

Collateral Valuation

Bank of America

Stock Price assumptions		1-Nov-01	
Enron	\$11.99	TCW - Select	\$14.33
Compaq	\$9.15	TCW - Aggr.	\$10.84
Eli Lilly	\$76.95	TCW - Small	\$15.68
EOTT	\$18.44		

~~\$40,000,000 Personal Line of Credit - Mouskenneth, & Kindall, Inc.~~

Outstanding Loan Balance \$0

Collateral Pledged	Shares	Value	
Enron Corp.	-	\$0.00	0.0%
Compaq Computer	83,064	\$760,035.60	100.0%
Compaq Computer	11,970		
Compaq Computer	71,094		
Total Market Value of Collateral		\$760,036	100.0%
Less: Collateral Required (80% LTV)	0.00%	\$0	

Excess (Deficit) Collateral	\$760,036
Borrowing Power	\$608,028
Available to Borrow	\$608,028

~~\$10,000,000 Partnership Line of Credit - KLL & J.P. Investments LLC~~

Outstanding Loan Balance \$1,665,000

Collateral Pledged	Shares	Value	
Compaq (KLL owns)	113,064	\$1,034,536	27.7%
Eli Lilly & Co.	20,220	\$1,555,929	41.6%
EOTT Energy Partners	5,000	\$92,200	2.5%
Enron Corp.	60,000	\$719,400	19.3%
Enron	25,000		
Enron @ \$12.44/share (owed by KLL personal)	35,000		
TCW Galileo Select Equities	-	\$0	0.0%
TCW Galileo Aggressive Growth	-	\$0	0.0%
TCW Small Cap Growth	21,369	\$335,066	9.0%
Total Market Value of Collateral		\$3,737,131	100.0%
Less: Collateral Required (LTV 80%)	44.55%	\$2,081,250	

Excess (Deficit) Collateral	\$1,655,881
Borrowing Power	\$1,324,704
Available to Borrow	\$1,324,704

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GOVERNMENT
EXHIBIT
24243

Crim No. H 04-0025

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Collateral Valuation
Bank of America

~~Source: \$3,000,000 line of credit (NE) loan to W.C. Kennedy & Sons~~

Outstanding Loan Balance	\$3,000,000
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Collateral Pledged	Shares	Value	
Compaq	124,596	\$1,140,053	28.0%
Enron Corp.	210,400	\$2,522,696	61.9%
Enron @ 12.44/share	79,691	\$955,495	
Enron (\$15.81/sh)	9,440	\$113,186	
Enron (\$17.75/sh)	1,859	\$22,239	
Enron (\$16.25/sh)	790	\$9,472	
Enron Corp. (from Compass & BA)	118,620	\$1,422,254	
Lilly	5,330	\$410,144	10.1%
Total Market Value of Collateral		\$4,072,893	100%
Less: Collateral Required (80% LTV)	73.7%	\$3,750,000	

Excess (Deficit) Collateral	\$322,893
Borrowing Power	\$258,314
Available to Borrow	\$258,314

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