U. S. Department of Justice

Civil Division

Office of the Assistant Attorney General

Washington, D.C. 20530

April 20, 2015

MEMORANDUM FOR ALL UNITED STATES ATTORNEYS

From: Benjamin C. Mizer
Principal Deputy Assistant Attorney General

Subject: 2015 Calendar-Year List of Annuity Brokers

Attached is the 2015 Calendar-Year List of annuity brokers who meet minimum qualifications for providing annuity brokerage services in connection with structured settlements entered into by the United States. See Section 11015 of the 21st Century Department of Justice Appropriations Authorization Act, Pub. L. 107-273, and 28 C.F.R. § 50.24.

Effective this date, the 2015 Calendar-Year List supersedes all prior lists and will remain in effect until such time as it is replaced by any update of the 2015 Calendar-Year List or another Calendar-Year List.

The 2015 Calendar-Year List also appears on the Department of Justice's Civil Division website (http://www.justice.gov/civil) in PDF format and is available to the public. By using the Adobe Acrobat "Find" function, the list can be searched by a broker's name or state of residence.

Attachment

U.S. Department of Justice

Civil Division

Washington, DC 20530

2015 Calendar-Year List of Annuity Brokers
Established Pursuant to Section 11015 of the 21st Century Department of Justice Appropriations Authorization Act

ADAMS, Thomas M.; St. Louis, MO

ALEXANDER, Albert May, Jr.; Memphis, TN

ALVAREZ-PEREZ, Jose Ruben; San Gerardo, P.R.

