1 2 3 4 5 6 7 8	Claude F. Scott, Esq. Pam Cole, Esq. (CA Bar No. 208286) U.S. DEPARTMENT OF JUSTICE, ANTITRUST DIVISION 450 Golden Gate Avenue, Rm. 10-0101 San Francisco, CA 94102-3478 (415) 436-6660 (415) 436-6683 (Fax) Attorneys for Plaintiff the United States of America Also filed on behalf of 7 Plaintiff States (see signature block) UNITED STATES DISTRICT COURT NORTHERN DISTRICT OF CALIFORNIA SAN FRANCISCO JUDICIAL DISTRICT		
10		_	
11)	
12	UNITED STATES OF AMERICA, et al.,) CASE NO. C 04-0807 VRW	
13	Plaintiffs,) Filed May 18, 2004	
14	V.) PLAINTIFFS' WITNESS LIST)	
15	ORACLE CORPORATION		
16	Defendant.		
17)	
18	PLAINTIF1	FS' WITNESS LIST	
19			
20			
21			
22			
23			
24			
25			
26			
27			
28			
i	Plaintiffs' Witness List, C 04-0807 VRW		

Witness Name	Witness Affiliation	Description of Testimony Subjects	Estimated Time of Direct
Scott Hatfield	Cox Communications, Inc.	- Cox Communications' HRM/FMS systems needs - decision/plans/experience in licensing and implementing systems and system enhancements - consideration of available options for HRM/FMS needs - competition among Oracle, PeopleSoft, and SAP - likely impact of proposed transaction	.75
Bob Bullock	CH2M Hill Inc.	- CH2M Hill's HRM/FMS systems needs - decision/plans/experience in licensing and implementing systems and system enhancements - consideration of available options for HRM/FMS systems needs - competition among Oracle, PeopleSoft, and SAP - likely impact of proposed transaction	.75
Richard A. Bergquist	PeopleSoft, Inc.	- PeopleSoft, its products and its focus on "enterprise customers"; -the requirements of "enterprise customers" -competition among PeopleSoft, Oracle and SAP for the enterprise customer -entry and repositioning conditions for mid-tier vendors -role of competition between PSFT and Oracle in new products and innovations	2
Nancy Thomas	IBM Global Services, Business Consulting Services	- software selection and implementation services provided to clients for ERP systems, including HRM and FMS - vendor characteristics, attributes of ERP systems offered by vendors and the functional needs and requirements of clients - alternatives available to clients for HRM and FMS systems needs - selection process for HRM and FMS systems, including information obtained and disclosed	1.5
Laurette Bradley	Verizon Communications Inc.	- Verizon's HRM/FMS system needs - decision/plans/experience in licensing and implementing systems and system enhancements - consideration of available options for HRM/FMS needs - competition among Oracle, PeopleSoft, and SAP - likely impact of proposed transaction	.75

Phillip Maxwell	Neiman Marcus Group	- Neiman Marcus' HRM/FMS systems needs - decision/plans/experience in licensing and implementing systems and system enhancements - consideration of available options for HRM/FMS systems needs - competition among Oracle, PeopleSoft, and SAP - likely impact of proposed transaction	.75
Ken Johnsen	Pepsi Americas	Pepsi Americas' HRM/FMS systems needs - decision/plans/experience in licensing and implementing systems and system enhancements - consideration of available options for HRM/FMS systems needs - competition to meet systems needs - likely impact of proposed transaction	.75
Scott Wesson	Apartment Investment and Management Co.	-AIMCO's HRM/FMS system needs - decision/plans regarding licensing and implementing systems and system enhancements - consideration of available options for HRM/FMS systems needs - competition among Oracle, PeopleSoft, and SAP - likely impact of proposed transaction	.75
Perry E. Keating	BearingPoint, Inc.	- software selection and implementation services provided to clients for ERP systems, including HRM and FMS; - vendor characteristics, attributes of ERP systems offered by vendors and the functional needs and requirements of clients - alternatives available to clients for HRM and FMS systems needs; - selection process for HRM and FMS systems, including information obtained and disclosed	1.5
Douglas Burgum	Microsoft Corp.	- Microsoft business software, its competition and significance	1.25
Richard Cichanowicz	Nextel Communications	- Nextel's HRM/FMS systems needs - decision/plans/experience in licensing and implementing systems and system enhancements - consideration of available options for HRM/FMS systems needs - competition among Oracle, PeopleSoft, and SAP - likely impact of proposed transaction	.75

1
2
3
4
5
6
7
8
9
3 4 5 6 7 8 9 10
11
12
13
14
15
16
17
18
181920
20
21
22
23
24
25
26
27
28

