




















(b) competition generally in the relevant product markets for business banking services provided to small and medium-sized business customers in the Midland market will be substantially lessened.

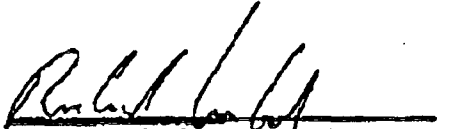
**PRAYER**

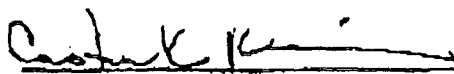
WHEREFORE, plaintiff prays:

1. That TCB's acquisition of New First City-Midland be adjudged to violate Section 7 of the Clayton Act;
2. That defendants and all other persons acting for or on their behalf be enjoined from carrying out the aforesaid acquisition agreement or any similar plan or agreement the effect of which would be to merge, consolidate or in any other way to combine the businesses of defendants with New First City-Midland;
3. That defendant be ordered to divest all New First City-Midland banking offices;
4. That the United States have such other and further relief as the Court may deem just and proper; and
5. That the United States recover the costs of this action.

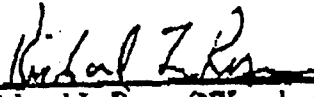
Dated: February 11, 1993

  
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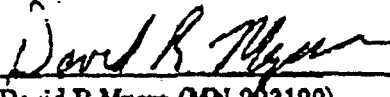
  
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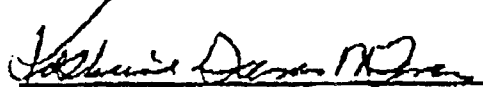


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