



U.S. Department of Justice

Civil Division

Washington, DC 20530

December 12, 2014

MEMORANDUM

To: **ALL UNITED STATES ATTORNEYS**

From:  James G. Touhey, Jr.
Director, Torts Branch
Civil Division

Subject: Update of the 2014 Calendar-Year Annuity Brokers List

Attached is an Update of the 2014 calendar-year list of annuity brokers who meet minimum qualifications for providing annuity brokerage services in connection with structured settlements entered by the United States ("December 2014 Update"). See 28 U.S.C. § 519 Historical and Statutory Note; 28 C.F.R. § 50.24.

Effective this date, this Update supersedes the 2014 calendar-year list. The Update is in effect until such time as it is replaced by the 2015 calendar-year list.

The Update also appears on the Department of Justice's Civil Division website (<http://www.justice.gov/common/ssb.htm>) in PDF format and is available to the public.

Attachment



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**December 2014 Update of the 2014 Calendar-Year List of Annuity Brokers
Established Pursuant to Section 11015 of the 21st Century Department of Justice
Appropriations Authorization Act**

ADAMS, Thomas M.; St. Louis, MO

ALEXANDER, Albert May Jr.; Memphis, TN

BAIR, John Theodore; Buffalo, NY

BARKHANSEN, Henry W.; Chicago, IL

BEATTY, James M.; Duluth, GA

BENCIVENGA, Patrick; Brooklyn, NY

BERGEN, Gerald L.; Sacramento, CA

BLANK, Steven; Phoenix, AZ

BLANKENSHIP, Gary Gill; Fairfax, VA

BLANZY, Jennifer; Grosse Pointe Park, MI

BLONDER, Leonard A.; Los Angeles, CA

BLOUNT, Martin Conrad; Washington, D.C.

BORNSTEIN, Joseph H.; Highland Village, TX

BOWERS, Jeffrey S.; St. Louis, MO

BOYLE, James J.; Omaha, NE

BRANT, Gary L.; Sewickley, PA
BRICE, Kathleen A.; Walnut Creek, CA
BROOKS, Jeffrey C.; Towaco, NJ
BROWN, Kathleen M.; Irvine, CA
BROWN, Phillip J.; Broken Arrow, OK
BUECHNER, Christine M.; Farmington Hills, MI
CADDY, Judson Newby Jr.; Cooksville, MD
CANTWELL, Bradford; Chicago, IL
CAPLE, J. Kevin; Charlotte, NC
CARROLL, Richard; San Francisco, CA
CARROLL, Ronald E.; Winter Park, FL
CARSON, Matthew J; Schenectady, NY
CARTER, Josh; Denver, CO
CHANLEY, Cindy L.; Louisville, KY
CHASE, Stephen E.; East Syracuse, NY
CHRISTEN, Gayle Susan; Cincinnati, OH
CHRISTIE, Keith M.; Metairie, LA
CLEMMENS, Kenneth E.; Baltimore, MD
COHEN, Lawrence A.; North Andover, MA
COOPER, Roger F.; Darnestown, MD
CORRADENO, Annemarie; Great Neck, NY
COSTELLO, Joseph M.; Greenwood Village, CO
CURRAN, Scott B.; North Andover, MA

CURTIS, Lawrence H.; Derwood, MD
DANOWSKY, Richard R.; Sigourney, IA
DARER, John David; Stamford, CT
DeBACHER, Bruce Edward; Homestead, FL
DESTRALO, Joseph M.; Runnemede, NJ
DOLNY, Thomas Joseph; Benbrook, TX
DUNCAN, William Ross; Blue Bell, PA
EARLY, Peter J.; Bedford, NH
EASTON, William S. Jr.; Duluth, GA
EGAN, William E.; Leesburg, FL
ELGIN, Michelle M.; Middleburg, VA
ELGIN, Robert S.; Middleburg, VA
ENGELS, Donald J. Jr.; Chicago, IL
ETTMUELLER, Chad; Cumming, GA
EVERETTE-COOPER, Alice; Darnestown, MD
FARBER, Patrick C.; Santa Ana, CA
FARRELL, Brian M., Jr.; Meriden, CT
FAY, Pauline A.; Albuquerque, NM
FAZIO, William B.; Lake St. Louis, MO
FEELEY, Rischelle; Baltimore, MD
FELDHEIM, Mark S.; Washington, D.C.
FELDHEIM, Michele M.; Washington, D.C.
FILLION, Brian; Medford, NJ

FINGER, James L. Sr.; Ridgefield, CT
FINN, Colin M.; Chicago, IL
FINN, Daniel J.; Newport Beach, CA
FORAN, John A.; Annapolis, MD
GALLIMORE, Duane B.; Charlotte, NC
GARRISON, James P.; Scottsdale, AZ
GARRISON, Ryan J.; Scottsdale, AZ
GASSMAN, Randal E.; Tampa, FL
GOLDSTEIN, Richard J.; Manlius, NY
GOODMAN, William S.; Pittsburgh, PA
GURLEY, Jayne A.; Bellevue, WA
HANAIKE, Dona L.; Honolulu, HI
HARLAN, Stan K.; Waukeg, IA
HATHAWAY, Christopher; Madison Heights, MI
HATHAWAY, Paul Anthony; Grosse Pointe Woods, MI
HAYS, Byron R.; Marietta, GA
HICKEY, David J.; Sewickley, PA
HUVER, Daniel C.; Exton, PA
JACOBSMEIER, Paulette M.; Chicago, IL
JACOBSON, Charles Elliot; East Brunswick, NJ
JACOBSON, Martin; East Brunswick, NJ
JEWETT, Darren S.; Overland Park, KS
JOHNSON, Charlene Ruth; Indianapolis, IN

