ -	$ 130.0	$ 127.9	
Portland General	100.0	-	100.0	105.3	
Total Transmission & Distribution	230.0	-	230.0	233.2	-1%
Wholesale Energy Operations & Services					
Americas	265.0	3.0	268.0	137.5	
Europe	75.9	4.6	80.5	67.7	
Global Markets	44.9	-	44.9	50.0	
Industrial Markets	8.5	-	8.5	-	
Net Works	(4.7)	-	(4.7)	(14.2)	
Global Assets	88.2	-	88.2	67.5	
Other Wholesale	-	(3.0)	(3.0)	-	
Subtotal	477.7	4.6	482.4	308.5	
Global Finance	49.5	(20.0)	29.5	104.4	
Global E&P	4.7	5.3	10.0	4.1	
Prepays	(35.1)	-	(35.1)	(22.9)	
Other	106.4	(106.0)	0.4	21.2	
Total Wholesale Energy Ops. & Services	603.2	(118.1)	487.1	415.3	17%
Enron Energy Services	56.9	(21.0)	35.9	11.3	
Reclass from Wholesale	(0.9)	-	(0.9)	8.6	
Reclass from Europe	-	6.0	6.0	-	
	56.0	(15.0)	41.0	19.9	106%
Enron Broadband Services	(35.0)	-	(35.0)	(0.3)	
Corporate and Other					
Azurix	(17.1)	-	(17.1)	(6.0)	
Enron Renewable Energy Corp	(10.0)	-	(10.0)	11.9	
Clean Fuels	(16.3)	-	(16.3)	(3.3)	
Enron Investment Partners	(0.1)	-	(0.1)	(0.4)	
Corporate & Other Expenses	(61.6)	-	(61.6)	(35.7)	
Structured Transactions	4.0	-	4.0	6.8	
Reclass from/to Wholesale	-	-	-	(17.4)	
Total Corporate & Other	(101.1)	-	(101.1)	(44.1)	
Overview	17.0	129.0	146.0	-	
INCOME BEFORE INT., M.I. & INC. TAXES	770.0	(2.0)	768.0	624.0	23%
Interest Expense, Net	203.2	(14.3)	188.9	161.1	17%
Dividends on Preferred Stock of Subsidiaries	18.4	-	18.4	18.1	
Minority Interest	23.8	14.1	37.9	34.9	
PRE-TAX INCOME	524.6	(1.8)	522.8	409.9	28%
Income Tax Expense	126.9	(0.4)	126.5	72.2	
NET INCOME - RECURRING	$ 398.7	$ (1.4)	$ 397.3	$ 337.7	18%
DILUTED EPS					
Recurring	$ 0.45	$ -	$ 0.45	$ 0.40	13%
Non-recurring	-	-	-	-	
TOTAL DILUTED EPS	$ 0.45	$ -	$ 0.45	$ 0.40	
Avg shares outstanding - Diluted	885.0		890.0	851.9	
Effective Tax Rate - Recurring Earnings	24.0%		24.0%	17.6%	

GOVERNMENT EXHIBIT 4470 Crim No. H 04-0025

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ENRON
2001 OPERATING & STRATEGIC PLAN
INCOME BEFORE INTEREST & TAXES BY BUSINESS UNIT BY QUARTER

(Millions of Dollars, except as noted)

