

E A R N I N G S E S T I M A T E S

PAGE 1 OF 6

COMPAQ COMPUTER
WALL STREET ESTIMATES

8/25/97

		MEAN	HIGH	LOW	NUMBER EST	MEAN CHG LAST MNTH (\$)
FISC YR END	9712	2.56	2.68	2.39	38	0.02
FISC YR END	9812	3.08	3.26	2.60	38	0.04
QUARTER END	9709	0.65	0.70	0.60	31	0.01
QUARTER END	9712	0.79	0.84	0.69	27	0.01
NEXT 5 YR GRTH (%)		18.86	25.00	14.00	22	0.20

ALL ESTIMATES ARE FOR PRIMARY EPS FROM CONTINUING OPERATIONS

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Page

DG28 Equity E E

E A R N I N G S E S T I M A T E S

PAGE 2 OF 6

COMPAQ COMPUTER
COMPANY VS INDUSTRY

8/25/97

----- EPS GROWTH RATES -----					
(CUR FY=9712)					
LAST 5 YRS	CUR/LAST	NXT/CUR	NXT 5	P/E ON	
ACTUAL (%)	(%)	(%)	YRS (%)	CUR YR	EPS
COMPANY	37.5	35.8	20.0	18.9	26.2
IND: COMP-MICRO	13.5	83.0	46.9	21.0	33.1
(T=141)					
S & P 500	13.1	11.1	6.3	7.6	20.6

COMPANY/INDUSTRY	2.8	0.4	0.4	0.9	0.8
COMPANY/S&P	2.9	3.2	3.2	2.5	1.3

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1

DG28 Equity H P

COMPOSITE / CLOSE / PRICE

COMPAQ COMPUTER CORP (CPQ US)

PRICE 64¹/₈

N

PAGE 1 / 3

\$

DELAYED

RANGE 2/27/97 TO 8/27/97 PERIOD D (D-W-M-Q-Y)

HI 67¹/₈

ON

8/25/97

AVE 41.776

VL

9269638

T (T=Trd, B=Bid, A=Ask, W=Wa)

LOW 28⁵¹/₆₄

ON

4/18/97

DATE PRICE VOLUME			DATE PRICE VOLUME			DATE PRICE VOLUME					
F			F	8/ 8	60 ¹⁵ ₁₆	9082700	F	7/18	51 ¹ ₄	9442500	
T			T	8/ 7	62 ¹ ₈	11245100	T	7/17	52 ⁵³ ₆₄	8921500	
W	8/27	64 ¹ ₈	4655200	W	8/ 6	58 ⁵ ₈	4521200	W	7/16	53 ¹³ ₃₂	10037750
T	8/26	65 ³ ₈	8747100	T	8/ 5	58 ¹ ₄	5324588	T	7/15	50 ²⁵ ₃₂	9869500
M	8/25	H67 ¹ ₈	11848600	M	8/ 4	57 ⁵ ₈	4822700	M	7/14	51 ¹⁹ ₆₄	10199250
F	8/22	67 ¹ ₈	11624800	F	8/ 1	57 ¹³ ₁₆	8461200	F	7/11	49 ³⁵ ₆₄	12501000
T	8/21	65 ¹¹ ₁₆	14463800	T	7/31	57 ¹ ₈	9866100	T	7/10	48 ³ ₆₄	17734250
W	8/20	65	15153500	W	7/30	55	9569600	W	7/ 9	48 ¹³ ₃₂	15793000
T	8/19	60 ³ ₄	7618300	T	7/29	53 ¹ ₈	8051800	T	7/ 8	47 ³ ₄	14913500
M	8/18	58 ³ ₁₆	5910200	M	7/28	52 ⁵¹ ₆₄	11854000	M	7/ 7	45 ⁵¹ ₆₄	12690000
F	8/15	57 ¹ ₄	5128900	F	7/25	54 ¹ ₄	16962000	F	7/ 4		
T	8/14	57 ¹⁵ ₁₆	4368000	T	7/24	56 ¹¹ ₃₂	14013250	T	7/ 3	43 ³⁵ ₆₄	7206250
W	8/13	57 ¹ ₂	6009600	W	7/23	55 ¹¹ ₃₂	12253500	W	7/ 2	42 ¹³ ₆₄	12278000
T	8/12	57 ¹⁵ ₁₆	7453800	T	7/22	52 ¹⁹ ₃₂	10440250	T	7/ 1	40 ³ ₄	12873000
M	8/11	58 ¹⁵ ₁₆	9729500	M	7/21	51 ¹ ₂	8492750	M	6/30	39 ⁵¹ ₆₄	7341500

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2

dgp Equity H D S 1

Type # <GO> to access client information

Institutional Holdings PAGE 1

C P Q		U S		COMPAQ COMPUTER			
Client Name		Portfolio Name		Source	Held	Pct Outstd	Latest Change Filing Date
* 1	FIDELITY MGT&RES	FIDELITY MAGELLAN FU	Mut Fund	11,129M	1.61	4,843M	3/97
2	WELLINGTON MGMT	VANGUARD WINDSOR FUN	Mut Fund	6,628M	.96	-366M	4/97
* 3	FIDELITY MGT&RES	FIDELITY ADVISOR GRO	Mut Fund	2,960M	.43	-5,183M	4/97
4	NEUBERGER&BERMAN	NEUBERGER & BERMAN G	Mut Fund	2,270M	.33	20,000	2/97
* 5	FRIESS ASSOC INC	BRANDYWINE FUND INC	Mut Fund	2,214M	.32	-160M	3/97
6	AMER EXPRESS FIN	IDS NEW DIMENSIONS F	Mut Fund	2,100M	.30	2,100M	1/97
* 7	FIDELITY MGT&RES	FIDELITY ASSET MANAG	Mut Fund	1,540M	.22	-2,236M	3/97
8	VANGUARD GROUP	VANGUARD INDEX 500	Mut Fund	1,454M	.21	204,075	12/96
9	INVESTORS RSRCH	AMERICAN CENTURY TWE	Mut Fund	1,450M	.21	1,450M	4/97
* 10	AIM ADVISORS INC	AIM CONSTELLATION FU	Mut Fund	1,350M	.20		4/97
* 11	FIDELITY MGT&RES	FIDELITY CONTRAFUND	Mut Fund	1,350M	.20	1,047M	12/96
12	INVESTORS RSRCH	AMERICAN CENTURY TWE	Mut Fund	1,150M	.17	1,150M	4/97
* 13	MASS FINL SERV	MFS EMERGING GROWTH	Mut Fund	1,000M	.14	1,000M	5/97
* 14	FIDELITY MGT&RES	FIDELITY DESTINY I	Mut Fund	975,300	.14	-1,742M	3/97
15	SELIGMAN JW & CO	SELIGMAN COMMUNICATI	Mut Fund	900,000	.13	900,000	12/96

* Indicates Money Market Directory information available. Hit # <Go> and then IP <Go> to access.

To search for institutional portfolios based on your criteria, type PSRT X0

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