

PaineWebber LOC

PBC

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	Description	Advance (Paydown)	Cum. Balance	Personal	Cum. Personal	Invest	Cum. Invest
12/31/98	Beginning Balance	-	0				-
8/30/99	Advance to Compass	2,500,000	2,500,000	2,500,000	2,500,000		-
8/30/99	Advance to Chase	2,500,000	5,000,000	2,500,000	5,000,000		-
8/30/99	Y2k Energy Note Rec.	1,110,000	6,110,000		5,000,000	1,110,000	1,110,000
8/30/99	David Herrold Note Rec.	390,000	6,500,000		5,000,000	390,000	1,500,000
9/2/99	M.V. Partners LP	346,500	6,846,500		5,000,000	346,500	1,846,500
9/16/99	Paydown from \$ PW	(43,548)	6,802,952	(43,548)	4,956,452		1,846,500
9/27/99	Paydown from Enron	(2,000,000)	4,802,952	(2,000,000)	2,956,452		1,846,500
9/24/99	Paydown from 0707	(440,000)	4,362,952	(440,000)	2,516,452		1,846,500
9/30/99	Interest	26,367	4,389,319	26,367	2,542,819		1,846,500
9/30/99	Manulife Annuity	2,500,000	6,889,319		2,542,819	2,500,000	4,346,500
10/12/99	Advance to BA	500,000	7,389,319	500,000	3,042,819		4,346,500
10/12/99	Advance to Chase	1,000,000	8,389,319	1,000,000	4,042,819		4,346,500
10/12/99	Advance to Compass	1,000,000	9,389,319	1,000,000	5,042,819		4,346,500
10/29/99	Paydown from \$ PW	(42,819)	9,346,500	(42,819)	5,000,000		4,346,500
11/10/99	Advance to Chase	2,500,000	11,846,500	2,500,000	7,500,000		4,346,500
11/10/99	Paydown from Chase	(500,000)	11,346,500	(500,000)	7,000,000		4,346,500
11/10/99	Paydown from BA	(500,000)	10,846,500	(500,000)	6,500,000		4,346,500
11/16/99	Paydown from BA	(500,000)	10,346,500	(500,000)	6,000,000		4,346,500
11/18/99	Interest	27,713	10,374,213	27,713	6,027,713		4,346,500
11/22/99	Interest	51,892	10,426,105	51,892	6,079,605		4,346,500
12/1/99	Paydown from Chase	(500,000)	9,926,105	(500,000)	5,579,605		4,346,500
12/6/99	Interest	(51,315)	9,874,790	(51,315)	5,528,290		4,346,500
12/31/99	Interest	76,439	9,951,229	76,439	5,604,729		4,346,500

DATE	INTEREST	Personal	Investment
11/18/99	25,829	18,863	6,966
11/22/99	70	70	-
11/18/99	36,691	18,569	18,122
11/22/99	51,892	28,826	23,066
12/31/99	76,439	43,052	33,387
TOTAL	190,921	109,380	81,541

MPW 00583

[illegible]

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