

Ken and Linda Lay
Balance Sheet Comparison
September 30, 2001

	ENE	\$	34.9900	\$	27.2300	
	CPQ	\$	12.3500	\$	8.3100	
	<u>8/31/01</u>		<u>9/30/01</u>		<u>Variance</u>	
Current Assets	8,253,041		9,607,034	1,353,993	PW Juniper Fund sold 9/30; KLL & LPL Investments receiv. inc. \$1.775k net of \$790K paydown by Liz	
Marketable Investments						
Com & Pref Stocks	42,633,537		29,711,367	(12,922,170)	114,346 shares of ENE stock used to pay off Enron LOC, PW Juniper Fund sold-\$844.5K, Caprock liquidated	
Executive Stock Options	23,316,733		8,610,388	(14,706,345)	New grant #186866-66,104 st opt vested, dec. a result of dec. price	
Bonds	652,273		252,273	(400,000)	Flashfind Corp notes reclassified to long term investments	
Goldman Sachs Exchange	5,120,028		4,416,113	(703,915)		
Partnerships (Family)*	11,062,017		7,111,291	(3,950,726)		
Long Term Investments	68,725,460		68,702,162	(23,298)	\$500K eVelocity, \$100K Jester Apt less \$485K Miland Distrib. & write down of Red Sky	
Retirement/Deferred Assets	37,480,254		27,771,269	(9,708,985)	Manulife Annuities sold to ENE; 8/01 FMV-\$4,986,952	
Personal Non Earning Assets	3,624,156		3,608,881	(15,275)		
Current Liabilities	(26,409,005)		(13,407,844)	13,001,161	\$10M paydown from sale-manulife annuities to ENE; \$4M paydown from sale of ENE stock to ENE net of expenses and investments	
Long Term Liabilities	(42,914,401)		(31,900,563)	11,013,838	Decrease in Def. Tax Liability	
Business Liabilities	<u>(377,218)</u>		<u>(394,503)</u>	<u>(17,285)</u>		
NET WORTH	<u>\$ 131,166,875</u>		<u>\$ 114,087,868</u>	<u>(17,079,007)</u>		

* Value based on FMV of partnership assets. No discount for partnership interest is shown.

NOTE: Net Worth of \$114,087,868 does not reflect 1,843,007 unvested Enron stock options and 242,821 restricted shares of Enron Corp. Based on a FMV of \$27.23/share as of 9/30/01, these options are valued at \$227,898 and the restricted shares are valued at \$6,612,016 totaling \$6,839,914. The total value less deferred tax liability of 40% would add approximately \$4,103,948 to the net worth.

LAY-G32 1754

October 18, 2001

Kenneth L. & Linda P. Lay
SUMMARY BALANCE SHEET
As of: September 30, 2001

ASSETS

CURRENT ASSETS

Cash on Hand	\$ 3,734.83	
Checking Accounts	53,884.26	
Money Market Accounts	90,000.00	
Brokerage Accounts	984,924.87	
Savings Accounts	46.30	
Savings Bonds	600.00	
Short-term Receivables	7,015,055.90	
Notes Receivable	1,458,788.27	
TOTAL CURRENT ASSETS		\$ 9,607,034.43

MARKETABLE INVESTMENTS

Enron Corp.	\$ 16,602,049.31	
Common Stock-Director	6,018,220.20	
Fayez Sarofim Mgmt.-Com	2,703,728.75	
Sanders Morris Mundy-Com	313,233.37	
Cypress Asset Mgmt.-Com.	2,676,968.00	
PaineWebber Core Hold.	13,625.00	
TCW Core Equity	450,160.95	
TCW Mid Cap Equity	933,381.00	
Vested Exec Stock Options	8,610,388.22	
TOTAL MARKETABLE INVESTMENTS		38,321,754.80

LONG-TERM INVESTMENTS

Residence	\$ 10,154,727.68	
Real Estate Other Homes	20,294,112.89	
Real Estate Active Rental	2,103,490.81	
Real Estate Partnerships	6,406,208.41	
Farming Interests	4,500.00	
Privately-Held Stock	13,212,220.37	(Enron Justice)
Corporate Bond-Convertible	252,273.00	
GS 1999 Exchange Fund	4,416,113.10	
Family Partnerships	7,111,291.00	
Other Investments	16,526,902.59	
TOTAL LONG-TERM INVESTMENTS		80,481,839.85