	1st Quarter 2001	1st Quarter 2000	2nd Quarter 2001	2nd Quarter 2000	3rd Quarter 2001	3rd Quarter 2000	4th Quarter 2001	4th Quarter 2001	Total Year 2001	Total Year 2000
Americas	$ 265.0	$ 137.5	$ 288.5	$ 331.2	$ 186.5	$ 346.9	$ 216.0	$ 510.1	$ 956.0	$ 1,325.7
Europe	80.5	67.7	83.4	64.5	77.9	61.6	108.8	75.0	347.6	258.7
Global Markets	44.9	50.0	52.6	(3.5)	68.1	(11.6)	104.4	32.4	270.0	67.3
Industrial Markets	8.5	-	10.3	-	21.6	-	22.6	48.3	63.0	48.3
Net Works	(4.7)	(14.2)	(4.9)	(7.8)	55.3	7.0	56.9	24.2	102.6	9.2
Global Assets	89.2	67.5	82.5	54.3	46.3	35.6	59.8	20.3	278.9	177.7
Other Wholesale	-	-	-	-	-	-	-	-	-	-
Subtotal	482.4	308.5	509.5	438.7	456.7	429.4	568.5	710.3	2,016.1	1,886.9
Global Finance	49.5	104.4	49.6	23.8	50.4	2.9	50.7	45.1	200.0	177.2
EGEP	4.7	4.1	-	7.0	-	9.3	-	36.8	4.7	57.2
Prepays	(35.1)	(22.9)	(34.7)	(17.5)	(44.7)	(26.7)	(53.8)	(33.7)	(168.3)	(100.8)
Other	106.4	21.2	48.9	(34.4)	87.8	206.0	50.1	0.6	293.2	192.4
Subtotal Wholesale	607.9	415.3	573.1	417.5	549.2	619.9	615.5	760.1	2,345.7	2,212.9
Transmission & Distribution	230.0	233.2	75.0	139.3	80.0	156.9	105.0	202.5	490.0	731.9
EES — 41 —	41 ~~59.6~~	19.9	~~59.0~~ 57	42.6	~~59.0~~ 74	36.8	~~64.0~~ 97	50.2	259.0	149.5
EBS	(35.0)	(0.3)	(29.5)	(8.0)	(36.4)	(20.0)	35.9	(31.7)	(65.0)	(60.0)
Azurix	(17.1)	(6.0)	(19.5)	(10.8)	(20.7)	(24.3)	(18.1)	(28.3)	(75.4)	(69.4)
EREC	(10.0)	11.9	-	13.4	-	3.3	-	26.9	(10.0)	55.5
Clean Fuels	(16.3)	(3.3)	(2.8)	9.0	(4.8)	(6.1)	(6.7)	(14.4)	(30.6)	(14.8)
Enron Investment Partners	(0.1)	(0.4)	(0.1)	(1.2)	(0.1)	1.1	(0.2)	(3.1)	(0.5)	(3.6)
Corporate and Other	(57.6)	(46.3)	(57.6)	6.5	(58.2)	(101.2)	(53.2)	(115.2)	(226.6)	(256.2)
Overview	17.0	-	10.0	-	31.0	-	(88.0)	-	(30.0)	-
Income before Int & Inc Taxes	774.8	624.0	606.6	608.4	609.0	688.4	674.2	847.0	2,666.6	2,745.8
Financing Related Expense	245.4	214.1	149.0	255.1	134.0	302.2	135.0	297.1	663.4	1,068.5
Income Tax Expense	127.1	72.2	110.3	64.4	114.0	72.3	129.4	202.7	480.8	411.6
TOTAL NET INCOME-RECURRING	$ 402.3	$ 337.7	$ 349.3	$ 288.9	$ 361.0	$ 291.9	$ 409.8	$ 347.2	$ 1,522.4	$ 1,265.7
Anti-dilutive preferred dividends	-	-	-	-	-	-	-	21.0	-	66.0
TOTAL NET INCOME-RECURRING	402.3	337.7	349.3	288.9	361.0	291.9	409.8	326.2	1,522.4	1,199.7
Non-Recurring Net Income	-	-	-	-	-	-	-	(287.0)	-	(287.0)
TOTAL NET INCOME	402.3	337.7	349.3	288.9	361.0	291.9	409.8	39.2	1,522.4	912.7
DILUTED EPS										
Recurring	$ 0.45	$ 0.40	$ 0.39	$ 0.34	$ 0.41	$ 0.34	$ 0.46	$ 0.41	$ 1.71	$ 1.47
Non-recurring	-	-	-	-	-	-	-	(0.35)	-	(0.35)
TOTAL DILUTED EPS	$ 0.45	$ 0.40	$ 0.39	$ 0.34	$ 0.41	$ 0.34	$ 0.46	0.06	$ 1.71	$ 1.12
Avg shares outstanding - Diluted	885.0	851.9	893.0	862.2	885.0	861.8	885.0	797.7	885.0	813.9
Effective Tax Rate - Recurring Earnings	24.0%	17.8%	24.0%	18.2%	24.0%	19.9%	24.0%	36.9%	24.0%	24.9%

may be rept 7-10am late 11-Fri w (cash ...)

