

Office of the U.S. Trustee - Chicago, IL
MEETING OF THE LARGEST UNSECURED CREDITORS

IN RE: _____ CASE NO. _____

1. NAME OF CREDITOR (Please Print)

Name Address (include suite# & zip code) Telephone, Fax& E-Mail

● **NAME OF CREDITOR'S REPRESENTATIVE** (Please Print)

Name Address (if different) Telephone, Fax& E-Mail (if different)

● **AMOUNT OF UNSECURED CLAIM:** _____

● **AMOUNT, IF ANY, OF SECURED CLAIM, INCLUDING ANY LETTERS OF CREDIT, MECHANIC'S LIENS, OR ANY OTHER LIENS:** _____

● **TYPE OF CLAIM:** Please complete the appropriate line:

Trade: _____

■ Have you, or do you intend to, file a claim for reclamation, and if so, please state the amount of such reclamation claim: _____

■ Is any part of your claim subject to a consignment agreement, and if so, please state the amount of such consignment: _____

■ Have you sold or assigned this receivable to a factor, and if so, please state the amount sold or assigned as well as the name of such factor: _____

Landlord: _____

Bank or Other Lending/Financial Institution: _____

Bondholder/Investor:

Factor:

Other (please specify): _____

● PLEASE DESCRIBE THE TYPE OF PRODUCT OR SERVICE YOU SUPPLY TO THE DEBTOR: _____

7. DO YOU HAVE, OR HAVE YOU HAD IN THE PAST, ANY AFFILIATION WITH THE DEBTOR (i.e.: ARE YOU AN EQUITY HOLDER, AFFILIATE OR INSIDER)? _____

8. IS THERE ANY OTHER INFORMATION YOU BELIEVE IS RELEVANT AS TO WHY YOU SHOULD BE APPOINTED TO THE UNSECURED CREDITORS' COMMITTEE? _____

SIGNATURE: _____

PRINT NAME: _____