



Andrew S. Fastow

Confidential
Privileged
Attorney/Client
Communication

Wessex

Azurix (other)

Broadband

Elektro

Dabhol

NPW

Avici/RTHM/Fint World/ACPW

EES

Metals

PGE

ETF-1715-001344

Respect

Integrity

Communication

Excellence

GOVERNMENT
EXHIBIT

7614

Crim No. H-04-0025

Causey 936-321-0345
Walker 713-666-9572
Osmer

Py : 203-661-0351

Ben: 281-486-8136

3.4 commit.

1.0 net margin

2.4 out

.2 cash today

.2 " monday

.5 CEG Rio/Eco in next wk.

.1 CP matures Tues.

.45 in 30 day - Hammer/AR facility

.8 inventory

1.5 net A/R (1.0 maybe to Calif.)

.2 CTRUS

Elektro	1.00
Aurix	.70
Wessex	1.00
PGE	.75
EES	2.00
EBS	2.00
NA Merchant	1.00

\$7+ bn

+ misc

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