RETIREMENT/DEFERRED ASSETS

IRA	\$ 36,949.71	
IRA/Spouse	36,983.87	
Retirement Plan	7,237,883.97	
Deferred Compensat'n Plan	20,459,450.64	
TOTAL RETIREMENT/DEFERRED ASSETS		27,771,268.19

PERSONAL/NON-EARNING ASSET

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Automobile(s)	\$	475,478.20	
Home Furnishings		2,989,275.29	
Other Vehicles & Equip		144,127.31	
TOTAL PERSONAL/NON-EARNING ASSET			3,608,880.80
TOTAL ASSETS	\$		<u>159,790,778.07</u>

LIABILITIES

CURRENT LIABILITIES			
Notes Payable	\$	5,334,139.16	
Security Deposits		1,369.18	
Margin Acct Liability		8,072,335.84	
TOTAL CURRENT LIABILITIES	\$		13,407,844.18

LONG-TERM LIABILITIES			
Home Mortgage	\$	5,300,796.25	
Other Real Estate Mtge		14,716,871.55	
Investment Liabilities		5,280,516.01	
Deferred Tax Liabilities		6,602,379.00	
TOTAL LONG-TERM LIABILITIES			31,900,562.81

BUSINESS LIABILITIES			
Employer Taxes/Bus	\$	295,501.06	
Accrued FICA Tax/Business		99,001.84	
TOTAL BUSINESS LIABILITIES			394,502.90
TOTAL LIABILITIES	\$		<u>45,702,909.89</u>

EQUITY

TOTAL NET WORTH	\$	114,087,868.18
TOTAL LIABILITIES AND NET WORTH	\$	<u>159,790,778.07</u>

Kenneth L. & Linda P. Lay
BALANCE SHEET ANALYSIS
As of: September 30, 2001

	<u>Balance</u>
<u>ASSETS</u>	
CURRENT ASSETS	
Cash on Hand:	
CASH ON HAND/SK	199.22
CASH ON HAND/PSTOKES	779.03
CASH ON HAND/MSTURGIS	199.77
CASH ON HAND/LEONA	381.63
CASH ON HAND/PRAKER	219.33
CASH ON HAND/BVLILT	1,553.05
CASH ON HAND/CHUGLI	402.80
Total Cash on Hand:	<u>3,734.83</u>
Checking Accounts:	
BANK OF AMERICA 0707	42,929.60
BANK OF AMER/LPL PROP	531.15
BANK OF AMER/STOKES	3,519.24
CHASE BANK CHECKING	1,385.35
VECTRA BANK	5,207.00
UNITY 109-900	311.92
Total Checking Accounts:	<u>53,884.26</u>
Money Market Accounts:	
WASHINGTON DC ACCT	90,000.00
Total Money Market Accounts:	<u>90,000.00</u>
Brokerage Accounts:	
GOLDMAN SACHS/GS-61	623.51
PAINE WEBBER MMA/PW-22	1,836.41
PAINE WEBBER MMA/PW-33	844,538.21
SANDERS MORRIS MMA/SMH-JT	-14.71
FIRST UNION MMA/FTU-60	21,078.31
FIRST UNION MMA/FTU-58	23,024.16
FIRST UNION MMA/FTU-54	13,762.84
FIRST UNION MMA/FTU-30	390.57
FIRST UNION MMA/FTU-24	39,340.65
FIRST UNION MMA/FTU-26	29,546.31
JP MORGAN SEC MMA/CBT	10,798.61
Total Brokerage Accounts:	<u>984,924.87</u>
Savings Accounts:	
ENRON CREDIT UNION/KLL	46.30
Total Savings Accounts:	<u>46.30</u>
Savings Bonds:	
SAVINGS BONDS	<u>600.00</u>

