

Bank of America

Form U-1s

Exh. 161	10/24/94	\$8M
Exh. 162	12/7/94	\$15.5M
Exh. 163	8/11/95	\$16.5M
Exh. 164	9/11/95	\$20.5M
Exh. 165	9/1/96	\$30M
Exh. 166	1/15/98	\$31M
Exh. 167	2/20/98	\$35M
Exh. 168	undated	\$37.5M
Exh. 125	9/27/00	\$40M

“Business, commercial investment of similar purposes, other than to purchase, refinance or otherwise carry margin stock or other securities.”

Pledge Agreement

Exh. 129 2/28/00

The proceeds of any indebtedness...will not be used directly or indirectly to purchase or carry any “margin stock” as that term is defined in Regulation U...