

8/22/95

Note to file:

Reg U requirements for repaying Enron Corp. line for advance to NationsBank in paying down purpose line per James Shelton:

1. Can use all compensation and other income to repay Enron in full - Reg U doesn't care how often so long as it is from personal funds rather than borrowed money.
2. Keep documentation and avoid borrowing same day as repayment is made to Enron.
3. Draw from non-purpose line for personal expenses during this time.

*TLH - I w/begin repayment on fully basis  
beginning Oct. 2nd for period ending 9/30.*

*man  
x 5015  
EB x 340*

LAY-G18 0187

GOVERNMENT  
EXHIBIT  
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Crim. No. H-04-25 (S-2)