

ENRON
Changes - 2nd Qtr 2001
As of 6/19/2001
(Millions of Dollars)

	<u>Old Value</u>	<u>New Value</u>	<u>Difference</u>
Increase EBS loss to \$100MM	(15.0)	(100.0)	(85.0)
Offset Prepay Expense with upside through 5/31	(23.5)	(7.5)	16.0
Increased Wholesale loss - TNPC Warrants/Raptor	-	(10.0)	(10.0)
Overview	<u>204.6</u>	<u>284.6</u>	<u>80.0</u>
Net Potential Downside	<u>166.1</u>	<u>167.1</u>	<u>1.0</u>
Increased Avg Shares Outstanding (added \$1.0MM to overview to achieve EPS of \$0.4158 - rounded to \$0.42)	892.0	894.0	2.0

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