

APPENDIX B

APPENDIX B (Financial Documents)

Balance Sheets for Cornell Dubilier Electronics, Inc., audited for 2018-2020, and preliminary unaudited for 2021.

Federal Tax Returns for CDE Holdings, Inc. and Subsidiaries, including Cornell-Dubilier Electronics, Inc., for 2011 – 2013, 2015 – 2020.

Audited Consolidated Financial Statements for Cornell-Dubilier Electronics, Inc. and Subsidiaries, years ending August 31, 2012 – 2018, and August 31, 2019 – 2020.

Unaudited Consolidated Financial Statements for Cornell-Dubilier Electronics, Inc. and Subsidiaries, year ending August 31, 2019

Internal Year-to-Date Financial Statements for Cornell-Dubilier Electronics, Inc. and Subsidiaries, September 1, 2017 – January 31, 2018

CDE Holdings Inc. and Subsidiaries Information on persons owning voting stock and James R. Kaplan and James P. Kaplan Compensation information, 2011 – 2015

Cornell-Dubilier Electronics, Inc. 2017-2018 Profit Plan

Summary of Officers' and Directors' salaries, August 31, 2012 – January 31, 2018

CDE Holdings Inc. and Subsidiaries organizational chart, undated

CDE Inc. and Subsidiaries list of real estate assets, undated

Settlement Agreement and Mutual Release between Cornell-Dubilier Electronics, Inc. and Roger Seigny, February 20, 2013

Agreement between Cornell-Dubilier Electronics, Inc., Federal Pacific Electric Company, and Allstate Insurance Company, December 20, 2007

Settlement Agreement and Release between Federal Pacific Electric Co. and Cornell-Dubilier Electronics, Inc. and Liberty Mutual, June 10, 1996

Notice of Determination - Liquidation of Midland Insurance Co.