

Best Diamond Funding
 Claims Status as of 01.21.11 & Proposed 1st Interim Distribution

Proposed 1st Distribution:								
Option A Claims	K=I * H		\$9,080,579.44					
Option B Claims Finalized	L=J * H		\$136,271.88					
Total Proposed 1st Distribution	M=K+L		<u>\$9,216,851.32</u>					
Remaining Funds after SM's Fees and Expenses and the proposed 1st distribution	N=C-M		\$2,422,118.85					
			\$0.00					