

# Chase Bank of Texas

## Form U-1s

Exh. 147	4/12/93	\$1.5M	"Personal Investments"
Exh. 149	8/11/93	\$2M	"personal and investments"
Exh. 150	9/30/97	\$1.5M	"personal expenses, not margin stock"
Exh. 151	4/15/98	\$5M	"Personal expenses and investments (not investments in margin stock)"

## Promissory Notes

Exh. 154	8/29/00	\$15M	"Debtor does not plan to utilize the proceeds...to acquire any..."margin stock" as defined by Reg U."
Exh. 155	7/12/01	\$15M	"Debtor does not plan to utilize the proceeds...to acquire any..."margin stock" as defined by Reg U."

## Collateral Maintenance Agreement

Exh. 157	6/1/00	\$15M
Exh. 158	6/1/01	\$15M

Borrower represents and warrants that the proceeds of the Note will not be used for the purpose whether immediate, incidental, or ultimate of buying or carrying margin stock as that term is used in Regulation U