Collateral Valuation - Summary

Stock Price Assumptions as of:	3-Jul-01		
		Enron	$48.69
		Compaq	$15.14
		Eli Lilly	$76.35

	Personal - Secured Line					
	BA	Chase	Compass *	PW	Total	BA -NFL Loan
LTV	80.0%	75.0%	80.0%	60%-70%		80.0%
Original LOC	$40,000,000	$15,000,000	$10,000,000			
Outstanding	$9,854,392	$7,042,000	$3,489,871	$15,189,322	$35,575,585	$5,000,000
Current LTV	40.7%	60.4%	48.7%			71.5%
Mkt Val. Collateral	$24,194,594	$11,655,506	$7,161,431		$43,011,532	$6,996,266
Collateral Req.	$12,317,990	$9,389,333	$3,929,145		$25,636,468	$6,250,000
Excess (Deficit)	$11,876,604	$2,266,173			$14,142,777	746,266
Borrowing Power	$9,501,283	$1,699,630	$439,274		$11,640,187	
	Total for BA, Chase, & Compass		$11,640,187			

	Personal - Unsecured Line				Total
Original LOC	$750,000	$1,000,000	$500,000	$0	$2,250,000
Outstanding	$0	$0	$0	$0	$0
Available Line	$750,000	$1,000,000	$500,000	$0	$2,250,000

	Allocation of Collateral for Secured LOC			
	BA	Chase	Compass*	PW
Enron	79.2%	97.4%	79.1%	
Compaq	20.8%	2.6%	0.0%	
Eli Lilly	0.0%	0.0%	20.9%	
EOTT	0.0%	0.0%	0.0%	
TCW	0.0%	0.0%	0.0%	
	100.0%	100.0%	100.0%	

** Compass LOC has 80% LTV on all liquid assets held as collateral; the exception is the Sanders' account which consists of illiquid assets that Compass offers the lesser of: 30% LTV or $1mm*

LOC_010703.xls
7/5/01

GOVERNMENT
EXHIBIT
24214
Crim No. H 04-0025

Collateral Valuation - Summary

Stock Price Assumptions as of:	3-Jul-01	EOTT	$18.50
Enron	$48.69	TCW - Select	$17.93
Compaq	$15.14	TCW - Aggr.	$14.55
Eli Lilly	$76.35	TCW - Small	$23.65

	[redacted] - *Secured Line*		
	BA	PW	Total
LTV	80.0%	60%-70%	
Original LOC	$10,000,000		$10,000,000
Outstanding	$6,952,000		$6,952,000
Current LTV	68.4%		
Mkt Val. Collateral	$10,164,827		$10,164,827
Collateral Req.	$8,690,000		$8,690,000
Excess (Deficit)	$1,474,827		$1,474,827
Borrowing Power	$1,179,861		$1,179,861

	Allocation of Collateral	
	BA	PW
Enron	28.7%	
Compaq	16.8%	
Eli Lilly	15.2%	
EOTT	0.9%	
TCW	38.3%	
	100.0%	