UNITED STATES DISTRICT COURT FOR THE DISTRICT OF COLUMBIA

UNITED STATES OF AMERICA,

Plaintiff,

v.

: Judge Colleen Kollar-Koetelly

Civil Action No. 1:98CV02876

CHANCELLOR MEDIA CORPORATION

and

WHITECO INDUSTRIES, INC.

and

METRO MANAGEMENT ASSOCIATES

Defendants.

STIPULATION AND ORDER

It is stipulated by and between the undersigned parties, by their respective attorneys, as follows:

- 1. The Court has jurisdiction over the subject matter of this action and over each of the parties hereto, and venue of this action is proper in the United States District Court for the District of Columbia.
- 2. The parties stipulate that a Final Judgment in the form hereto attached may be filed and entered by the Court, upon the motion of any party or upon the Court's own motion, at any time after compliance with the requirements of the Antitrust Procedures

and Penalties Act (15 U.S.C. § 16), and without further notice to any party or other proceedings, provided that plaintiff has not withdrawn its consent, which it may do at any time before the entry of the proposed Final Judgment by serving notice thereof on defendants and by filing that notice with the Court.

- 3. Defendants shall abide by and comply with the provisions of the proposed Final Judgment pending entry of the Final Judgment by the Court, or until expiration of time for all appeals of any Court ruling declining entry of the proposed Final Judgment, and shall, from the date of the signing of this Stipulation by the parties, comply with all the terms and provisions of the proposed Final Judgment as though the same were in full force and effect as an Order of the Court.
- 4. Defendants shall not consummate the transaction sought to be enjoined by the Complaint herein before the Court has signed this stipulation and order.
- 5. This Stipulation shall apply with equal force and effect to any amended proposed Final Judgment agreed upon in writing by the parties and submitted to the Court.
- 6. In the event (a) the plaintiff withdraws its consent, as provided in paragraph 2 above, or (b) the proposed Final Judgment is not entered pursuant to this Stipulation, the time has expired for all appeals of any Court ruling declining entry of the proposed Final Judgment, and the Court has not otherwise ordered continued compliance with the terms and provisions of the proposed Final Judgment, then the parties are released from

all further obligations under this Stipulation, and the making of this Stipulation shall be without prejudice to any party in this or any other proceeding.

7. Defendants represent that the divestitures ordered in the proposed Final Judgment can and will be made, and that defendants will later raise no claim of hardship or difficulty as grounds for asking the Court to modify any of the divestiture provisions contained therein.

Dated: November 25, 1998.	
FOR PLAINTIFF UNITED STATES AMERICA:	FOR DEFENDANT CHANCELLOR OF MEDIA CORPORATION
/s/	/s/
Renée Eubanks	Bruce Prager Steven Schulman
U.S. Department of Justice	Latham and Watkins
Antitrust Division	1001 Pennsylvania Avenue, Suite 1300
Merger Task Force	Washington, DC 20004
1401 H Street, N.W., Suite 4000	(202) 537-2200
Washington, D.C. 20005 (202) 307-0001	
	FOR DEFENDANTS WHITECO
	INDUSTRIES, INC. AND METRO
	MANAGEMENT ASSOCIATES
SO ORDERED:	/s/
	Charles Biggio
	Akin, Gump, Strauss, Hauer & Feld, L.L.P.
United States District Judge	590 Madison Avenue, 20th Floor
	New York, NY 10022
	(212) 672-1000

Certificate of Service

I, Renée Eubanks, hereby certify that, on November 25, 1998, I caused the foregoing document to be served on defendants Chancellor Media Corporation, Whiteco Industries and Metro Management Associates having a copy mailed, first-class, postage prepaid, to:

Bruce Prager
Steve Shulman
Latham and Watkins
1001 Pennsylvania Avenue NW
Suite 1000
Washington, D.C. 20006
Counsel for Chancellor Media Corporation

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