U.S. Department of Justice

Civil Division

Washington, D.C. 20530

May 8, 2026

MEMORANDUM

To: ALL UNITED STATES ATTORNEYS

From: Philip D. MacWilliams
Director, Torts Branch (FTCA Litigation Section)
Civil Division

PHILIP MACWILLIAMS
Digitally signed by PHILIP MACWILLIAMS
Date: 2026.05.08 14:48:44 -04'00'

Subject: 2026 Calendar-Year List of Annuity Brokers

Attached is the 2026 calendar-year list of annuity brokers who meet minimum qualifications for providing annuity brokerage services in connection with structured settlements entered by the United States. Effective this date, the attached List supersedes all prior lists and will remain in effect until such time as it is replaced by an Updated 2026 Calendar-Year List.[1]

Section 11015(b) of the 21st Century Department of Justice Appropriations Authorization Act provides that "[i]n any structured settlement that is not negotiated exclusively through the Civil Division of the Department of Justice, the United States Attorney (or his designee) involved in any settlement negotiations shall have the exclusive authority to select an annuity broker from the list of such brokers established by the Attorney General, provided that all documents related to any settlement comply with Department of Justice requirements."

The appearance of an annuity broker's name on the list does not signify that the annuity broker actually meets the minimum qualifications or is otherwise competent to provide structured settlement brokerage services to the United States. Title 28 C.F.R. § 50.24 provides the following disclaimers:

> (c) *Disclaimers*. (1) The inclusion of an annuity broker on the list signifies only that the individual declared under penalty of perjury that he or she meets the minimum qualifications required by the Attorney General for providing annuity brokerage services in connection with structured settlements entered into by the United States. Because the decision to include an individual annuity broker on the

[1] This 2026 Calendar-Year List also appears at www.justice.gov/civil/structured-settlement-brokers in PDF format and is available to the public.

list is based solely and exclusively on the Declaration submitted by the annuity broker, the appearance of an annuity broker's name on the list does not signify that the annuity broker actually meets those minimum qualifications or is otherwise competent to provide structured settlement brokerage services to the United States. No preferential consideration will be given to an annuity broker appearing on the list except to the extent that United States Attorneys utilize the list pursuant to section 11015(b) of Public Law 107–273.

(2) By submitting a Declaration to the Department of Justice, the individual annuity broker agrees that the Declaration and the list each may be made public in its entirety, and the annuity broker expressly consents to such release and disclosure of the Declaration and list.

Accordingly, any broker being considered for selection should be required to verify at the time of selection that he or she meets the minimum qualifications set forth in 28 C.F.R. § 50.24(a) and is otherwise competent to provide structured settlement brokerage services to the United States.

If you have any questions, please contact the Torts Branch (FTCA Litigation Section) at 202-616-4400.

Attachment

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2026 Calendar-Year List of Annuity Brokers
Established Pursuant to Section 11015 of the 21st Century
Department of Justice Appropriations Authorization Act

