UNITED STATES DISTRICT COURT NORTHERN DISTRICT OF ILLINOIS EASTERN DIVISION

UNITED STATES OF AMERICA, Plaintiff,

Civil Action No.: Filed:

v.

INTERSTATE BAKERIES CORPORATION, and CONTINENTAL BAKING COMPANY,

Defendants.

STIPULATION

It is stipulated by and between the undersigned parties, by their respective attorneys, that:

1. The Court has jurisdiction over the subject matter of this action and over each of the parties hereto, and venue of this action is proper in the Northern District of Illinois.

2. The parties consent that a Final Judgment in the form hereto attached may be filed and entered by the Court, upon the motion of any party or upon the Court's own motion, at any time after compliance with the requirements of the Antitrust Procedures and Penalties Act (15 U.S.C. § 16(b)-(h)), and without further notice to any party or other proceedings, provided that plaintiff has not withdrawn its consent, which it may do at any time before the entry of the proposed Final Judgment by serving notice thereof on the defendants and by filing that notice with the Court.

3. The parties shall abide by and comply with the provisions of the proposed Final Judgment pending entry of the

Final Judgment, and shall, from the date of the filing of this Stipulation, comply with all the terms and provisions thereof as though the same were in full force and effect as an order of the Court.

4. The parties shall abide by and comply with the provisions of the Hold Separate Stipulation and Order pending entry of the Hold Separate Stipulation and Order, and shall, from the date of the filing of this Stipulation, comply with all the terms and provisions thereof as though the same were in full force and effect as an order of the Court.

5. In the event plaintiff withdraws its consent or if the proposed Final Judgment is not entered pursuant to this Stipulation, this Stipulation shall be of no effect whatever and the making of this Stipulation shall be without prejudice to any party in this or any other proceeding.

Dated:

Respectfully submitted,

FOR PLAINTIFF UNITED STATES OF AMERICA:

Anne K. Bingaman Assistant Attorney General

Lawrence R. Fullerton

Charles Biggio

Arnold C. Celnicker

Charles R. Schwidde

Anthony Harris Illinois Bar #01133713

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Constance K. Robinson

Evangelina Almirantearena

Anthony V. Nanni

Maurice Stucke

Willie L. Hudgins

AttorneysAttorneys, U.S. DepartmentU.S. Department of Justiceof Justice, Antitrust Div.Antitrust DivisionCity Ctr. Bldg., Rm. 4000

Attorneys, U.S. Department of Justice, Antitrust Div. City Ctr. Bldg., Rm. 4000 1401 H Street, N.W. Washington, DC 20530 202/514-2474

James B. Burns U.S. Attorney, N.D. Illinois

FOR DEFENDANT INTERSTATE BAKERIES CORPORATION

By: _____

FOR DEFENDANT CONTINENTAL BAKING COMPANY

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By: _____

SO ORDERED.

UNITED STATES DISTRICT JUDGE