Message	
From:	Nitish Korula [nitish@google.com]
Sent:	8/12/2019 4:37:51 PM
To:	David Christian [dbc@google.com]
	Nitish Korula, 2019-08-12 09:37:51
David	d, just a heads-up: I have some concerns about the unified auction service design in today's review
•	Nitish Korula, 2019-08-12 09:38:02
aroun	id losing DFP information that \$#39;s relevant to bidding in the callout

• Nitish Korula, 2019-08-12 09:38:13

A similar change for remnant alone costs AdX 8% of revenue

Nitish Korula, 20 9-08- 2 09:38:49

Rita understands that closely (and was involved in the 8% situation), so I'm sure she'll bring it up

Nitish Korula, 2019-08-12 09:39:04

But as a result, I can imagine the review being contentious - just wanted to let you know

Nitish Korula, 2019-08-12 09:39:32

She discussed an idea with me that might be a reasonable compromise, so I expect she'll bring that up

David Christian, 2019-08-12 09:39:38

Could you explain the situation a bit more?

Nitish Korula, 2019-08-12 09:41:28

The fact that AdX buyers can bid using information that comes out of DFP ranking (EDA price, remnant line items w/ their prices, etc.) is a significant informational advantage.

Nitish Korula, 2019-08-12 09:41:46

That reflects in their bidding

Nitish Korula, 2019-08-12 09:41:58

Sending callouts before DFP ranking risks losing that

• Nitish Korula, 2019-08-12 09:42:04

It's a strategic advantage over Header Bidding

Nitish Korula, 2019-08-12 09:42:55

Now, competition concerns will cause us to give up one part of that, but that part alone is an 8% decrease to AdX revenue (which we will mitigate through the 1p auction)

Nitish Korula, 2019-08-12 09:43:10

But there's no reason to give up the other part, which may even be larger.

Nitish Korula, 2019-08-12 09:43:38

Rita will be able to walk people through it in detail

• David Christian, 2019-08-12 09:48:15

Okay.

• Nitish Korula, 2019-08-12 09:58:28

Btw, this is also sensitive from a competition perspective, so one should be careful about notes :)



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• David Christian, 2019-08-12 09:59:62

got it.

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