probably a little low

was had a problem

ENRON
2001 OPERATING & STRATEGIC PLAN
A. EARNINGS BY QUARTER

	Transmission & Distribution		Wholesale													Total EES										
									Global Assets																	
	ETS	TGG	Americas	Europe	EGM	Pipeline	EBS	EWU	EEA	EI Other	India	EGF	EGFP	EI Hotel	Oth WS	EES	EES Other	EGS	AZX	EBEC	DPL/ELS	EIP	Corp & Oth	Ex *Ins	Overhead	*AM
1st Qtr Plan IBIT	130.0	100.3	321.2	75.8	47.6	(35.1)	8.5	28.7	40.7	17.7	7.8	46.5	4.7	(4.5)	130.3	46.5	8.6	(50.0)	(17.1)	(100.0)	(16.3)	(9.1)	(61.4)	4.3	88.0	798.7
Adjustments																										
Reclass of Puerto Rico					(2.7)				2.7																	
Reclass EWW adj. to Americas			33.4					(33.4)																		
Reclass EBOC Dep to Wholesale															2.8		(2.8)									
Transfer SA trading to Americas			3.4						(3.4)																	
Overall increase in EEL Plan				4.8																						
Overview Adjustment															12.2			34.4							(12.0)	(28.8)
1st Qtr Plan - Amended	130.0	100.3	358.0	83.3	44.9	(35.1)	8.5	(4.7)	43.3	17.7	7.8	46.5	4.7	(4.5)	143.8	46.5	6.0	(15.6)	(17.1)	(100.0)	(16.3)	(9.1)	(61.4)	4.3	76.0	769.9
2nd Qtr Plan IBIT	75.8	-	346.4	74.1	82.0	(34.7)	10.3	25.7	30.0	2.5	37.1	46.4	-	(4.4)	53.3	50.5	13.5	(55.0)	(18.5)	-	(7.4)	(9.1)	(61.6)	4.2	38.6	619.4
Adjustments																										
Reclass of Puerto Rico					(2.4)				2.4																	
Reclass EWW to Americas			30.6					(30.6)																		
Reclass EBOC Dep to Wholesale															3.3		(3.3)									
Transfer SA trading to Americas			17.2						(17.2)																	
Overall increase in EEL Plan				4.3																						
Overview Adjustment																										
2nd Qtr Plan - Amended	75.8	-	398.8	88.4	82.8	(34.7)	10.3	7.8	30.2	2.5	37.1	46.4	-	(4.4)	53.3	50.5	10.0	(55.0)	(18.5)	-	(7.4)	(9.1)	(61.6)	4.2	38.6	648.4
3rd Qtr Plan IBIT	80.0	-	329.6	72.1	74.1	(44.7)	3.6	22.1	30.0	5.1	17.7	53.4	-	(4.5)	50.0	56.5	12.5	(28.4)	(23.7)	-	(4.8)	(9.1)	(62.7)	6.5	47.7	613.2
Adjustments																										
Reclass of Puerto Rico					(3.0)				3.0																	
Reclass EWW to Americas			(29.8)					29.8																		
Reclass EBOC Dep to Wholesale															2.3		(2.3)									
Transfer SA trading to Americas			7.5						(7.5)																	
Overall Increase in EEL Plan				5.4																						
Overview Adjustment																										
3rd Qtr Plan - Amended	80.0	-	306.3	77.6	68.1	(44.7)	3.6	52.0	25.5	5.1	17.7	53.4	-	(4.5)	52.3	56.5	10.2	(28.4)	(23.7)	-	(4.8)	(9.1)	(62.7)	6.5	47.7	613.2
4th Qtr Plan IBIT	145.0	-	219.4	103.4	107.2	(53.4)	32.6	33.6	46.6	6.2	29.8	50.7	-	(4.4)	50.0	63.3	53.8	35.8	(18.7)	-	(6.7)	(9.1)	(66.6)	12.7	(128.3)	542.8
Adjustments																										
Reclass of Puerto Rico					(3.3)				3.3																	
Reclass EWW to Americas			(21.4)					21.4																		
Reclass EBOC Dep to Wholesale															4.8		(4.8)									
Transfer SA trading to Americas			28.9						(28.9)																	
Overall Increase in EEL Plan				3.4																						
Overview Adjustment																									(48.8)	(7.7)
4th Qtr Plan - Amended	145.0	-	226.0	106.8	104.0	(53.4)	32.6	55.0	21.0	6.2	29.8	50.7	-	(4.4)	54.8	63.3	49.0	35.8	(18.7)	-	(6.7)	(9.1)	(66.6)	12.7	(176.1)	735.9
TOTAL EBIT IBIT	293.8	100.0	896.1	241.8	203.8	(183.3)	53.0	127.8	131.8	30.3	92.1	203.3	4.7	(17.8)	311.3	242.5	84.5	93.5	74.4	(100.0)	(34.4)	(9.8)	(252.6)	23.4	3.3	2,760.5
Original Plan	380.0	100.0	800.0	328.9	281.3	(108.3)	43.0	102.8	178.2	30.3	92.1	200.3	4.7	(17.8)	290.0	240.0	83.3	83.9	75.4	(15.0)	(30.8)	(9.8)	(232.6)	23.4	18.3	2,760.5
Difference	-	-	96.1	87.1	(77.5)	-	-	-	(46.7)	-	-	-	-	-	21.3	-	(0.8)	-	-	-	-	-	-	-	(15.0)	(0.0)

