

**IN THE UNITED STATES DISTRICT COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA**

UNITED STATES OF AMERICA :
 :
 v. : CRIMINAL NO. 98-603
 :
 ARTHUR TOLL, :
 BRUCE EDMONDSON and :
 ELLIOT FISHER :

PROOF OF CLAIM FORM

Please Type or Print

THIS PROOF OF CLAIM FORM MUST BE SUBMITTED SO THAT IT IS RECEIVED NO LATER THAN
JANUARY 14, 2000 TO:

United States v. Toll, et al.
c/o Heffler, Radetich & Saitta L.L.P.
P.O. Box 150
Philadelphia, PA 19105-0150

PART I: Statement of Claim

Name(s) of Beneficial Owner(s):

Name

Name (if joint or more than one owner)

Street No.

City _____ State _____ Zip Code _____

Country _____

Check One:

Social Security Number or Employer Identification Number

_____ Individual

_____ Corporation

Area Code Telephone Number (Day)

_____ Estate

Area Code Telephone Number (Night)

_____ Other (specify) _____

Record Owner's Name (if different from beneficial owner listed above)

ALL OF THE INFORMATION REQUESTED ABOVE, INCLUDING YOUR SOCIAL SECURITY OR EMPLOYER IDENTIFICATION NUMBER, IS REQUIRED TO APPROVE YOUR CLAIM. ANY REQUIRED INFORMATION THAT IS OMITTED OR SET FORTH INCORRECTLY MAY SUBJECT YOUR CLAIM TO REJECTION. FAILURE TO ATTACH THE DOCUMENTS REQUIRED TO PROVE YOUR CLAIM OR TO LIST ALL APPLICABLE PURCHASES AND SALES OR OWNERSHIP OF REGAL

DEBENTURES OR COMMON STOCK MAY PREVENT YOU FROM RECEIVING ANY DISTRIBUTION IN THIS MATTER.

PART II: Schedule of Purchases and Sales of Regal Debentures and Common Stock

A. Purchases of Regal Debentures between from January 1, 1991 through April 19, 1994, inclusive:

	<u>Number of Debentures</u>	<u>Purchase Date (Mo./Day/Yr.)</u>	<u>Total Purchase Price *</u>
1.	_____	_____	_____
2.	_____	_____	_____
3.	_____	_____	_____
4.	_____	_____	_____

B. Sales at any time of Regal Debentures that were purchased from January 1, 1991 through April 19, 1994, inclusive:

	<u>Number of Debentures</u>	<u>Sale Date (Mo./Day/Yr.)</u>	<u>Total Sale Price *</u>
1.	_____	_____	_____
2.	_____	_____	_____
3.	_____	_____	_____
4.	_____	_____	_____

* Including commissions and other charges added.

C. Purchases of Regal common stock from January 1, 1991 through April 19, 1994,inclusive:

	<u>Purchase Date (Mo./Day/Yr.)</u>	<u>Number of Shares</u>	<u>Price Per Share</u>	<u>Total Purchase Price*</u>
1.	_____	_____	_____	_____
2.	_____	_____	_____	_____
3.	_____	_____	_____	_____
4.	_____	_____	_____	_____

D. Sales at any time of Regal common stock that was purchased from January 1, 1991 through April 19, 1994, inclusive:

	<u>Sale Date (Mo./Day/Yr.)</u>	<u>Number of Shares</u>	<u>Price Per Share</u>	<u>Total Sale Price*</u>
1.	_____	_____	_____	_____
2.	_____	_____	_____	_____
3.	_____	_____	_____	_____
4.	_____	_____	_____	_____

* Including commissions and other charges added.

YOU MUST READ AND SIGN ON PAGE 3.

PART III: Certification

I agree to furnish additional information to support this claim if required to do so, and I understand that my failure to provide such information may cause this claim to be rejected. I declare under penalty of perjury under the laws of the United States of America that the foregoing information supplied by the undersigned is true and correct and that this Proof of Claim form was executed this _____ day of _____ in _____ (City, State) [include Country if other than U.S.].

Signature(s) of Claimant(s) (If claim is being made on behalf of joint claimants, each must sign.)

Date

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