

**UNITED STATES DEPARTMENT OF JUSTICE
OFFICE OF UNITED STATES TRUSTEE**

Form 16-F
Rev. 12/00

First Campbell Square
210 First Street, SW
Suite 505
Roanoke, VA 24011

In Re: _____

* **Chapter 11**
*
* **Case Number** _____
*
*

Debtor(s) in Possession

**FINAL REPORT AND
APPLICATION FOR FINAL DECREE**

TO THE HONORABLE COURT:

Pursuant to 11 U.S.C. section 1106(a)(7), the debtor files its Final Report and Application for a Final Decree, and avers the following:

1) The debtor has filed the original of this report with the clerk of court, and served copies of this report on the United States Trustee, and parties required to be served.

2) The debtor has commenced making distributions under the plan of reorganization as shown below. If additional room is necessary, separate sheets in the same format are attached hereto and made a part hereof. The Plan of Reorganization has been substantially consummated within the meaning of 11 U.S.C. § 1101(2).

A. ADMINISTRATIVE AND PRIORITY PAYMENTS REQUIRED UNDER PLAN

	Required to Date	Paid to Date	Balance Due
1. Attorney for Debtor	\$ _____	\$ _____	\$ _____
2. Creditors Committee counsel	_____	_____	_____
3. Accounting fees	_____	_____	_____
4. _____	_____	_____	_____
5. _____	_____	_____	_____
6. _____	_____	_____	_____
7. _____	_____	_____	_____
8. _____	_____	_____	_____
TOTAL:	\$ _____	\$ _____	\$ _____

B. SECURED CLAIMS

(Name of Creditor)

Class: _____	_____	_____	_____
Class: _____	_____	_____	_____
Class: _____	_____	_____	_____
Class: _____	_____	_____	_____
Class: _____	_____	_____	_____
Class: _____	_____	_____	_____
Class: _____	_____	_____	_____
Class: _____	_____	_____	_____
Class: _____	_____	_____	_____
TOTAL:	\$ _____	\$ _____	\$ _____

WHEREFORE, in the absence of objection by any party in interest, the debtor requests that the court approve this Final Report and issue its Final Decree closing the case.

RESPECTFULLY SUBMITTED this _____ day of _____, 20____.

Counsel for Debtor:

Debtor/Principal of the Debtor Affirms
Under Penalty of Perjury:

By: _____
Printed Name/VSB Bar Number

By: _____
Printed Name

NOTICE OF HEARING

PLEASE TAKE NOTICE

A hearing will be held on the above Final Report and Application for a Final Decree on the _____ day of _____, 20__ at _____ a.m., at the United States Bankruptcy Court, _____ Absent written objections filed no later than five (5) days before the hearing an order approving the final report and closing the case may be entered without further notice or hearing.

CERTIFICATE OF SERVICE

I do hereby certify that a true and correct copy of the foregoing Final Report and Application for Final Decree and notice of hearing thereon has been mailed by United States first class mail on _____, to all parties in interest.
