

INSTITUTION	LINE	FUNDED	AVAILABLE BALANCE
Compass Bank	\$10M	\$ 7,989,871	\$ 1,000,000
Libor + 1.00		(5,035,684 investments)	
		(2,811,787 personal)	
		(142,400 Looscan)	
Prime	\$500,000	\$ 0	\$ 500,000
Unsecured			
Enron Corp.	\$4M	\$ 1,775,000	\$2,225,000
fed. rate, changes monthly		(1,647,428 personal)	
5.689 July/5.57 Aug.		(127,572 investments)	
NationsBank		3,113,949	3,110,001
Libor + .9	\$37.5M	3,113,949	3,110,001
Non-Purpose		(14,129,087 investments)	
		(281,423 Kingston, B/H2, Willers Way)	
		(93,500 1741 Sul Ross)	
		(111,000 Reba)	
		(135,170 1918 Sui Ross)	
		(71,074 1852 Marshall)	
		(159,633 Columbia add-on, Shady Lane)	
		(125,000 3433 Petite Circle)	
		(19,693,112 personal)	
Prime - .5	\$750,000	\$ 0	\$ 750,000
Unsecured			
Partnership Line	\$2,750,000	\$ 0	\$1,828,749
Libor + .9	Non-Purpose		1,827,608
TCB/Chase	\$5M	\$ 792,000	\$ 0
Libor + 1.00		(485,587 personal)	
		(165,000 Aspen lot)	
		(141,413 1856 Marshall)	
Prime - .5	\$750,000	\$ 0	\$ 750,000
Unsecured			

1/13/97
 6:51:47 AM Today have 2,300,000
 CC: KLL On Wednesday 12/23, I borrowed \$100,000 from the NationsBank LOC
 LPL for expenses - - 2M for F. Ensign's acct
 SBG 240,000 in cash to Q. Chas. Apt. and
 remainder for exp.

LAY-G48 1392

GOVERNMENT
EXHIBIT

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Crim. No. H-04-25 (S-2)