



Kenneth L. Lay
Chairman and
Chief Executive Officer

Enron Corp.
P.O. Box 1188
Houston, TX 77251-1188
713-853-6773
Fax 713-853-5313
kenneth.lay@enron.com

October 30, 2001

Via Facsimile: 713/216-4660

John Carr
JP Morgan
600 Travis Street, 7th Floor
Houston, Texas 77002

*Ann Bennett
at UBS Paine
Webber notified
713-957-7042*

Re: Account # 4004-0045040803

Dear John:

*6,067 10/25/01
1,016 10/26/01
7,083 Total*

This letter is your authority to transfer **7,083** shares of Enron Corp. (dated 4/22/94) from the JP Morgan Securities Account #**ATM-416690** via DTC#0221 to the Enron Corp. Omnibus Acct. **HS-54630EN** at UBS Paine Webber today.

Please call Sherrie Gibson at **713/630-0103** should you have any questions.

Sincerely,

CC: Elaine Overturf
Pam Butler
Joanne Cortez
Sherrie Gibson

EC38648B0050028

Endless possibilities.™

**GOVERNMENT
EXHIBIT
4074**

Crim. No. H-04-25 (S-2)