

UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF COLUMBIA

UNITED STATES OF AMERICA

Plaintiff,

v.

MITCHELL P. RALES

Defendant.

Civil Action No.

STIPULATION

It is stipulated by and between the undersigned parties, by their respective attorneys, that:

(1) The parties stipulate that a Final Judgment in the form attached to this Stipulation may be filed with and entered by the Court, on the Court's own motion or on the motion of any party at any time after compliance with the requirements of the Antitrust Procedures and Penalties Act ("APPA") (15 U.S.C. § 16), and without further notice to any party or other proceedings, if Plaintiff has not withdrawn its consent, which it may do at any time before the entry of judgment by serving notice of its withdrawal on Defendant and filing that notice with the Court;

(2) Defendant waives any objection to venue or jurisdiction for purposes of this action and authorizes Skadden, Arps, Slate, Meagher & Flom LLP to accept service of all process in this matter on his behalf;

(3) Defendant agrees to arrange, at his expense, publication of the newspaper notice required by the APPA, which shall be drafted by the United States in its sole discretion. The

publication shall be arranged no later than five (5) business days after Defendant's receipt from the United States of the text of the notice and the identity of the newspaper within which the publication shall be made. Defendant shall promptly send to the United States (1) confirmation that publication of the newspaper notice has been arranged, and (2) the certification of the publication prepared by the newspaper within which the notice was published;

(4) This Stipulation shall apply with equal force and effect to any amended proposed Final Judgment agreed upon in writing by the parties and submitted to the Court;

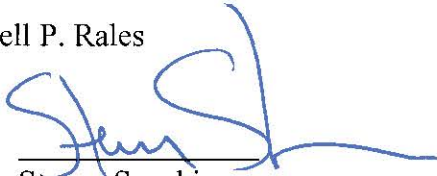
(5) In the event Plaintiff withdraws its consent or if the proposed Final Judgment is not entered pursuant to this Stipulation, and the time has expired for all appeals of any Court ruling declining entry of the proposed Final Judgment, then this Stipulation shall be of no effect whatever and the making of this Stipulation shall be without prejudice to any party in this or any other proceeding; and

(6) The entry of the Final Judgment in accordance with this Stipulation settles, discharges, and releases any and all claims of Plaintiff for civil penalties pursuant to Section 7A(g)(1) of the Clayton Act, 15 U.S.C. § 18a(g)(1), against Defendant for failure to comply with Section 7A of the Clayton Act, 15 U.S.C. § 18a, in connection with Defendant's acquisitions of voting securities of Colfax Corporation from 2011 through 2015, and Defendant's acquisition of voting securities of Danaher Corporation in 2008.

FOR THE DEFENDANT:

Mitchell P. Rales

By:



Steven Sunshine

D.C. Bar No. 450078

Skadden, Arps, Slate, Meagher & Flom LLP

1440 New York Avenue, N.W.

Washington, DC 20005

Counsel for Defendant Mitchell P. Rales

Dated: *January 12, 2017*

FOR THE PLAINTIFF:



Renata B. Hesse
D.C. Bar No. 466107
Acting Assistant Attorney General
Department of Justice
Antitrust Division
Washington, D.C. 20530
(202) 514-2401



Deborah Feinstein
D.C. Bar No. 412109
Director
Bureau of Competition
Federal Trade Commission
Washington, D.C. 20580
(202) 326-3630



Marian Bruno
D.C. Bar No. 414126
Deputy Director



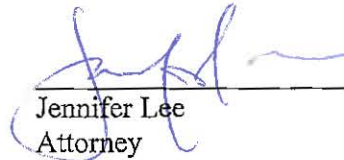
Daniel P. Ducore
D.C. Bar No. 933721
Assistant Director



Roberta S. Baruch
D.C. Bar No. 269266
Deputy Assistant Director



Kenneth A. Libby
Attorney
(202) 326-2694



Jennifer Lee
Attorney