

• Raptor 1

• Settle ENE Put no of 8-4

• Distribution to LJM2

• LJM2 to request \$6M

• Coyote Springs \$3.192 - to 2.915
24 4.085

• Caiba

12% 13% → 25% IRR - 240M fee

Aug 8th

1. ~~A~~ Nigeria Barge

RRC + 100k + 15% IRR

1. EE+CC Tubular Deal

Oct.

• Merita Dist BS

Equity 12.9M
12.9M

• Per purchase by 9-30