ADAMS, Thomas; Chesterfield, MO

ALEXANDER, JR., Albert May; Memphis, TN

ALONSO, Dennis; New York, NY

ANDERSEN, Rhys; East Brunswick, NJ

AUDI, George; Sinking Spring, PA

BAGLEY, Kathleen M.; Surprise, AZ

BARBARINO, Clement; Pittsburgh, PA

BARKHAUSEN, Henry; Winnetka, IL

BATES, Scott; West Des Moines, IA

BEATTY, James; Atlanta, GA

BEERS, Lauren; East Falmouth, MA

BEERS, Malcolm; East Falmouth, MA

BENCIVENGA, Patrick; Brooklyn, NY

BLANZY, Jennifer; Grosse Pointe Park, MI

BOWERS, Brenton Jeffrey; Kirkwood, MO

BROMMER, Zachary; Philadelphia, PA

BROOKS, Jeffrey C.; Towaco, NJ

CALDERON-YEZBAK, Irene; Anaheim, CA

CANTWELL, Bradford; Santa Monica, CA

CAPLE, J. Kevin; Charlotte, NC

CARTER, Joshua B.; Denver, CO

CARTER, Sheila Mae; Powder Springs, GA

CHRISTEN, Gayle S.; Columbus, OH

CHRISTEN OLIPHANT, Ryan P.; Cincinnati, OH

CHRISTIE, Keith M.; Metairie, LA

COCHRAN, John E.; Kingwood, TX

COHEN, Lawrence A.; Boston, MA

CRANIAS, Christopher; Sanford, FL

CRANIAS, Theodore; Sanford, FL

CURRAN, Scott B.; Boston, MA

DEBACHER, Bruce; Homestead, FL

DIVICO, Daniel G.; Viera, FL

DOLNY, Thomas J.; Fort Worth, TX

EARLY, Peter J.; Windham, NY

ELGIN, Michelle; Middleburg, VA

ELGIN, Robert; Middleburg, VA

ELY, Brigitte; St. Petersburg, FL

ENGELS, Don; Chicago, IL

EVANS, Nathan M.; Atlantic Beach, FL

FARBER, Patrick; Newport Beach, CA

FARRELL, JR., Brian M.; Clinton, CT

FAZIO, William; Middleton, WI

FELDHEIM, Mark S.; Washington, DC

FINN, Daniel J.; Newport Beach, CA

FREEMAN, Scott; Houston, TX

GARRISON, Ryan J.; Scottsdale, AZ

GASSMAN, Randal; St. Petersburg, FL

GONZALEZ, Roland, Jr.; McAllen, TX

GOODMAN, William; Pittsburgh, PA

HARLAN, Christopher; West Des Moines, IA

HARLAN, Stan; Scottsdale, AZ

HATHAWAY, Christopher; Warren, MI

HATHAWAY, Michael; Rochester, MI

HEISSER, Alan; Lake Charles, LA

HICKEY, Aaron; Chicago, IL

HICKEY, David; Hardeeville, SC

HICKEY, Joshua R.; Chicago, IL

HOMOLASH, Claudine Q.; Philadelphia, PA

HORDING, Kyle; Pasadena, CA

HUVER, Daniel C.; Exton, PA

JACOBSON, Charles; New Brunswick, NJ

JACOBSON, Martin; New Brunswick, NJ

JESBERGER, Erin K.; Charleston, SC

JEWETT, Darren S.; Overland Park, KS

JOBES, Colby; New Braunfels, TX

KAAS, Traci; Newport Beach, CA

KAUFMAN, Harold R.; Las Vegas, NV

KEEFE, Shawn M.; Atlanta, GA

KELLY, Tanis; San Francisco, CA

KENNEDY, Angus; San Marcos, CA

KENNEY, Audrey; Boise, ID

KENNEY, Kevin J.; San Clemente, CA

KIPNES, Todd A.; White Plains, NY

KOEHLER, Anna; St. Charles, IL

KRISTYNIK, Paul; Austin, TX

LARNED, Christopher; Barrington, RI

LENER, Morris; New Brunswick, NJ

LIVINGSTON, Jeffry Michael; Charlotte, NC

LOGAN, Christine M.; Novi, MI

LOPER, Brian; Columbiana, AL

LOW, Jeffrey; San Francisco, CA

LUKENS, Gregory; Minneapolis, MN

MAGUIRE, Raymond; Pittsburgh, PA

MAIDENS, Mark E.; Lithia, FL

MARTIN, Mary T.; Doylestown, PA

MCANALLY, Annemarie; Exton, PA

MCCALL, Stacy; Decatur, GA

MILLER, Rebekah Reedy; Dallas, TX

MILOSH, Brian; Naples, FL

MURPHY, Michael J.; Stamford, CT

NEWMAN, Brett; West Nyack, NY

NUGRO, Deborah; Pittsburgh, PA

PARMELEE, Joseph B.; Clayton, MO

PARMELEE, Thomas C.; St. Louis, MO

PARSONS, Anna; Mesquite, TX

PATTERSON, Jeffrey G.; Houston, TX

POE, Kerri; Nashville, TN

PULLIN, Andrew D.; Mesquite, TX

PULLIN, David L.; Mesquite, TX

REGNA, Richard; Pittsburgh, PA

ROBERTS, Karen; Sacramento, CA

ROBINSON, Julie; Bellevue, WA

ROBINSON, Tony; Bellevue, WA

ROGERS, Daniel; Redondo Beach, CA

ROSETTER, Simon; Medford, NJ

RYAN, Richard B.; Towson, MD

SAPERSTON, III, Howard T.; Buffalo, NY

SCHLEEDE, Kimberly J.; Washington, DC

SCHOENECKE, Lindsay; Kaunakaka, HI

SCIADINI, Jennifer; Highland, MD

SENDERS, Samuel L.; New York, NY

SHUMATE, W. Christian; The Woodlands, TX

SILO, Kevin; White Plains, NY

SMALL, David M.; Johns Creek, GA

SMITH, Kimberlee J.; Redondo Beach, CA

SPAULDING, Denise M.; Carmel, IN

STEVENSON, Tommy; Laguna Niguel, CA

STIER, Denise; Troy, MI

STIVERS, Justin; Knoxville, TN

STOCKETT, Thomas; Cleveland, OH

STOLL, Ray; Tampa, FL

STOVIK, Michael William; Florence, KY

STOVIK, Pamela; Florence, KY

STRONG, Henry Lockwood; Bethesda, MD

SWIFT, Clifford G.; Austin, TX

TEWES, Cynthia K.; Grosse Pt. Park, MI

TEWES, John Karl; Grosse Point Park, MI

TRAPLETTI, Megan; Salt Lake City, UT

VALDEZ, Manny J.; San Diego, CA

VALDEZ, Manuel R.; San Diego, CA

VALTCHANOVA, Iliana; Beaver, PA

VIVONA, Marianne; Seattle, WA

VOGEL, Mark; Grand Rapids, MI

VOLANTI, James J.; Wesley Chapel, FL

VONBANK, AnnMarie; Lakeville, MN

WAKELEE, William D.; Exton, PA

WALTERS, Chris; Charleston, WV

WALTERS, SR., Ronald N.; Charleston, WV

WANG, Christopher (Chan); Cerritos, CA

WROTH, Peregrine; St. Louis, MO

ZEA, Jarrod Daniel; Irvine, CA

ZEN, Alexa; Honolulu, HI