Overview	(15.0)
Dumps up 32.1	32.1
EBS	34.4
The 50 could be EES	35.1
But this only hour stand?	
	36.5

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ENRON EUROPE
2001 FIRST QUARTER FORECAST
(Millions of Dollars)

	1st Quarter			
	Revised Forecast	Prior Forecast	Variance From Prior Forecast	Plan
Income Before Int. Expense & Income Taxes *	80.4	75.9	4.5	0.0
Interest Expense				
3rd Party interest expense	5.6	5.7	(0.1)	0.0
Intercompany capital charge expense (income)	0.0	0.0	0.0	0.0
Other intercompany interest expense (income)	0.0	0.0	0.0	0.0
Other - Including capitalized interest	0.0	0.0	0.0	0.0
Minority Interest	0.0	0.0	0.0	0.0
Pre-tax income	74.8	70.2	4.6	0.0
Income Tax	34.1	32.5	1.6	0.0
Net Income before Financing Costs	40.7	37.7	3.0	0.0

Variance Explanations (items greater than $1.0)	IBIT	Interest Expense	Taxes	Net Income
Prior Forecast	75.9	5.7	32.5	37.7
EES target adj for Q1 (Tax@ 35%)	4.6	0.0	1.6	3.0
Variance	0.0	0.0	0.0	0.0
Other	0.0	0.0	0.0	0.0
Current Forecast	80.5	5.7	34.1	40.7

* INCOME BEFORE INTEREST EXPENSE AND INCOME TAXES INCLUDES OUTSIDE (NOT INTERCOMPANY) INTEREST INCOME.

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Enron Networks

2001 FIRST QUARTER FORECAST

(Millions of Dollars)

	1st Quarter			
	Forecast	Plan	Variance From Plan	Plan
Income Before Int. Expense & Income Taxes *	**(4.7)**	**(4.7)**	**0.0**	**0.0**
Interest Expense				
3rd Party Interest expense	0.0	0.0	0.0	0.0
Intercompany capital charge expense (income)	0.0	0.0	0.0	0.0
Other intercompany interest expense (income)	0.0	0.0	0.0	0.0
Other - including capitalized interest	0.0	0.0	0.0	0.0
Preferred Stock	0.0	0.0	0.0	0.0
Pre-tax income	(4.7)	(4.7)	0.0	0.0
Income Tax	(1.6)	(1.6)	0.0	0.0
Net Income before Financing Costs	**(3.1)**	**(3.1)**	**0.0**	**0.0**

