



U. S. Department of Justice


Civil Division

Office of the Assistant Attorney General

Washington, D.C. 20530

APR 20 2018

**MEMORANDUM FOR ALL UNITED STATES ATTORNEYS**

From: Chad A. Readler   
Acting Assistant Attorney General  
Civil Division

Subject: 2018 Calendar-Year List of Annuity Brokers

Attached is the 2018 Calendar-Year List of annuity brokers who meet minimum qualifications for providing annuity brokerage services in connection with structured settlements entered into by the United States. See Section 11015 of the 21st Century Department of Justice Appropriations Authorization Act, Pub. L. 107-273, and 28 C.F.R. § 50.24.

Effective this date, the 2018 Calendar-Year List supersedes all prior lists and will remain in effect until such time as it is replaced by any update of the 2018 Calendar-Year List or another Calendar-Year List.

The 2018 Calendar-Year List also appears on the Department of Justice's Civil Division website ([www.justice.gov/civil/common/ssb.html](http://www.justice.gov/civil/common/ssb.html)) in PDF format and is available to the public. By using the Adobe Acrobat "Find" function, the list can be searched by a broker's name or state of residence.

Attachment



**U.S. Department of Justice**

Civil Division

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*Washington, DC 20530*

**2018 Calendar-Year List of Annuity Brokers  
Established Pursuant to Section 11015 of the 21st Century Department of Justice  
Appropriations Authorization Act**

ADAMS, Thomas M.; St. Louis, MO

ALEXANDER, Jr., Albert May; Memphis, TN

ANDREWS, Edward M.; Swarthmore, PA

ANNANDONO, Brian; Warren, OH

AUGUSTINE, Lisa M.; Dallas, TX

BAIR, John Theodore; Buffalo, NY

BARBARINO, Clement D.; Pittsburgh, PA

BARKETT, Cassie May; Tulsa, OK

BARKHAUSEN, Henry W.; Chicago, IL

BEATTY, James M.; Duluth, GA

BECKERT, Julia Diane; Tulsa, OK

BENCIVENGA, Patrick; Brooklyn, NY

BLANK, Steve; Phoenix, AZ

BLANKENSHIP, Gary Gill; Roanoke, VA

BLANZY, Jennifer Isabel; Gross Pointe Park, MI

BLONDER, Leonard Allen; Los Angeles, CA  
BOYLE, James J.; Omaha, NE  
BRANDT, Paul S.; Arlington, VA  
BRANT, Gary L.; Cranberry Township, PA  
BRICE, Kathleen Ann; Walnut Creek, CA  
BROOKS, Jeffrey C.; Towaco, NJ  
CADDY, Jr., Judson Newby; Stevensville, MD  
CANTWELL, Bradford; Greenwood Village, CO  
CAPLE, J. Kevin; Charlotte, NC  
CAPLES, Jr., Robert P.; Sugar Land, TX  
CARROLL, Ronald Earl; Winter Park, FL  
CARTER, Joshua Bryant; Denver, CO  
CHASE, Stephen E.; East Syracuse, NY  
CHRISTEN, Gayle Susan; Columbus, OH  
CHRISTIE, Keith M.; Metairie, LA  
COCHRAN, John E.; Troy, AL  
COOPER, Roger F.; Darnestown, MD  
CURTIS, Lawrence H.; Derwood, MD  
DARER, John David; Stamford, CT  
DeBACHER, Bruce Edward; Homestead, FL  
DELGADO, Saphyna S.; Costa Mesa, CA  
DESTRALO, Joseph M.; Runnemede, NJ  
EARLY, Peter J.; Brookline, MA

EASTON, Jr., William S.; Marietta, GA  
ELGIN, Michelle M.; Middleburg, VA  
ELGIN, Robert S.; Middleburg, VA  
ENGELS, Don; Glenview, IL  
EVERETTE-COOPER, Alice; Darnestown, MD  
FARBER, Patrick; Santa Ana, CA  
FARRELL, Jr., Brian M.; Meriden, CT  
FAY, Pauline A.; Albuquerque, NM  
FAZIO, William B.; Lake St. Louis, MO  
FEELEY, Rischelle; Baltimore, MD  
FELDHEIM, Mark S.; Washington, DC  
FELDHEIM, Michele M.; Washington, DC  
FEINMAN, Ron; Lynchburg, VA  
FORAN, John Alexander; Annapolis, MD  
GARGAN, Joseph E.; Arlington, VA  
GASSMAN, Randal E.; Tampa, FL  
GOLDSTEIN, Richard J.; Manlius, NY  
GOODMAN, William S.; Pittsburgh, PA  
GRANT-HARROP, Rachel D.; Shelby Township, MI  
HANAIKE, Dona; Honolulu, HI  
HARLAN, Chris; Waukee, IA  
HARLAN, Stan K.; Waukee, IA  
HART, David M.; Utica, NY

