



U.S. Department of Justice
United States Attorney's Office
FLORIDA, Southern District - Fort Lauderdale
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West Palm Beach, FL 33401
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Distributed via Internet

December 01, 2008

RE: United States v. GEORGE FORGIONE
Case No.: 07-80138-CR-KAM

Dear Investor/Victim:

This letter is to inform you that we are currently negotiating an agreement with defendant, GEORGE FORGIONE, to enter a plea of guilty to both counts of the superseding indictment on Friday, December 5, 2008. Defendant, FORGIONE faces a real 8 years (the statutory maximum).

Pursuant to 18 U.S.C. § 3771(a), Crime Victims' Rights Act, (4) you have the right to be reasonably heard at any public proceeding in the district court involving release, plea, sentencing, or any parole proceeding. Please inform of your input so that we may consider your view of the plea negotiations.

You are welcome to attend this proceeding though your attendance is not required by the court. If you plan on attending, please call this office the day before the scheduled hearing for the most current information on the date/time of this event.

A plea would result in a final resolution of this criminal matter without the necessity of going to trial.

If a plea agreement is reached, a hearing will be scheduled and you will be notified of the date and time of the hearing.

Very truly yours,

R. ALEXANDER ACOSTA
UNITED STATES ATTORNEY

By: KERRY S. BARON
ASSISTANT UNITED STATES ATTORNEY