



Kenneth L. Lay
*Chairman and
Chief Executive Officer*

Enron Corp.
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Houston, TX 77251-1188
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October 25, 2001

Elaine Overturf
Enron Corp.
1400 Smith Street
Houston, TX 77002

**Re: Sale of 103,614 shares of Enron Corp. to Company for Repayment of
\$1,700,000 LOC through October 24, 2001**

Dear Elaine:

Attached are stock certificates **HC119322** in the amount of 7,690 shares of Enron Corp., **HC119285** in the amount of 22,052 shares of Enron Corp., **HC119286** in the amount of 1,751 shares of Enron Corp., **HC164652** in the amount of 1,751 shares of Enron Corp., **HC164653** in the amount of 4,521 shares of Enron Corp., **HC119360** in the amount of 7,792 shares of Enron Corp., **HC127094** in the amount of 9,440 shares of Enron Corp., **HC225322** in the amount of 20,000 shares of Enron Corp., **HC164645** in the amount of 9,440 shares of Enron Corp., and **HC115922** in the amount of 19,920 shares of Enron Corp. totaling **104,357** matured shares. Please hold the **743** over delivered shares of Enron Corp. for the next repayment.

Please call Sherrie Gibson at **713/630-0103** should you have any questions.

Sincerely,

CC: Pam Butler
Joanne Cortez
Sherrie Gibson

Endless possibilities.™

EC38648B0050087

GOVERNMENT
EXHIBIT
4081
Crim. No. H-04-25 (S-2)