Leonard Disimone	Metro North, New York	Metro North's HRM/FMS systems needs - decision/plans regardng licensing and implementing systems and system enhancements - consideration of available options for HRM/FMS systems needs - competition among Oracle, PeopleSoft, and SAP - likely impact of proposed transaction	.75
Phillip Wilmington	PeopleSoft, Inc.	- the sales process for high-function enterprise software -competition among enterprise software vendors, including competition between PeopleSoft and Oracle - the significance of other software vendors or other alternatives -conditions relevant to possible new entry or repositioning by mid-tier vendors to serve enterprise customers	2
Geoff Penney	Charles Schwab & Co., Inc.	Charles Schwab's HRM/FMS system needs - decision/plans/experience in licensing and implementing systems and system enhancements - consideration of available options for HRM/FMS needs - competition among Oracle, PeopleSoft, and SAP - likely impact of proposed transaction	.75
Curtis Wolfe	State of North Dakota	- North Dakota's HRM/FMS systems needs - decision/plans/experience in licensing and implementing systems and system enhancements - consideration of available options for HRM/FMS systems needs - competition among Oracle, PeopleSoft, and SAP - likely impact of proposed transaction	.75
Scott Elliott	Kerr-McGee Corporation	- Kerr-McGee's HRM/FMS systems needs - decision/plans/experience in licensing and implementing systems and system enhancements - consideration of available options for HRM/FMS systems needs - competition among Oracle, PeopleSoft, and SAP - likely impact of proposed transaction	.75
Arthur Teelak, Jr.	Erie County, New York	- Erie County's HRM/FMS systems needs - decision/plans/experience in licensing and implementing systems and system enhancements - consideration of available options for HRM/FMS systems needs - competition among Oracle, PeopleSoft, and SAP - likely impact of proposed transaction	.75

1	
2	
3	
4	
5	
6	
7	
8	
9	
10	
11	
12	
13	
14	
15	
16	
17	
18	
19	
20	
21	
22	
23	
24	
25	

27

28

1

Michael Gorriz	DaimlerChrylser AG	DaimlerChrysler's HRM/FMS systems needs - decision/plans/experience in licensing and implementing systems and system enhancements - consideration of available options for HRM/FMS systems needs - competition among Oracle, PeopleSoft, and SAP - likely impact of proposed transaction	.75
Mary Glover	Greyhound Lines, Inc.	- Greyhound's HRM systems needs - decision/plans/experience in licensing and implementing systems and system enhancements - consideration of available options for HRM systems needs - competition among Oracle, PeopleSoft, and SAP - likely impact of proposed transaction	.75
Lynn E. Anderson	Cap Gemini Ernst & Young U.S. LLC	- software selection and implementation services provided to clients for ERP systems, including HRM and FMS - vendor characteristics, attributes of ERP systems offered by vendors and the functional needs and requirements of clients - alternatives available to clients for HRM and FMS systems needs - selection process for HRM and FMS systems, including information obtained and disclosed	1.5
Marco Iansiti	Harvard Business School	- Enterprise requirements for FMS/HRM software, and capability and suitability of various vendors to provide applications to meet these requirements - For further detail, see expert report.	3
Richard Allen	former PeopleSoft, Inc.	- J.D. Edwards, Inc.'s unsuccessful attempt to enter the market for enterprise customers.	2
Kenneth Elzinga	University of Virginia	- Economic analysis of proposed transaction For further detail, see expert report.	3
Preston McAfee	California Institute of Technology	 Economic analysis of competitive effect of proposed transaction. For further detail, see expert report. 	2
REBUTTAL			
Mark Zmiejewski	University of Chicago; Chicago Partners	- Rebuttal of efficiencies evidence anticipated from Oracle For further detail, see expert report.	2

Plaintiff also intends to introduce witness deposition testimony, including video testimony, pursuant to the Case Management Order.

1	Dated: May 18, 2004	Respectfully submitted,
2		
3		/s/
4		Claude F. Scott, Esq.
5		Pam Cole, Esq. (CA Bar No. 208286) U.S. DEPARTMENT OF JUSTICE ANTITRUST DIVISION
6		450 Golden Gate Avenue, Rm. 10-0101 San Francisco, CA 94102-3478
7		(415) 436-6660 (415) 436-6683 (Fax)
8		Counsel for Plaintiff
9		United States of America
10		
11		/s/
13		Mark Tobey, Esq.
14		Assistant Attorney General Office of the Attorney General P.O. Box 12548
15		Austin, Texas 78711-2548 (512) 463-2185
16		(512) 320-0975 (Fax)
17		Mark J. Bennett, Esq. Attorney General
18		State of Hawaii 425 Queen Street
19		Honolulu, Hawaii 96813 (808) 586-1600
20		(808) 586-1239 (Fax)
21		Ellen S. Cooper, Esq. Assistant Attorney General
22		Chief, Antitrust Division State of Maryland
23		(410) 576-6470 (410) 576-7830 (Fax)
24		Timothy E. Moran, Esq.
25		Assistant Attorney General Consumer Protection and Antitrust Division One Ashburton Place
26		Boston, MA 02108 (617) 727-2200, ext. 2516
27		(617) 727-5765 (Fax)
28		
	Plaintiffs' Witness List, C 04-0807 VRW	Page 6

28

Kristen M. Olsen, Esq. Assistant Attorney General Office of the Attorney General of Minnesota 445 Minnesota Street, Suite 1200 St. Paul, Minnesota 55101-2130 (651) 296-2921 (651) 296-9663 (Fax)

Jay L. Himes, Esq. Chief, Antitrust Bureau Office of the Attorney General of New York 120 Broadway, 26th Floor New York, NY 10271 (212) 416-8282 (212) 416-8942 (Fax)

Todd A. Sattler, Esq. Assistant Attorney General Consumer Protection and Antitrust Division 600 E. Boulevard Ave., Dept. 125 Bismark, ND 58505-0040 (701) 328-2811 (701) 328-3535 (Fax)

Counsel for Plaintiff States