

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TENNESSEE**

IN RE

CASE NO. _____

(Case Name)

CHAPTER 11

Debtor(s)

**MONTHLY OPERATING REPORT
FOR INDIVIDUALS**

FOR MONTH ENDING _____, 20__

**Comes now _____, debtor in possession,
and hereby submits its Monthly Operating Report for the period commencing
_____ and ending _____ as shown by the report and
exhibits consisting of _____ pages and containing the following, as indicated:**

_____ **Statement of Income (Loss)**

_____ **Statement of Assets and Liabilities**

_____ **Reconciliation of Cash/Cash Disbursements Detail (Exhibit A)**

_____ **Detail of Post-Petition Liabilities (Exhibit B)**

_____ **Transfer of Property (Exhibit C)**

_____ **Certificate of Service**

I declare under penalty of perjury that this report and all attachments are true and correct to the best of my knowledge and belief. I also hereby certify that the original Monthly Operating Report was filed with the Bankruptcy Court Clerk and a copy delivered to the parties as listed on the attached Certificate of Service.

Date: _____

DEBTOR-IN-POSSESSION

(Signature)

Name and Title: _____
(Print or Type)

Address: _____

Telephone Number: _____

NOTE: These forms are available on the Region 8 U.S. Trustee website at:
<http://www.justice.gov/ust/r08/chattanooga/chapter11.htm>

For more information contact:

**Becky H. Halsey
Bankruptcy Analyst
Office of the U. S. Trustee
800 Market Street, Ste 114
Knoxville, TN 37902
(856) 545-4015**

CASE NAME: _____

CASE NUMBER: _____

STATEMENT OF INCOME (LOSS)
MONTH ENDING _____

I. INCOME (LIST SOURCES)	<u>CURRENT MONTH</u>	<u>FILING TO DATE</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____
II. COST OF GOODS SOLD	_____	_____
III. GROSS PROFIT (SEC. I LESS SEC. II)	_____	_____
IV. GENERAL EXPENSES	_____	_____
Advertising	_____	_____
Accounting	_____	_____
Bad Debts	_____	_____
Bank Charges	_____	_____
Compensation to Officers, Partners or Proprietors	_____	_____
Contributions	_____	_____
Dues & Subscriptions	_____	_____
Equipment Rental	_____	_____
Insurance	_____	_____
Interest	_____	_____

	<u>CURRENT MONTH</u>	<u>FILING TO DATE</u>
Legal	_____	_____
Other Wages	_____	_____
Postage	_____	_____
Property Taxes	_____	_____
Rent	_____	_____
Repair & Maintenance	_____	_____
Supplies	_____	_____
Taxes - Payroll & Other	_____	_____
Telephone	_____	_____
Travel Expense	_____	_____
Utilities	_____	_____
Vehicle Expense	_____	_____
Personal Expenses (attach list)	_____	_____
_____	_____	_____
_____	_____	_____
TOTAL EXPENSES:	_____	_____
NET INCOME OR LOSS (SEC. III LESS SEC. IV)	_____	_____

CASE NAME: _____

CASE NUMBER: _____

STATEMENT OF ASSETS AND LIABILITIES
MONTH ENDING _____

I. ASSETS (from Schedules A and B)	AMOUNT
Cash (from "Ending Cash", Exhibit A)	_____
Securities and other short term liquid assets	_____
Accounts receivable	_____
Inventory:	
Beginning of period _____	
End of period	_____
Other current assets (itemize):	
_____	_____
_____	_____
Long-term assets - include equipment, buildings and property (itemize):	
_____	_____
_____	_____
_____	_____
Total Assets	_____

II. LIABILITIES

AMOUNT

**Postpetition (from “Total Amount Due”,
Exhibit B)**

Prepetition (itemize):

**Secured (from bankruptcy petition
Schedule D)**

**Priority (from bankruptcy petition
Schedule E)**

**Unsecured (from bankruptcy petition
Schedule F)**

Total Liabilities

EXHIBIT A [Complete an Exhibit A for each bank account]

CASE NAME: _____

CASE NUMBER: _____

CASH RECEIPTS & DISBURSEMENTS SUMMARY
[USE BOOK AMOUNTS, NOT BANK]

MONTH ENDING _____

BANK NAME _____

ACCOUNT NO. [last 4 digits] _____

BEGINNING CASH PER BOOKS _____

PLUS RECEIPTS _____

PLUS TRANSFERS IN _____
(Use Transfer line only for transfers
between bank accounts.)

LESS DISBURSEMENTS _____
(Attach copy of disbursements
journal or other record showing
date, payee, purpose and amount
for all cash or check disbursements.
List must show total that agrees to
amount above.)

LESS TRANSFERS OUT _____
(Use Transfer line only for transfers
between bank accounts.)

ENDING CASH PER BOOKS _____
(to "Cash", Statement
of Assets and Liabilities)

(Attach copy of bank statement after redacting all except last 4 digits of account number)

EXHIBIT B

CASE NAME: _____

DETAIL OF POST PETITION LIABILITIES

CASE NUMBER: _____

MONTH ENDED: _____

	DATE INCURRED	DATE DUE	AMOUNT DUE	0-30 DAYS	31-60 DAYS	61-90 DAYS	91-120 DAYS
PAYROLL TAX	_____	_____	_____	_____	_____	_____	_____
SALES TAX	_____	_____	_____	_____	_____	_____	_____
RENT	_____	_____	_____	_____	_____	_____	_____
OTHER (LIST SEPARATELY)	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
TOTALS (TO SECTION II, STATEMENT OF ASSETS & LIABILITIES):	_____	_____	_____	_____	_____	_____	_____

EXHIBIT C

CASE NAME: _____

CASE NUMBER: _____

During the current period has any property of the debtor been sold or otherwise transferred other than in the ordinary course of the debtor's business?

If so, give a description of the property, to whom it was transferred, the date of the transfer, costs and expenses associated with the transfer (including all seller closing costs and loan payoff amounts) and the net amount received. If available, attach a copy of the settlement statement associated with the closing.

CERTIFICATE OF SERVICE
[to be completed by attorney for debtor]

Copies of the foregoing Monthly Operating Report have been sent by operation of the Court's electronic filing system to all parties indicated on the electronic filing receipt. All other interested parties and creditors listed below and/or on the attached mailing matrix will be served by regular U. S. mail.

Done this _____ day of _____, 20____.

(Signature)

(Printed name)

(Street address)

(City, state, zip)

(Telephone)

The Monthly Operating Reports are required to be filed electronically with the Clerk of the Court in which your petition was filed. Copies should be served on the members of the Unsecured Creditor's Committee, if applicable, and the following:

Internal Revenue Service
PO Box 21126
Philadelphia, PA 19114

Greeneville Cases:

United States Attorney
James H. Quillen U.S. Courthouse
220 W. Depot Street, Suite 423
Greeneville, TN 37743

Knoxville Cases:

United States Attorney
Howard H. Baker Jr. U.S. Courthouse
800 Market Street, Suite 211
Knoxville, TN 37902