HATHAWAY, Christopher; Warren, MI  
HAYS, Byron R.; Marietta, GA  
HEATH, Linda Alice; Piedmont, CA  
HICKEY, David J.; Cranberry Township, PA  
HICKEY, Joshua R.; Chicago, IL  
HOOVER, Douglas Scott; Oviedo, FL  
HUVER, Daniel C.; Exton, PA  
JEWETT, Darren S.; Overland Park, KS  
KAAS, Traci Lynn; Irvine, CA  
KAUFMAN, Harold R.; Las Vegas, NV  
KEARNS, Marsi T.; Scottsdale, AZ  
KEEFE, Shawn M.; Atlanta, GA  
KENNEDY, Angus K.; San Marcos, CA  
KENNEY, Audrey V.; Boise, ID  
KIMES, Walter L.; Scottsdale, AZ  
KIPNES, Todd A.; White Plains, NY  
KLAPPS, James P.; Washington, DC  
KOEHLER, Anna C.; St. Charles, IL  
KOEHLER, Peter V.; St. Charles, IL  
KORMAN, Jamie L.; Joppa, MD  
KOVACEVICH, Thomas John; Schaumburg, IL  
KRAUSE, Phillip Michael; Fort Lauderdale, FL  
KREFT, Randy; Greenwood Village, CO

LAFFITTE, Norris; Atlanta, GA  
LARNED, Christopher E.; East Providence, RI  
LAWTER, Anne E.; Troy, MI  
LOPER, Brian P.; Birmingham, AL  
LOW, Jeffrey Chew; San Francisco, CA  
LIVINGSTON, Jeffrey Michael; Charlotte, NC  
LUKENS, Gregory S.; Minneapolis, MN  
MAIDENS, Mark E.; Brandon, FL  
MARTIN, John Shale; Clayton, NC  
MARTIN, Ryan Len; Dallas, TX  
MATHEWS III, William Sanford; St. Petersburg, FL  
MAXWELL, Gregory Beesley; Centerville, UT  
McANALLY, Annemarie H.; Exton, PA  
McCALL, Hyrom D.; Decatur, GA  
McCALL, Stacy L.; Decatur, GA  
MILLER, Daniel C.; Greenwood Village, CO  
MILNER, Douglas Bryan; Cedar Park, TX  
MILOSH, Brian; Mashpee, MA  
MILOSH, Lauren A.; Mashpee, MA  
MERRITT, Douglas J.; Walnut Creek, CA  
MORROW, Todd S.; Driftwood, TX  
MUÑOZ, Francisco; Orlando, FL  
MURPHY, Michael J.; Stamford, CT

NEWMAN, Brett; Nanuet, NY  
OLIPHANT, Ryan P. Christen; Covington, KY  
OMANSKY, Tanna G.; Baltimore, MD  
OOT-QUINN, Kathleen; Syracuse, NY  
ORCUTT, James A.; Vonore, TN  
PAGNANO, Joan L.; Hingham, MA  
PATTERSON, Jeffrey Glenn; Houston, TX  
PEAK, Carmen Lisa; Floyds Knobs, IN  
PERKINS, Diane; Allen, TX  
PHILYAW, Ryan H.; Lee's Summit, MO  
PULLIN, David L.; Mesquite, TX  
RICHMOND, Sharon; Shady Shores, TX  
RILEY-PUGH, Jane; Tustin, CA  
ROBINSON, Tony; Bellevue, WA  
ROWLAND, James Edward; Cincinnati, OH  
RUDER, Lawrence M.; St. Louis, MO  
RYAN, Richard B.; Baltimore, MD  
SCHLEEDE, Kimberly J.; Washington, DC  
SCHROEDER, Walter Michael; Duluth, GA  
SENDERS, Samuel L.; New York, NY  
SHIPLEY, Lori A.; Peoria, AZ  
SHUMATE, William Christian; The Woodlands, TX  
SILO, Kevin J.; White Plains, NY

SPAULDING, Denise M.; Indianapolis, IN  
SPENCER, Herbert S.; Nashville, TN  
SPINETTI, Gregory Scott; Winter Springs, FL  
STANFORD, Jr., Johnston Hollis; Atlanta, GA  
STEVENSON, Tommy Peter; Laguna Niguel, CA  
STOLL, Ray Ulmer; Tampa, FL  
STOVIK, Michael William; Florence, KY  
STRONG, Henry Lockwood; Washington, DC  
SUSS, Donald B.; Exton, PA  
SWIFT, Ford; Austin, TX  
SWIGART, Jeffrey F.; Exton, PA  
TOMBS, Joseph Wingate; Lubbock, TX  
VALDEZ, Manny Joseph; San Diego, CA  
VALDEZ, Manuel Ramon; San Diego, CA  
VALTCHANOVA, Iliana; Beaver Falls, PA  
VIERA, Angel N.; Montebello, CA  
VIERA, Olivia Bermudez; Montebello, CA  
VIVONA, Marianne; Seattle, WA  
VOGEL, Mark R.; Grand Rapids, MI  
VOLANTI, James J.; Weston, FL  
Von BANK, Ann Marie Elizabeth; Lakeville, MN  
WALSH, Thomas Daniel; Steamboat Springs, CO  
WALTERS, Christopher Wesley; Charleston, WV



WALTERS, Sr., Ronald N.; Charleston, WV

WANG, Chris; Costa Mesa, CA

WAREING, Eileen M.; Scottsdale, AZ

WHITEHEAD, James F.; St. Mary's, KS

WHITEHEAD, Mark J.; Canfield, OH

WHITNEY III, Jerome A.; Cohasset, MA

WONG, Garret S.; Anchorage, AK

WROTH, Peregrine; St. Louis, MO

ZAIKOWSKI, William; Leonia, NJ

ZEA, Duane Michael; Costa Mesa, CA

ZEA, Jarrod Daniel; Costa Mesa, CA

ZEMAN, Paul; Denver, CO