

Peter Mucchetti
Chief, Healthcare and Consumer Products Section
Antitrust Division
United States Department of Justice
450 Fifth Street NW, Suite 4100
Washington, DC 20530

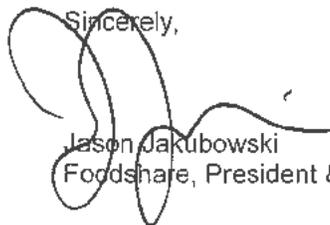
Dear Mr. Mucchetti:

I am writing regarding Foodshare's interest in the CVS Health acquisition of Aetna. Attached is a copy of a letter sent to the Connecticut Department of Insurance during their consideration of the transaction.

I wanted you to be aware of this communication and to reiterate our continued support for the merger, which we believe will be in the best interest of patients and consumers.

Thank you for your consideration of our views.

Sincerely,



Jason Jakubowski
Foodshare, President & CEO

Commissioner Katharine L. Wade
Connecticut Department of Insurance
153 Market St. Hartford, CT 06103

31 August, 2018

Subject: Statement of Support on the Proposed CVS-Aetna Merger

Dear Commissioner Wade:

I am writing today to express my support of the proposed acquisition of Aetna by CVS Health. This merger has the potential to better the lives of many of Connecticut's residents, most importantly in low-income, rural, or hard-to-reach communities.

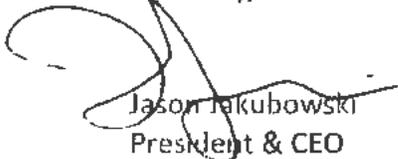
Foodshare is a regional food bank serving Connecticut's Hartford and Tolland counties. We are part of a vast network that includes more than 200 other food banks across the country that make up the national organization Feeding America. Our mission is to maximize access to nutritious food and improve food security in all our communities. We collaborate with other organizations, policymakers, and the communities we serve to build effective, lasting solutions to end hunger.

In working to help better our communities, we rely on corporate involvement to help support and promote a healthy, robust philanthropic presence. Aetna's long history in Connecticut and their strong connection with our local communities have helped our efforts to feed needy families in the region.

Of course, there are a myriad of other reasons that this merger would benefit the very communities in which we are working to help end food insecurity, not the least of which that it would help lower the costs of and improve access to vital health care services that many in our urban and rural areas may be unable to afford or reach currently.

This merger is vital to keeping Aetna's presence and philanthropic dollars here in Connecticut. It will help Foodshare in our effort to solve hunger locally, as well as countless other charitable organizations throughout the state. I urge you to approve this merger.

Sincerely,



Jason Jakubowski
President & CEO

