

• Rapter 1

- Settle Aug. 4 distribute to LJM
- LJM reinvest 60M in Rapter 2
- Cayote Springs 3.192 M (tax affected)
+ New Capital
- 15% return on plug investment
- How do we get return

• Priority Basis? open

• Summary:

- Cuckoo 25% return → relief open 137%
- Nevada due in January 15% + 100M
EE+CC Trucking purchase date on Oct
- 100M fee

- ENA CLD 120M BB - taken out at par
at 9-30 → Can extend through
Jan. if needed
Equity - Exposure

• Rapter 3 (EEs)

} Ask
30 → 41 open

• Rapter 4

• SF Acquisition

12-14M outstanding open

• LJM → some holding capacity
50-75M open

Need 70M

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GOVERNMENT
EXHIBIT

10009

Crim No. H-04-0025

• Allocate value of Golden Share
back to the Business Units
• Architecture?

Bid

• Priority Basis

15% on 470

• Cuiba stay @ 13%

• SE Acquisition advise