

# Compass Bank

## Form U-1s

Exh. 137	8/7/95	\$1M	"Personal expenses"
Exh. 160	11/13/95	\$7.5M	"miscellaneous"
Exh. 273	12/16/96	\$10M	"Business Investments"
Exh. 138	12/1/97	\$10M	"Personal expenses"
Exh. 139	12/1/97	\$10M	"Personal expenses"
Exh. 140	11/1/98	\$10M	"Personal Investments"
Exh. 142	11/29/00	\$10M	"Expenses & Investments"

## Loan and Collateral Maintenance Agreement

Exh. 144	11/1/98	"Debtor does not plan to utilize the proceeds...to acquire any..."margin stock" as defined by Reg U."
Exh. 146	11/1/00	"Debtor does not plan to utilize the proceeds...to acquire any..."margin stock" as defined by Reg U."