CAR Collateral Section
Date: Sept 5, 1997

Borrower: Kenneth L. Lay & Linda P. Lay

<u>$30,000,000 Non-Purpose Loan</u>

	Date	Price	Mkt Value	Advance %	Loan Value
15,000 shs Air-Cure Environmental	9/5/97	$12 3/8	$185,625	70	$129,938
246,757 shs Compaq Computer Corp	9/5/97	$69 5/8	$17,180,456	70	$12,026,319
10,000 shs Copytele Inc.	9/5/97	$4 3/4	$47,500	70	$33,250
610,348 shs Enron Corp.	9/5/97	$39 1/16	$23,852,400	70	$16,696,680
5,000 shs Enron Global Power & Pipe	9/5/97	$34 1/2	$172,500	70	$120,750
5,000 shs EOTT Energy Partners LP	8/22/97	$18 7/8	$94,375	70	$66,063
10,000 shs Fiberchem Inc.	9/5/97	$7/32	$2,188	70	$1,532
85,473 shs TCW Core Equity Fund	8/18/97	$17.20	$1,470,136	70	$1,029,095
40,697 shs TCW Latin American Fund	8/18/97	$14.73	$599,467	70	$419,627
17,273 shs TCW Small Cap	8/18/97	$17.62	$304,350	70	$213,045
61,566 shs TCW Mid Cap	8/18/97	$10.60	$652,600	70	$456,820
TOTAL			**$44,561,597**		**$31,193,119**

Borrower: KLL & LPL Investments

<u>$2,750,000 Non-Purpose Loan</u>

	Date	Price	Mkt Value	Advance %	Loan Value
10,110 shs Eli Lilly & Co.	9/5/97	$107 7/8	$1,090,616	70	$763,431
30,000 shs Enron Oil & Gas Co	9/5/97	$24 1/16	$722,400	70	$505,680
21,369 shs TCW/DW Small Cap	8/18/97	$17.62	$376,522	70	$263,565
87,720 shs TCW Gallileo Asia Pacific	8/18/97	$9.47	$830,708	70	$581,496
TOTAL			**$3,020,246**		**$2,114,172**

BOA/FBI/LAY: 30121

LBF002-00343