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	<u>Balance</u>
Total Savings Bonds:	600.00
Short-term Receivables:	
ACCT RECV-KLL & LPL INVEST	4,298,500.00
ACCT RECV-TDH	500,000.00
ACCT RECV-MKL	150,000.00
ACCT RECV-RENT DEP (#1000)	2,102.08
ACCT RECV-RENT DEP (#811)	1,058.33
ACCT RECV-S. HOBBS	75,000.00
ACCT RECV-D. HOBBS	75,000.00
ACCT RECV-BJONES	102,688.71
ACCT RECV-RV	84,643.00
ACCT RECV-ELV(FL)	580,000.00
ACCT RECV-G KINNEAR	900,000.00
ACCT RECV-JANE TRAN	25,000.00
ACCT RECV-E MCELROY	650.00
ACCT RECV-MISC	3,674.85
ACCT RECV-S. ADARO	9,985.00
ACCT RECV-A. PHILLIPS	37,000.00
ACCT RECV-JIM EMERSON	18,000.00
ACCT RECV-P TERRAZAS	12,939.96
ACCT RECV-PAOLA TERRAZAS	1,721.78
ACCT RECV-T. ZILBERFARB	15,000.00
ACCT RECV-HUGUES HEYMAN	44,914.35
ACCT RECV-LEONA ARMSTRONG	200.00
ACCT RECV-J EMERSON	28,615.85
ACCT RECV-VAN STOKES	3,000.00
ACCT RECV-OSVALDO PEREIRA	15,000.00
ACCT RECV-CHAD MODAD	20,000.00
ACCT RECV-MARCELO LIQUITAY	10,000.00
ACCT RECV-FREDERICA MAYO	280.50
ACCT RECV-PAMELA MAYORGA	81.49
Total Short-term Receivables:	<u>7,015,055.90</u>
Notes Receivable:	
FAM PTRNS ANNUITY-2/KLL	730,081.17
FAM PTRNS ANNUITY-2/LPL	728,707.10
Total Notes Receivable:	<u>1,458,788.27</u>
TOTAL CURRENT ASSETS	<u>9,607,034.43</u>

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MARKETABLE INVESTMENTS

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Sanders Morris Mundy-Com	313,233.37
Cypress Asset Mgmt.-Com.	2,676,968.00
PaineWebber Core Hold.	13,625.00
TCW Core Equity	450,160.95
TCW Mid Cap Equity	933,381.00

Vested Exec Stock Options:

CPQ ESO 4-97 4370SH	1,267.30
ENE ESO 12-95 8,632 SHS	70,523.44
ENE ESO 1-97 113,090 SHS	563,188.20
ENE ESO 1-97 1,275,000 SHS	7,063,500.00
ENE ESO 1-98 127,184 SHS	911,909.28

Total Vested Exec Stock Options:

8,610,388.22

TOTAL MARKETABLE INVESTMENTS

38,321,754.80

LONG-TERM INVESTMENTS

Residence:

REAL ESTATE/HUNTINGDON

10,154,727.68

Total Residence:

10,154,727.68

Real Estate Other Homes:

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	<u>Balance</u>
REAL ESTATE/ASPEN1	2,869,323.52
REAL ESTATE/ASPEN2	5,656,273.60
REAL ESTATE/ASPEN3	6,258,044.41
PIRATES' COVE LOTS	299,742.66
REAL ESTATE/B-3431	735,509.14
REAL ESTATE/B-3429	770,503.39
REAL ESTATE/B-3433	879,429.97
REAL ESTATE/REBA	492,639.61
REAL ESTATE/ASPEN4	1,759,339.27
REAL ESTATE/WESTGATE	284,873.38
REAL ESTATE/2514 AVALON	288,433.94
Total Real Estate Other Homes:	<u>20,294,112.89</u>

Real Estate Active Rental:	
REAL ESTATE/1741SR	147,309.00
REAL ESTATE/1852MAR	104,044.97
REAL ESTATE/1856MAR	173,048.67
REAL ESTATE/1918SR	243,875.17
REAL ESTATE/KINGS	190,000.00
REAL ESTATE/VIKING	61,008.00
REAL ESTATE/MEXICO MO	240,026.00
REAL ESTATE/2403 AVALON	944,179.00
Total Real Estate Active Rental:	<u>2,103,490.81</u>

Real Estate Partnerships:	
BLENHEIM APARTS, LTD.	175,412.00
CREEKSTONE SOUTH RICE PTRS	266,115.00
→ CREEKSTONE WALNUT LP	748,409.00
DYMAXION APARTMENTS, LTD	21,943.00
HAINES APARTMENTS, LTD.	100,000.00
JESTER APTS PARTNERS, LTD	652,654.00
J.T.FAM, SR. INVEST., LTD.	526,650.00
LAKE CHARLES APTS., LTD.	176,023.00
MILAND INVESTMENTS LLC	553,455.08
NOLANA, LTD.	186,000.00
RESACA DE LAS PALMAS	240,000.00
SAJG KIRBY BRAESWOOD	180,000.00
-SRE PROPERTIES PTR NO. 1	1,675,807.33
TRAILSIDE APTS, LTD.	486,208.00
W.E. TRADE INVESTMENTS LTD	301,874.00
W.A.REHAUSENLOT INV LTD	115,658.00
Total Real Estate Partnerships:	<u>6,406,208.41</u>

