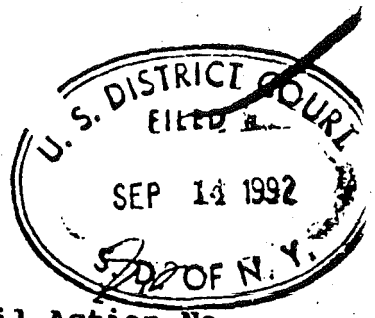


CASE
20320
9/14/92

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK



UNITED STATES OF AMERICA,

Plaintiff,

-against-

Civil Action No.

CERTAIN PROPERTY OWNED BY
SALOMON BROTHERS INC,

DOC # 11

(RPP)

Defendant,

92 CIV. 3700

SALOMON BROTHERS INC,

Entered: September 14, 1992

Real Party in Interest.

Consent
FINAL JUDGMENT

Plaintiff, United States of America, filed its Complaint on May 20, 1992. Plaintiff and Salomon Brothers Inc, by their respective attorneys, have consented to the entry of this Final Judgment without trial or adjudication of any issue of fact or law. This Final Judgment shall not be evidence or admission by any person with respect to any issue of fact or law. Before any testimony is taken, and without trial or adjudication of any issue of fact or law, and upon the consent of the United States and Salomon Brothers Inc, it is hereby,

ORDERED, ADJUDGED, AND DECREED:

1. This Court has jurisdiction over the defendant property by virtue of 28 U.S.C. §§ 1345 and 1355. Venue exists in this Court pursuant to 28 U.S.C. § 1395(b). The complaint states a claim upon which relief may be granted under Sections 1 and 6 of the Sherman Act, 15 U.S.C. §§ 1, 6.

MICROFILM
SEP 15 1992
- 9:40 AM

2. The defendant property is hereby forfeited to the United States. Salomon Brothers Inc shall pay \$27,500,000.00 plus the Additional Amount defined in the Civil Settlement Agreement between Salomon Inc, Salomon Brothers Inc and the United States Department of Justice dated May 20, 1992, within three (3) business days. Such amount is that portion of the \$55,000,000.00 payment forfeited to the Department of Justice Asset Forfeiture Fund which represents the amount of the forfeiture pursuant to 15 U.S.C. § 6.

3. This civil forfeiture action is hereby dismissed with prejudice.

4. Entry of this Final Judgment is in the public interest.

✓ DATED: NEW YORK, NEW YORK
~~REDA~~ ~~1992~~
September 14, 1992



UNITED STATES DISTRICT JUDGE