8/22/95

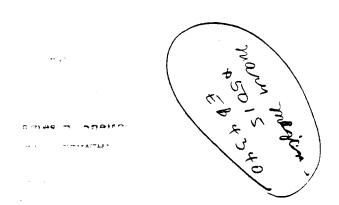
LBF007-00077

Note to file:

Reg U requirements for repaying Enron Corp. line for advance to NationsBank in paying down purpose line per James Shelton:

- 1. Can use all compensation and other income to repay Enron in full Reg U doesn't care how often so long as it is from personal funds rather than borrowed money.
- 2. Keep documentation and avoid borrowing same day as repayment is made to Enron.
- 3. Draw from non-purpose line for personal expenses during this time.

TCH- I w/ begin regargment on globy basis beginning Oct. 2 nd for period ending 9/30.



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