Variance Explanations (items greater than $1.0)	IBIT	Interest Expense	Taxes	Net Income
Plan	(4.7)	0.0	(1.6)	(3.1)
Variance	0.0	0.0	0.0	0.0
Variance	0.0	0.0	0.0	0.0
Other	0.0	0.0	0.0	0.0
Current Forecast	**(4.7)**	**0.0**	**(1.6)**	**(3.1)**

* INCOME BEFORE INTEREST EXPENSE AND INCOME TAXES INCLUDES OUTSIDE (NOT INTERCOMPANY) INTEREST INCOME.

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Enron Global E&P

2001 FIRST QUARTER FORECAST

(Millions of Dollars)

	1st Quarter			
	Revised Forecast	Prior Forecast	Variance From Prior Forecast	Plan
Income Before Int. Expense & Income Taxes *	10.0	10.0	0.0	4.7
Interest Expense				
3rd Party interest expense	0.0	0.0	0.0	0.0
Intercompany capital charge expense (income)	0.0	0.0	0.0	0.0
Other intercompany interest expense (income)	(11.0)	(11.0)	0.0	(11.4)
Other - including capitalized interest	0.0	0.0	0.0	0.0
Minority Interest	0.0	0.0	0.0	0.0
Pre-tax income	21.0	21.0	0.0	16.1
Income Tax	10.2	10.2	0.0	8.7
Net Income before Financing Costs	10.8	10.8	0.0	7.4

Variance Explanations (items greater than $1.0)	IBIT	Interest Expense	Taxes	Net Income
Prior Forecast	10.0	(11.0)	10.2	10.8
Variance	0.0	0.0	0.0	0.0
Variance	0.0	0.0	0.0	0.0
Other	0.0	0.0	0.0	0.0
Current Forecast	10.0	(11.0)	10.2	10.8

* INCOME BEFORE INTEREST EXPENSE AND INCOME TAXES INCLUDES OUTSIDE (NOT INTERCOMPANY) INTEREST INCOME.

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Enron Global Markets
2001 FIRST QUARTER FORECAST
(Millions of Dollars)

	1st Quarter			
	Revised Forecast	Prior Forecast	Variance From Prior Forecast	Plan
Income Before Int. Expense & Income Taxes *	**45.0**	**45.0**	**0.0**	**45.0**
Interest Expense				
3rd Party Interest expense	0.3	0.3	0.0	0.3
Intercompany capital charge expense (income)	0.0	0.0	0.0	0.0
Other intercompany interest expense (income)	0.0	0.0	0.0	0.0
Other - including capitalized interest	0.0	0.0	0.0	0.0
Minority Interest	0.0	0.0	0.0	0.0
Pre-tax income	44.7	44.7	0.0	44.7
Income Tax	15.3	15.3	0.0	15.3
Net Income before Financing Costs	**29.4**	**29.4**	**0.0**	**29.4**

Variance Explanations (items greater than $1.0)	IBIT	Interest Expense	Taxes	Net Income
Prior Forecast	45.0	0.3	15.3	29.4
Variance	0.0	0.0	0.0	0.0
Variance	0.0	0.0	0.0	0.0
Other	0.0	0.0	0.0	0.0
Current Forecast	**45.0**	**0.3**	**15.3**	**29.4**

* INCOME BEFORE INTEREST EXPENSE AND INCOME TAXES INCLUDES OUTSIDE (NOT INTERCOMPANY) INTEREST INCOME.

