APPENDIX B:

UNITED STATES v. PHILLIPS PETROL. CO., ET AL

CIVIL NO. 66-1154-WJF

JUDGMENT MODIFICATION ENTERED: FEB. 17, 1976

O'MELVENY & MYERS EVERETT B. CLARY. erett B. Attorneys for defendant Phillips Petroleum Company KRUSE & KATSKY RONALD L. KATSKY Ronald L. Katsky Attorneys for The Oil Shale Corporation ..13 .14

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Company' shall not include Phillips. However, if before July 1, 1985, Phillips should by virtue of such default, insolvency or bankruptcy or by operation of law or by action taken to protect a security interest in property mortgaged, pledged or encumbered by TOSCO or a subsidiary thereof in Phillips' favor, acquire an ownership interest in any such properties, then Phillips will notify the Court and plaintiff of such acquisition and thereafter divest such of those properties as the Court may direct on such terms and conditions as the Court may deem appropriate."

3. Except in the preamble, references to the Purchase and Sale Agreement dated June 3, 1975 shall be understood to refer to the Restated Purchase and Sale Agreement dated January 9, 1976, a copy of which is attached as Exhibit A to the Notice of the aforementioned Motion, filed herein January 26, 1976.

DATED: February 17, 1976.

WARREN J. FERGUSON

WARREN J. FERGUSON United States District Judge

APPROVED AS TO FORM:

UNITED STATES DEPARTMENT OF JUSTICE

By Dwight B. moore

Dwight B. Moore Attorneys for Plaintiff

U.S. Mot. and Mem. to Term.

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DEDITY

UNITED STATES DISTRICT COURT
CENTRAL DISTRICT OF CALIFORNIA

UNITED STATES OF AMERICA,

Plaintiff,

Civil No. 66-1154-WJF

PHILLIPS PETROLEUM COMPANY and TIDEWATER OIL COMPANY,

Defendants.

ORDER AMENDING ORDER OF DIVESTITURE

The Court having heard on February 9, 1976 the Motion of Phillips Petroleum Company and The Oil Shale Corporation to amend the Order of Divestiture entered on September 3, 1975 and having considered the papers filed on the Motion,

IT IS HEREBY ORDERED that such Motion be granted and that the Order of Divestiture entered on September 3, 1975 be amended in the following respects:

- 1. Paragraph 2(A): Add the following sentence:
 "That part of the Avon Refinery known as the Diablo
 Terminal may be leased to Gulf International Trading
 Company."
- 2. Paragraph 2(B): Add the following sentences:"For purposes of this subparagraph, the term 'Oil

U.S. Mot. and Mem. to Term.
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