

Collateral Valuation

Chase

19-Jun-01

<u>Stock Price Assumptions</u>	
Enron	\$46.18
Compaq	\$13.60

\$15.0 Million Non Purpose Credit Line

STOCK	Symbol	Certif. No.	Shares	Value	Ownership
Enron Corp	ENE	HC153831	26,017	\$ 1,201,465	Personal
Enron Corp	ENE	HC163113	90,750	\$ 4,190,835	Personal
Enron Corp	ENE	HC167352	41,019	\$ 1,894,257	Personal
Enron Corp	ENE	HC167358	41,165	\$ 1,901,000	Personal
Enron Corp	ENE	HC167359	<u>41,909</u>	<u>\$ 1,935,358</u>	Personal
Total ENE			240,860	\$ 11,122,915	97.6%

Compaq	CPQ	BB125523	<u>20,000</u>	<u>\$ 272,000</u>	Personal
Total CPQ			20,000	\$ 272,000	2.4%

Total Value of Collateral \$ 11,394,915

LTV	75%
AVAILABLE BALANCE	<u>\$8,546,186</u>
Funded	<u>(\$7,042,000)</u>
REMAINING BALANCE	<u>\$1,504,186</u>

GOVERNMENT
EXHIBIT
24208

Crim No. H 04-0025

Confidential Treatment
Requested under FOIA

Collateral Valuation

Compass

19-Jun-01

Stock Price Assumption

Enron	\$46.18
Eli Lilly	\$78.71

\$10.0 Million Non Purpose Credit Line

STOCK	Symbol	Certif. No.	Shares	Ownership	
Eli Lilly	LLY	FC24922	5,000	Personal	
Eli Lilly	LLY	CNY18380	5,000	Personal	
Total LLY			10,000	787,100	22.3%
Enron Corp	ENE	HC119322	7,690	Personal	
Enron Corp	ENE	HC119285	22,052	Personal	
Enron Corp	ENE	HC119286	1,751	Personal	
Enron Corp-Split	ENE	HC164652	1,751	Personal	
Enron Corp	ENE	HC119359	4,521	Personal	
Enron Corp-Split	ENE	HC164653	4,521	Personal	
Enron Corp	ENE	HC119360	7,792	Personal	
Enron Corp	ENE	HC127094	9,440	Personal	
Total ENE			59,518	2,748,541	77.7%
TOTAL			\$ 3,535,641		
LTV			80%		
AVAILABLE BALANCE			\$2,828,513		
Funded			(\$3,489,871)		
REMAINING BALANCE			-\$661,358		

Additional Collateral

Sanders Morris Harris (30% LTV, capped at \$1,000,000)

Total	\$ 3,500,000
LTV	30%
AVAILABLE BALANCE	\$ 1,000,000
Funded	\$0
REMAINING BALANCE	\$1,000,000

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