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Enron Investment Partners

2001 FIRST QUARTER FORECAST

(Millions of Dollars)

	1st Quarter			
	Revised Forecast	Prior Forecast	Variance From Prior Forecast	Plan
Income Before Int. Expense & Income Taxes *	(0.1)	(0.1)	0.0	0.0
Interest Expense				
3rd Party interest expense	0.0	0.0	0.0	0.0
Intercompany capital charge expense (income)	0.3	0.3	0.0	0.0
Other Intercompany interest expense (income)	0.0	0.0	0.0	0.0
Other - including capitalized interest	0.0	0.0	0.0	0.0
Minority Interest	0.0	0.0	0.0	0.0
Pre-tax income	(0.4)	(0.4)	0.0	0.0
Income Tax	(0.1)	(0.1)	0.0	0.0
Net Income before Financing Costs	(0.3)	(0.3)	0.0	0.0

Variance Explanations (items greater than $1.0)	IBIT	Interest Expense	Taxes	Net Income
Prior Forecast	(0.1)	0.3	(0.1)	(0.3)
Variance	0.0	0.0	0.0	0.0
Variance	0.0	0.0	0.0	0.0
Other	0.0	0.0	0.0	0.0
Current Forecast	(0.1)	0.3	(0.1)	(0.3)

* INCOME BEFORE INTEREST EXPENSE AND INCOME TAXES INCLUDES OUTSIDE (NOT INTERCOMPANY) INTEREST INCOME.

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Financing Expenses
2001 Forecast vs Plan
RESULTS OF OPERATIONS
(Millions of Dollars)

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	JAN	FEB	MAR	1st Qtr	
Interest Exp - Finance Co Only					
Plan	45.2	53.7	51.4	150.3	
Forecast	46.0	47.6	48.7	142.3	
Variance					
Change in Starting Balance & Mix	0.8	0.8	0.9	2.5	Removed purchase of Rawhide
Timing of Asset Sales, etc	-	(4.1)	(0.8)	(4.9)	Slid timing of Elektro, PGE &
Convertible Bond	-	(2.8)	(2.8)	(5.6)	EGEP(India) Cash
Other	-	-	0.0	0.0	
	0.8	(6.1)	(2.7)	(8.0)	
Interest Expense - All					
Plan	64.1	70.8	68.3	203.2	
Forecast	64.9	64.7	65.6	195.2	
Variance					
Finance	0.8	(6.1)	(2.7)	(8.0)	
Interest at Elektro	-	-	-	-	
Interest at Portland General	-	-	-	-	
Other	-	(0.0)	0.0	-	
	0.8	(6.1)	(2.7)	(8.0)	
Minority Interest					
Plan	4.3	4.3	15.1	23.8	
Forecast	4.3	4.3	29.3	38.0	
Variance					
Rawhide	-	-	14.2	14.2	Plan assumed paydown
Elektro	-	-	-	-	Sale moved to July
Cherokee	-	-	-	-	changed per Tax Dept
Other	-	-	-	-	
	-	-	14.2	14.2	

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ENRON CORP

2001 January - 1st Look at 2001

Shares Outstanding (thousand)

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FOR NewEPS PURPOSES	2000	Jan-01 Plan	Feb-01 Plan	Mar-01 Plan	Apr-01 Plan	May-01 Plan	Jun-01 Plan	Jul-01 Plan	Aug-01 Plan	Sep-01 Plan	Oct-01 Plan	Nov-01 Plan	Dec-01 Plan	2001 Plan	2002 Plan	2003 Plan	2004 Plan
Average Daily Balance (estimated)																	
Primary Shares	751,828	753,668	756,897	759,277	760,765	761,733	762,610	763,237	764,864	767,097	768,217	768,941	769,566		778,341	795,116	811,892
Quarterly Reporting Averages				756,847			761,558			765,087			768,908	763,088			
Year-to-Date							759,173			761,146				763,088			
Additional Shares	121,284	148,535	126,058	126,515	126,991	127,552	128,138	128,752	129,115	129,427	129,912	130,418	130,954		132,329	137,169	145,152
Fully Diluted Shares	872,912	902,203	883,053	885,792	887,747	889,284	890,748	891,989	894,079	896,518	898,129	899,359	900,520		910,669	932,285	957,043.3
Quarterly Reporting Averages				886,350			889,259			894,195			899,936	893,286			
Year-to-Date							889,804			891,268				893,286			
Growth Rate															1.9%	2.4%	2.7%
Major Assumptions																	
Stock	658,200			685,000			685,000			685,000				685,000	(8,285)		