Farming Interests:	
11 ACRES ILLINOIS	<u>4,500.00</u>

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Total Farming Interests:	4,500.00
Privately-Held Stock:	
ACOUSTIC TECH 100,000 SH-B	210,000.00
AMER EQ LIFE HLDG/SMH-JT	199,875.00
AMER EQ LIFE 2500/SMH-JT	39,975.00
COUNTRYWATCH.COM	250,000.00
DR RED DUKE INC 52,632 SHS	100,000.80
ECOUTLOOK COM SERIES B	200,000.00
ECOUTLOOK COM SERIES C	299,999.57
ETERNITY, INC. 1,500 SH-A	150,000.00
ETERNITY, INC. NOTE	37,500.00
EVELOCITY CORP. SER B	850,000.00
EVELOCITY CORP 300,000 SHS	300,000.00
EVELOCITY CORP 18,345.2 SH	18,345.20
EVELOCITY CORP 150,000 SHS	75,000.00
EVELOCITY CORP 1000000 SHS	500,000.00
FLASHFIND CORP 150,000 SHS	112,500.00
FLASHFIND CORP NOTE 3/01	75,000.00
FLASHFIND CORPORATION	250,000.00
FLASHFIND CORP NOTE 5/01	75,000.00
HOSTCENTRIC 54,347 SH-B	249,996.20
INDX SOFTWARE 18588/SMH-JT	50,001.72
LOMBARDI SOFT 7500S/SMH-JT	75,000.00
MRS. FIELDS HOLDING CO.	81,000.00
NETVERSANT 125,000/SMH-JT	500,000.00
OLD BALDY CORP 250 SHS	28,360.00
OLD BALDY CORP 33 SHS	12,000.00
→ PHOTOFETE.COM CONVERT NOTE	123,103.12
QUESTIA MEDIA 558,306 SH-A	1,831,243.68
QUESTIA MEDIA 1294297SH-B	4,245,294.16
QUESTIA MEDIA 647,148SH-C	2,122,645.44
QUESTIA MEDIA 12,821SH	42,052.88
QUESTIA MEDIA 12,295SH	40,327.60
RED SKY INT 2,000SH/SMH-JT	50,000.00
SMH AGENCY 20-A/SHM-JT	18,000.00
Total Privately-Held Stock:	<u>13,212,220.37</u>
Corporate Bond-Convertible	
LAKEWOOD SPORT CONV/SMH-JT	52,250.00
LAKEWOOD SPORT-1/SMH-JT	52,250.00
LAKEWOOD SPRT CONV2/SMH-JT	30,041.00
EARTHCARE CO DEB/SMH-JT	100,000.00
EARTHCARE CO 1534SH/SMH-JT	1,534.00
EARTHCARE CO 2531SH/SMH-JT	2,531.00

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	<u>Balance</u>
EARTHCARE CO 2594SH/SMH-JT	2,594.00
EARTHCARE CO 2688SH/SMH-JT	2,688.00
EARTHCARE CO 2756SH/SMH-JT	2,756.00
EARTHCARE CO 1SH/SMH-JT	1.00
EARTHCARE CO 2794SH/SMH-JT	2,794.00
EARTHCARE CO 1SH-2/SMH-JT	1.00
EARTHCARE CO 2833/SMH-JT	2,833.00
Total Corporate Bond-Convertible	<u>252,273.00</u>

GS 1999 Exchange Fund:	
GS 1999 EXCH FND/GS-61	4,416,113.10
Total GS 1999 Exchange Fund:	<u>4,416,113.10</u>

Family Partnerships:	
KLL & LPL INVESTMENT PTRNS	6,364,941.00
KLL & LPL FAMILY PTRNS	746,350.00
Total Family Partnerships:	<u>7,111,291.00</u>