KARTER, John Robert; Chicago, IL
KAUFMAN, Harold R.; Dana Point, CA
KEARNS, John P.; Phoenix, AZ
KEEFE, Shawn M.; Atlanta, GA
KELLY, Michael Patrick; Greenwood Village, CO
KIMES, Matthew W.; Scottsdale, AZ
KIMES, Walter L.; Scottsdale, AZ
KIPNES, Todd A.; White Plains, NY
KISSEL, Kevin K.; Kennedale, TX
KLAPPS, James P.; Washington, D.C.
KOEHLER, Peter V.; St. Charles, IL
KORMANN, Jamie Lynn; Joppa, MD
KOSOR, Timothy; Laguna Niguel, CA
KOVACEVICH, Thomas J.; Schaumburg, IL
LARNED, Christopher E.; East Providence, RI
LENER, Morris Samuel; East Brunswick, NJ
LEONARD, Zachery; New York, NY
LIGGETT, Pamela A.; Louisville, KY
LIVINGSTON, Jeffry Michael; Charlotte, NC
LOPER, Brian P.; Indian Springs, AL
LOW, Jeffrey Chew; San Francisco, CA
LUKENS, Gregory S.; Minneapolis, MN
MAIDENS, Mark E.; Brandon, FL

MARSH, Leslie J.; Great Falls, MT
MARSO, Michael E.; Williamsville, NY
MARTIN, John Shale; Clayton, NC
MARTIN, Ryan Len; Dallas, TX
McANALLY, Annemarie H.; Exton, PA
McANDREWS, Edward; Swarthmore, PA
McCALL, Hyrom D.; Decatur, GA
McCALL, Stacy; Decatur, GA
McNay, Donald Joseph; Richmond, KY
MEAD, Stanley L.; Highland, UT
MERRITT, John; Walnut Creek, CA
MILLER, Daniel Charles; Greenwood Village, CO
MILLER, Laura A.; Sacramento, CA
MILOSH, Brian; Boston, MA
MOREHEAD, Julia Diane; Tulsa, OK
MUIR, John W.; Bloomington, IL
MURTHA, Thomas R.; Bridgewater, NJ
NEWMAN, Brett; West Nyack, NY
OMANSKY, Louis G.; Baltimore, MD
OMANSKY, Tanna G.; Baltimore, MD
OOT-QUINN, Kathleen; Syracuse, NY
ORCUTT, James A.; Vonore, TN
OSIDACH, John M.; Potomac, MD

OSLER, Kathleen Susan; Bellevue, WA
PAGNANO, Joan L.; Hingham, MA
PARDUE, Michelle S.; Houston, TX
PEAK, Carmen Lisa; Corydon, IN
PENSION, Francis Anthony; King of Prussia, PA
PERKINS, Derek J.; Rockford, IL
PHILYAW, Ryan H.; Lee's Summit, MO
PITNEY, Stephen M.; Allen, TX
POWERS, Douglas A.; Seattle, WA
PULLIN, David Linn; Mesquite, TX
RANDLE, Christopher C.; Clearwater, KS
RASK, Linda M.; Portland, OR
REGNA, Richard A., Jr.; Pittsburgh, PA
REIL, Stephen W.; Old Bridge, NJ
ROBERTS, Lisa M.; Louisville, TX
ROBINSON, Anthony A.; Bellevue, WA
ROBINSON, Nolan William; Beaverton, OR
ROBINSON, William Taylor IV; Covington, KY
ROSSETTER, Simon David; East Brunswick, NJ
ROWLAND, James E.; Cincinnati, OH
RUDER, Lawrence M.; St. Louis, MO
RYAN, Richard B.; Baltimore, MD
SARNI, Terry Wilkes; San Rafael, CA

SCHLEEDE, Kimberly; Washington, D.C.

SCHROEDER, Walter M.; Duluth, GA

SHIPLEY, Lori; Peoria, AZ

SHUMATE, William Christian; Houston, TX

SMALL, David M.; Roswell, GA

SPINETTI, Gregory Scott; Winter Park, FL

STAUBER, Charles Edward; Blue Bell, PA

STEVENSON, Tom P.; Laguna Niguel, CA

STOLL, Ray Ulmer, Tampa, FL

STRONG, Henry Lockwood; Washington, D.C.

SUSS, Donald B.; Exton, PA

TEZANOS-PINTO, John; Fair Oaks, CA

TRAPLETTI, Megan; Salt Lake City, UT

VALDEZ, Manny Joseph; San Diego, CA

VALDEZ, Manuel R.; San Diego, CA

VIERA, Angel N.; Montebello, CA

VIVONA, Marianne; Seattle, WA

VOGEL, Mark R.; Grand Rapids, MI

VOLANTI, James J.; Weston, FL

VONBANK, Ann Marie; Lakeville, MN

WALDMAN, Dennis Hugh; East Brunswick, NJ

WALSH, Thomas D.; Steamboat Springs, CO

WALTERS, Ronald Neal, Sr.; Charleston, WV

WAREING, Eileen M.; Phoenix, AZ
WESSELS, Kenneth Alan; Bossier City, LA
WHITE, Cyril S.; Chelsea, MI
WHITEHEAD, James F.; St. Mary's, KS
WHITNEY, Jerome A. III; Cohasset, MA
WILCOX, John B.; Villanova, PA
WIMMER, Gregory G.; Colleyville, TX
WONG, Garret S.; Anchorage, AK
WRIGHT, William J.; Alpharetta, GA
WROTH, Peregrine; St. Louis, MO
ZAIKOWSKI, Jennifer; Leonia, NJ
ZAIKOWSKI, William; Leonia, NJ
ZEA, D. Michael; Costa Mesa, CA
ZEMAN, Paul; Denver, CO