FOR EPS PURPOSES:	2000	Jan-01 Plan	Feb-01 Plan	Mar-01 Plan	Apr-01 Plan	May-01 Plan	Jun-01 Plan	Jul-01 Plan	Aug-01 Plan	Sep-01 Plan	Oct-01 Plan	Nov-01 Plan	Dec-01 Plan	2001 Plan	2002 Plan	2003 Plan	2004 Plan
Common																	
Preferred Stock Conversions	1,508.5	54.6	54.6	54.6	54.6	54.6	54.6	54.6	54.6	54.6	54.6	54.6	54.6	655.3	655.3	655.3	655.3
Phantom Equity	179.9	100.0	100.0	-	-	-	-	-	-	-	-	-	-	200.0	400.0	400.0	400.0
Exercise of Stock Options	32,234.4	4,000.0	1,000.0	2,000.0	1,000.0	1,000.0	500.0	500.0	3,000.0	1,000.0	1,000.0	500.0	500.0	15,000.0	14,400.0	14,400.0	14,400.0
Restricted Stock	1,924.0	-	1,500.0	-	-	-	300.0	-	-	300.0	-	-	300.0	2,400.0	1,800.0	1,800.0	1,800.0
Flexinus/ESOP/401(k)	782.1	25.0	25.0	25.0	22.5	22.5	22.5	22.5	22.5	22.5	20.0	20.0	20.0	270.0	720.0	720.0	720.0
Stock Swapped for Options	(2,057.1)	(100.0)	(100.0)	(100.0)	(100.0)	(100.0)	(100.0)	(100.0)	(100.0)	(100.0)	(100.0)	(100.0)	(100.0)	(1,200.0)	(1,200.0)	(1,200.0)	(1,200.0)
Treasury Shares (Offset Conversions)	(3,114.4)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Stock Repurchase (Open Market)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Stock Issuances	9,730.9	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Investment/Purchases	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other	0.3	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	(577.6)																
Last Day of Month	751,828	755,708	758,287	760,267	761,244	762,221	762,996	763,475	766,452	767,730	768,704	769,178	769,953	769,953	786,729	803,504	820,279
Fully Diluted (last day)																	
Employee Stock Outstanding Options	32,510.0	37,045.4	37,918.1	38,029.6	38,636.7	38,218.0	39,879.4	40,518.9	40,676.1	41,237.1	41,729.6	42,302.5	42,868.9	42,868.9	45,530.8	53,670.6	62,481.7
Convertible Preferred Stock (Series J)	33,882.4	33,827.8	33,773.2	33,718.6	33,664.0	33,609.4	33,554.8	33,500.2	33,445.6	33,391.0	33,336.4	33,281.7	33,227.1	33,227.1	32,677.8	31,915.5	31,281.8
Series B - Mand. Conv Jr Pref Stock	50,000.0	50,000.0	50,000.0	50,000.0	50,000.0	50,000.0	50,000.0	50,000.0	50,000.0	50,000.0	50,000.0	50,000.0	50,000.0	50,000.0	50,000.0	50,000.0	50,000.0
Options Issued to EOG	4,891.4	4,913.8	4,935.5	4,956.5	4,977.0	4,996.9	5,016.3	5,035.1	5,053.4	5,071.3	5,088.6	5,105.5	5,122.1	5,122.1	5,335.1	5,512.6	5,660.5
Tie-out Earnings Release: QTD & YTD Averages		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Forward Contracts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Last Day of Month	872,912	881,495	884,812	888,972	888,522	890,046	891,449	892,530	895,628	897,409	898,850	899,889	901,171	901,171	920,196	944,604	969,853
Stock Prices																	
End of Month / Period	$83.125	$84.375	$85.625	$86.875	$88.125	$89.375	$90.625	$91.875	$93.125	$94.375	$95.625	$96.875	$98.130	$98.130	$117.76	$141.31	$169.57
Average	$76.672	$83.750	$85.000	$86.250	$87.500	$88.750	$90.000	$91.250	$92.500	$93.750	$95.000	$96.250	$97.503	$90.625	$107.95	$129.54	$155.44