

Facsimile Cover Sheet

To: Tiffany Pace

Company: NationsBank of Texas, NA

Phone: Fax:

From: Sally Keepers

Company: Enron Corp Phone: 713-853-6464 Fax: 713-853-5313

Date: 1/26/99

Pages including this 1 cover page:

Thanks so much.

JAN 25 1999 10:25

FAGE.21

BOA/FBI/LAY: 09227