



4. Define your interest in the real property.

Ownership (i.e. fee ownership)

Leasehold

Land Sale

Other - Explain:

5. Does the property presently conform to all local, state and federal requirements such as health, building, safety, earthquake, fire or other regulations?

Yes  No

If no, please explain:

**B. INCOME AND MANAGEMENT OF PROPERTY**

1. Is any income being generated from rental or use of the property by third parties?

Yes. Present gross monthly income: \$ \_\_\_\_\_

Percentage of occupancy: % \_\_\_\_\_

No

2. If the property is being used or occupied by a third party, provide the name of that party, explain the relationship, or affiliation, if any, to the debtor and explain the terms of any agreement with that party.

3. Is there any person or entity managing the property?

Yes  No

If yes, please provide the name, address and telephone number of the managing person/entity and attach a copy of the management agreement and the terms of payment since the commencement of this case.

4. Is the manager (or principals of the management company) in any way related to or affiliated with the debtor?

Yes  No

If yes, please detail the relationship.

5. Has a real estate broker or agent been employed by the debtor in possession?

Yes  No

If yes, please provide the name, address and telephone number of the broker or sales agent, date of listing and listing price.

6. Has a receiver been appointed by the court?  Yes  No

If yes, please provide the name, address and telephone number and the date of appointment of the receiver.

#### C. PROPERTY OWNED BY THE DEBTOR IN POSSESSION

1. Is the debtor in possession also the titleholder to the property?

Yes  
 No - Please explain.

2. Percentage interest and type of ownership (i.e. fee simple, tenants in common, joint tenancy, etc.) held in the property by the debtor.

\_\_\_\_\_ %    Type of ownership:

3. Date of acquisition of property and purchase price.

4. Present fair market value: \$ \_\_\_\_\_. Source and basis of fair market value.

Date of last appraisal \_\_\_\_\_.

5. Voluntary encumbrances recorded against the property (e.g. mortgages/trust deeds, stipulated judgments):

	<u>Mortgage</u>			<u>Indicate if P&amp;I or Interest Only</u>	<u>No. of Delinquent Payments</u>
	<u>Name of Lender</u>	<u>Date of Encumbrance</u>	<u>Payment Frequency</u>		
1st					
2nd					
3rd					
4th					
5th					

6. If any pre-petition debt service payments remain unpaid as a result of a dispute, were such

payments escrowed into a separate trust account?

Yes  No

If yes, please provide the name of the depository, account number and amount of funds on hand.

7. Involuntary encumbrances recorded against the property (i.e. tax, mechanics, judgment, lis pendis and other liens) --- State type of lien, amount and date recorded:
  
  
  
  
  
  
  
  
  
  
8. Itemize all the monthly expenses related to the property, excluding debt service, (attach a separate listing, if necessary):

**D. PROPERTY LEASED BY THE DEBTOR IN POSSESSION**

1. What is the name, address and telephone number of the lessor?
  
  
  
  
  
  
  
  
  
  
2. Does the lessor own the property?  Yes  No  
  
In no, please provide the name and address of the owner.
  
  
  
  
  
  
  
  
  
  
3. Does a written lease exist between the debtor and lessor?

Yes **Please attach a copy of the lease.**  
 No Please explain the terms of the lease.

4. Lease payment amount: \$ \_\_\_\_\_

Per:  Month  Quarter  Other - Explain

5. Number and amount of unpaid pre-petition lease payments:

Number: \_\_\_\_\_ Amount: \$ \_\_\_\_\_

6. If any pre-petition lease payments remained unpaid as a result of a dispute, were such payments escrowed into a separate trust account?

Yes  No

If yes, please provide the name of the depository, account number and amount of funds on hand.

I, \_\_\_\_\_, declare under penalty of perjury that the information provided herein is true and correct to the best of my knowledge.

Dated: \_\_\_\_\_

\_\_\_\_\_  
Debtor in Possession (Print name)

\_\_\_\_\_  
(Signature)