Other Investments:	
BBT PARTNERS, L.P.	250,000.00
BROADWING, LLC	162,331.00
CAPRICORN INVESTORS II LP	510,441.00
CAPRICORN INVESTORS III	378,855.00
CARSON PRIV CAP EUROPE LP	1,254,212.00
CHASE CAP PTRS PRV FUND	2,238,950.65
CORPORATE OPPT FUND/SMH-JT	339,000.00
CHAMPION L.L.C/SMH-JT	96,812.00
CPC YELL, L.P.	250,000.00
ENVIR OPP 500,000SH/SMH-JT	220,000.00
ENVIRON OPP FUND II/SMH-JT	123,200.00
GENESIS PARK LP	144,758.00
HOUSTON NFL HOLDINGS 2.5%	3,993,705.00
SMH INDX LLC/SMH-JT	10,928.60
LAZARD TECH PTRS II LP	381,360.00
LOMBARDI LLC/SMH-JT	40,832.50
MURPHREE VENTURE PTRS LP	90,610.00
MV PTRNS-CYBER DIALOGUE	346,478.00
MV PARTNERS	250,000.00
SANDERS OPPORT FUND/SMH-JT	952,645.84
SMH CERL, LLC/SMH	57,050.00
SMH LIFE SCIENCES/SMH-JT	125,000.00
STERLING GROUP I LP	437,500.00
TACONIC CAPITAL PTRS LP	2,738,460.00 - check on liq.
TCW WESTBRIDGE VENTURES	261,085.00
VANGUARD VII LP	853,938.00

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	<u>Balance</u>
WESTTX ASSOCIATES, LP	18,750.00
Total Other Investments:	<u>16,526,902.59</u>
TOTAL LONG-TERM INVESTMENTS	<u>80,481,839.85</u>

RETIREMENT/DEFERRED ASSETS

IRA:	
FIRST UNION-IRA/KLL-FTU	36,949.71
Total IRA:	<u>36,949.71</u>

IRA/Spouse:	
FIRST UNION-IRA/LPL-FTU	36,983.87
Total IRA/Spouse:	<u>36,983.87</u>

<i>Protected</i> - Retirement Plan:	
ENRON-RETIREMENT	4,220,212.93
ENRON RO-IRA/FTU-56	2,222,430.91
ENRON SAV RO MMA/FTU-56	85,164.59
KEOGH MMA/PW-18	2,337.93
KEOGH MUNDER TECH/PW-18	99,537.51
ENRON SAVINGS 401K	513,628.05
ENRON ESOP	3,304.09
FID GROWTH CO 401(K)/KLL	15,460.99
FID OTC 401(K)/KLL	8,048.00
FID OVERSEAS 401(K)/KLL	17,991.99
FID MAGELLAN 401(K)/KLL	49,766.98
Total Retirement Plan:	<u>7,237,883.97</u>

	Deferred Compensat'n Plan:	
	HNG PLAN-85	83,604.00
<i>Getting Max. (No) only possible</i>	- ENRON DEFERRED COMP-85	3,737,057.12
	- ENRON DEFERRED COMP-94	1,207,043.00
	ENRON PHANTOM STOCK DEF	13,961,963.98
	ELI LILLY DEFERRED COMP	1,445,651.41
	TCW DEFERRED COMP	24,131.13
	Total Deferred Compensat'n Plan:	<u>20,459,450.64</u>
	TOTAL RETIREMENT/DEFERRED ASSETS	<u>27,771,268.19</u>

PERSONAL/NON-EARNING ASSET

Automobile(s):	
92 4WD JEEP CHEROKEE	7,400.00 - was sold
93 MERCEDES 600SL	40,000.00 ✓
95 LT SUBURBAN CHEVY	13,000.00 - to sell
96 RANGE ROVER	30,000.00 - to sell
97 SUBURBAN CHEVY	15,280.15 - to sell
00 MERCEDES ML55	73,348.19 ✓ ②

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	<u>Balance</u>	
00 MERCEDES G500 LWB	149,176.18	- (X)
✓ 00 YELLOW JEEP WRANGLER	20,400.00	
✓ 00 SILVER JEEP WRANGLER	20,400.00	keep
✓ 00 RED JEEP WRANGLER	20,400.00	keep
✓ 01 GMC DENALI	48,272.40	
01 GRAND CHEROKEE	37,801.28	- to Hou.
Total Automobile(s):	475,478.20	

Home Furnishings:

HOME FURNISHINGS/HUNT	2,202,037.83
HOME FURNISHINGS/ASPEN1	138,984.11
HOME FURNISHINGS/B-3431	196,815.63
HOME FURNISHINGS/B-3429	80,833.15
HOME FURNISHINGS/B-3433	103,872.74
HOME FURNISHINGS/ASPEN2	264,641.69
HOME FURNISHINGS/ASPEN3	553.86
HOME FURNISH/2514AVALON	1,536.28
Total Home Furnishings:	2,989,275.29