BARBARINO, Clement; Pittsburgh, PA

BARKHAUSEN, Henry W.; Chicago, IL

BATES, Scott W.; West Des Moines, IA

BEATTY, James M.; Duluth, GA

BECKERT, Julia Diane; Tulsa, OK

BENCIVENGA, Patrick; Brooklyn, NY

BLANK, Steven R.; Phoenix, AZ

BLANKENSHIP, Gary Gill; Centreville, VA

BLOUNT, Martin Conrad; Washington, DC

BORNSTEIN, Joseph H.; Highland Village, TX

BOWERS, Jeffrey Scott; St. Louis, MO

BOYLE, James J.; Omaha, NE

BRANDT, Paul S.; Potomac Falls, VA

BRANT, Gary L.; Sewickley, PA

BRICE, Kathleen Ann; Walnut Creek, CA

BROOKS, Jeffrey C.; Towaco, NJ

BROWN, Phillip J.; Broken Arrow, OK

CADDY, Judson Newby, Jr.; Stevensville, MD

CANTWELL, Bradford; Greenwood Village, CO

CAPLE, J. Kevin; Charlotte, NC

CARROLL, Richard; San Francisco, CA

CARTER, Josh; Denver, CO

CHANLEY, Cindy L.; Jeffersonville, IN

CHASE, Stephen E.; East Syracuse, NY

CHRISTEN, Gayle Susan; Cincinnati, OH

CHRISTIE, Keith; Metairie, LA

COCHRAN, John E.; Troy, AL

COHEN, Lawrence A.; N. Andover, MA

COOPER, Roger F.; Darnestown, MD

CORRADENO, Annemarie; Great Neck, NY

COSTELLO, Joseph M.; Greenwood Village, CO

CRANIAS, Theodore M.; Sanford, FL

CURRAN, Scott B.; N. Andover, MA

CURTIS, Lawrence H.; Derwood, MD

DARER, John David; Stamford, CT

DeBACHER, Bruce Edward; Homestead, FL

DESTRALO, Joseph M.; Runnemede, NJ

DOLNY, Thomas Joseph; Benbrook, TX

DUNCAN, William Ross; Blue Bell, PA

EARLY, Peter S.; Bedford, NH

ELGIN, Michelle M.; Middleburg, VA

ELGIN, Robert S.; Middleburg, VA

ETTMUELLER, Chad D.; Cumming, GA

EVANS, Robert Kirkman; Hiawassee, GA

EVERETTE-COOPER, Alice; Darnestown, MD

FARRELL, Brian M., Jr.; Meriden, CT

FAY, Pauline A.; Albuquerque, NM

FAZIO, William B.; Milwaukee, WI

FEELEY, Rischelle; Baltimore, MD

FELDHEIM, Mark S.; Alexandria, VA

FELDHEIM, Michele M.; Washington, DC

FINN, Colin M.; Chicago, IL

FINN, Daniel S.; Newport Beach, CA

FORAN, John A.; Annapolis, MD

FREEMAN, Scott H.; Houston, TX

GALLIMORE, Duane Barton; Charlotte, NC

GARGAN, Joseph E.; Washington, DC

GARRISON, James P.; Scottsdale, AZ

GARRISON, Ryan J.; Scottsdale, AZ

GASSMAN, Randal Evan; Tampa, FL

GOLDSTEIN, Richard J.; Manlius, NY

GOODMAN, William S.; Pittsburgh, PA

GOODMANN, Daniel J.; Chicago, IL

HANAIKE, Dona L; Honolulu, HI

HARLAN, Stan K.; Waukee, IA

HATHAWAY, Christopher James; Madison Heights, MI

HATHAWAY, Michael Greer; St. Clair Shores, MI

HATHAWAY, Paul Anthony; St. Clair Shores, MI

HAUPT, Laura Ann; Mission Viejo, CA

HAYS, Byron R.; Marietta, GA

HICKEY, David J.; Sewickley, PA

HORDING, Kyle; Pasadena, CA

HUVER, Daniel C.; Exton, PA

JACOBSMEIER, Paulette M.; Chicago, IL

JACOBSON, Charles Elliot; East Brunswick, NJ

JACOBSON, Martin; East Brunswick, NJ

JEWETT, Darren S.; Overland Park, KS

JOHNSON, Charlene R.; Indianapolis, IN

KAAS, Traci; Irvine, CA

KAUFMAN, Harold R.; Dana Point, CA

KEARNS, John P.; Phoenix, AZ

KEARNS, Marsi; Phoenix, AZ

KIMES, Matthew W.; Scottsdale, AZ

KIMES, Walter L.; Scottsdale, AZ

KIPNES, Todd A.; White Plains, NY

KLAPPS, James P.; Washington, DC

KLINGLER, Connie Liane; Tampa, FL

KORMANN, Jamie L.; Joppa, MD

KOVACEVICH, Thomas J.; Schaumburg, IL

KREFT, Colleen; Greenwood Village, CO

KREFT, Randy; Greenwood Village, CO

LENER, Morris Samuel; East Brunswick, NJ

LIVINGSTON, Jeffry Michael; Charlotte, NC

LOGAN, Christine M.; Farmington Hills, MI

LOPER, Brian Patrick; Indian Springs, AL

LUKENS, Gregory Shaw; Minneapolis, MN

MAIDENS, Mark E.; Brandon, FL

MARSH, Leslie J.; Great Falls, MT

MARSO, Michael E.; East Amherst, NY

MARTIN, John Shale; Clayton, NC

MARTIN, Ryan Len; Dallas, TX

MATHEWS, William Sanford, III; Saint Petersburg, FL

McANALLY, Annemarie H.; Exton, PA

McANDREWS, Edward; Swarthmore, PA

McCARTHY, Casey; Chicago, IL

MEAD, Stanley L.; Highland, UT

MERRITT, John Douglas; Walnut Creek, CA

MILLER, Daniel C.; Greenwood Village, CO

MILOSH, Brian; Boston, MA

NEWMAN, Brett; West Nyack, NY

OMANSKY, Louis G.; Baltimore, MD

OMANSKY, Tanna G.; Baltimore, MD

ORCUTT, James A.; Vonore, TN

OSIDACH, John M.; Potomac, MD

OSLER, Kathleen S.; Bellevue, WA

PAGNANO, Joan L.; Hingham, MA

PARSONS, Melissa; Mesquite, TX

PEAK, Carmen Lisa; Corydon, IN

PENSION, Francis Anthony; King of Prussia, PA

PETROUSKI, Lynn; Chicago, IL

PHILYAW, Ryan H.; Lee's Summit, MO

PINTO, John Tezanos; Fair Oaks, CA

PULLIN, David L.; Mesquite, TX

RANDLE, Christopher; Chicago, IL

REGNA, Richard A. Jr.; Pittsburgh, PA

ROBINSON, Anthony A.; Bellevue, WA

ROBINSON, Nolan William; Beaverton, OR

ROBINSON, William T., IV; Covington, KY

ROSSETTER, Simon David; East Brunswick, NJ

ROWLAND, James E.; Cincinnati, OH

RUDER, Lawrence M.; St. Louis, MO

RYAN, Richard B.; Baltimore, MD

SARNI, Terry Wilkes; San Rafael, CA

SCHLEEDE, Kimberly; Washington, DC

SCHROEDER, Walter Michael; Duluth, GA

SCHWARTZ, Noah S. A.; Sacramento, CA

SENDERS, Samuel L.; New York, NY

SHUMATE, William Christian; Houston, TX

SILO, Kevin J.; White Plains, NY

SMALL, David M.; Roswell, GA

SPENCER, Herbert S.; Nashville, TN

SPINETTI, Gregory Scott; Winter Park, FL

STOLL, Ray Ulmer; Tampa, FL

STOVIK, Michael William; Florence, KY

STRONG, Henry Lockwood; Potomac, MD

SUSS, Donald B.; Exton, PA

SWIGART, Jeffrey F.; Frazer, PA

TAYLOR-FABE, Benjamin; Cincinnati, OH

VALDEZ, Manny Joseph; San Diego, CA

VALDEZ, Manuel; San Diego, CA

VIERA, Angel Noel; Montebello, CA

VIVONA, Marianne; Seattle, WA

VOGEL, Mark R.; Grand Rapids, MI

VOLANTI, James J.; Weston, FL

VonBANK, Ann Marie Elizabeth; Lakeville, MN

WALDMAN, Dennis Hugh; East Brunswick, NJ

WALTERS, Ronald D. Sr.; Charleston, WV

WALSH, Thomas Daniel.; Steamboat Springs, CO

WAREING, Eileen M.; Phoenix, AZ

WESSELS, Kenneth Alan; Bossier City, LA

WHITE, Cyril S.; Dexter, MI

WHITEHEAD, James Franklin; St. Mary's, KS

WHITEHEAD, Mark J.; Canfield, OH

WHITNEY, Jerome A., III; Cohasset, MA

WIMMER, Gregory G.; Colleyville, TX

WONG, Garret S.; Anchorage, AK

WRIGHT, William John; Alpharetta, GA