Other Vehicles & Equip:

BW 21' OUTRAGE BOAT	49,327.00	- sell
DUFFY 18'-I	19,098.00	
DUFFY 18'-II	19,098.00	
HURRICANE 19'	22,695.14	
SPIRIT CANOE	406.43	
SUPER SPORT BOAT 1997	33,502.74	- sell
Total Other Vehicles & Equip:	144,127.31	

TOTAL PERSONAL/NON-EARNING ASSET
 TOTAL ASSETS

3,608,880.80
 159,790,778.07

LIABILITIES

CURRENT LIABILITIES

Notes Payable:

COMPASS BANK LOC	1,289,871.12
ENRON CORP. LOAN	4,000,000.00
PAINE WEBBER-LOC/PW-42	0.02
ACCT PAYABLE (ST)-ENRON	44,268.02
Total Notes Payable:	5,334,139.16

Security Deposits:

SEC DEPOSIT/Z-1918SR	850.20
SEC DEPOSIT/Z-1856MAR	125.00
SEC DEPOSIT/Z-MCDUF	393.98
Total Security Deposits:	1,369.18

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Margin Acct Liability:	
FIRST UNION MARGIN/FTU-52	8,072,335.84
Total Margin Acct Liability:	<u>8,072,335.84</u>
TOTAL CURRENT LIABILITIES	<u>13,407,844.18</u>
 LONG-TERM LIABILITIES	
Home Mortgage:	
BANK OF AMER/HUNTINGDON	4,327,362.39
BANK OF AMER/HUNT #2 LIEN	486,081.71
BANK OF AMER/HUNT #3 LIEN	487,352.15
Total Home Mortgage:	<u>5,300,796.25</u>
 Other Real Estate Mtge:	
BANK OF AMER/ASPEN1	1,492,726.29
CITICORP MORTGAGE/B-3431	171,636.23
BANK OF AMER/B-3429	235,806.63
BANK OF AMER/B-3433	520,318.28
BANK OF AMER/REBA	316,111.71
BANK OF AMER/2514 AVALON	225,000.00
BANK OF AM/ASPEN2	4,246,601.34
BANK OF AM/ASPEN3	5,473,666.01
BANK OF AMER/ASPEN4	1,200,000.00
BANK OF AMER/2403 AVALON	835,005.06
Total Other Real Estate Mtge:	<u>14,716,871.55</u>
 Investment Liabilities:	
BANK OF AMER/GALV LOTS	89,266.01
BANK OF AMER/WESTGATE LOT	191,250.00
BK OF AM/CREDIT FACILITY	5,000,000.00
Total Investment Liabilities:	<u>5,280,516.01</u>
 Deferred Tax Liabilities:	
DEF TAX LIAB-STK OPT ONLY	6,602,379.00
Total Deferred Tax Liabilities:	<u>6,602,379.00</u>
TOTAL LONG-TERM LIABILITIES	<u>31,900,562.81</u>
 BUSINESS LIABILITIES	
Employer Taxes/Bus:	
MEDIC WITHHELD-EE (TX)	67,788.06
SOC SEC WITHHELD-EE (TX)	19,925.48
MEDIC WITHHELD-LPL EE(TX)	8,730.86
SOC SEC WITHHELD-LPL (EE)	2,557.44
FIT WITHHELD-EE (TX)	176,388.22
FIT WITHHELD-LPL EE(TX)	19,310.00

October 18, 2001

Kenneth L. & Linda P. Lay
BALANCE SHEET ANALYSIS
As of: September 30, 2001

	<u>Balance</u>
SIT WITHHELD-EE (HH-CO)	801.00
Total Employer Taxes/Bus:	<u>295,501.06</u>
Accrued FICA Tax/Business:	
MEDIC PAYABLE-ER (TX)	67,788.06
SOC SEC PAYABLE-ER (TX)	19,925.48
MEDIC PAYABLE-LPL ER(TX)	8,730.86
SOC SEC PAYABLE-LPL ER(TX)	2,557.44
Total Accrued FICA Tax/Business:	<u>99,001.84</u>
TOTAL BUSINESS LIABILITIES	<u>394,502.90</u>
TOTAL LIABILITIES	<u>45,702,909.89</u>
<u>NET WORTH</u>	
TOTAL NET WORTH	114,087,868.18
TOTAL LIABILITIES AND NET WORTH	<u>159,790,778.07</u>