

DEBTOR: \_\_\_\_\_

CASE NO: \_\_\_\_\_

**CASH SUMMARY**  
**CASH RECEIPTS AND DISBURSEMENTS STATEMENT (SEE NOTE A)**

Month: \_\_\_\_\_

**CASH FLOW SUMMARY**

Current Month

<b>1. Beginning Cash Balance</b>				\$ _____ (1)
2. Cash Receipts				
Operations	\$	_____		
Sale of Assets		_____		
Loans/advances		_____		
Other		_____		
Total Cash Receipts	\$	_____		
3. Cash Disbursements				
Operations	\$	_____		
Owner/Principal Disbursements		_____		
Professional fees/U.S. Trustee fees		_____		
Debt Service/Secured loan payment		_____		
Other		_____		
Total Cash Disbursements	\$	_____		
4. Net Cash Flow (Total Cash Receipts less Total Cash Disbursements)				_____ (2)
<b>5 Ending Cash Balance</b>				\$ _____ (2)

**CASH BALANCE SUMMARY**

	<u>Financial Institution</u>		<u>Book Balance</u>
Petty Cash	_____	\$	_____
DIP Operating Account	_____		_____
DIP Payroll Account	_____		_____
Other Account (_____)	_____		_____
TOTAL (must agree with Ending Cash Balance #5 above)		\$	_____ (2)

**(A) The term "cash" includes all forms of currency i.e., checks, cash, money orders, etc.**

**(1) Current month beginning cash balance should equal the previous month's ending balance.**

**(2) These cash balances should be the same.**

**EXHIBIT A (B25 C, Page 2, Taxes - ONLY If answer is YES)**

Please provide an explanation of past due tax returns or past due post-petition tax obligations, including when the returns will be filed, when the payments will be made, and the source of funds for the payment below:









DEBTOR: \_\_\_\_\_

CASE NO: \_\_\_\_\_

**BALANCE SHEET**  
For Month Ended: \_\_\_\_\_

**ASSETS**

Current Assets:

Cash and Cash Equivalents	\$	
Accounts Receivable		
Receivable from Officers, Employees, Affiliates		
Inventory		
Other Current Assets :(List) _____		

Total Current Assets	\$	
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Fixed Assets:

Land	\$	
Building		
Equipment, Furniture and Fixtures		

Total Fixed Assets		
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Less: Accumulated Depreciation	(	
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Net Fixed Assets	\$	
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Other Assets (List): _____		

<b>TOTAL ASSETS</b>	\$	
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**LIABILITIES**

Post-petition Accounts Payable	\$	
Post-petition Accrued Professional Fees		
Post-petition Taxes Payable		
Post-petition Notes Payable		
Other Post-petition Payable(List): _____		

Total Post Petition Liabilities	\$	
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Pre Petition Liabilities (1):

Secured Debt	\$	
Priority Debt		
Unsecured Debt		

Total Pre Petition Liabilities	\$	
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<b>TOTAL LIABILITIES</b>	\$	
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**OWNERS' EQUITY**

Owner's/Stockholder's Equity	\$	
Retained Earnings - Pre-petition (1)		
Retained Earnings - Post-petition		

<b>TOTAL OWNERS' EQUITY</b>	\$	
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<b>TOTAL LIABILITIES AND OWNERS' EQUITY</b>	\$	
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(1) Petition date values are taken from the Debtor's balance sheet as of the petition date or are the values listed on the Debtor's schedules.

DEBTOR: \_\_\_\_\_

CASE NO: \_\_\_\_\_

### PROFIT AND LOSS STATEMENT

Month \_\_\_\_\_

	Current Month	Year to Date Total
Gross Operating Revenue	\$ _____	\$ _____
Less: Discounts, Returns and Allowances	( _____ )	( _____ )
<b>Net Operating Revenue</b>	<b>\$ _____</b>	<b>_____</b>
Cost of Goods Sold	_____	_____
<b>Gross Profit</b>	<b>\$ _____</b>	<b>_____</b>
Operating Expenses		
Officer/Owner Compensation	\$ _____	_____
Other Officer/Owner Disbursements		
Selling, General and Administrative		
Rents and Leases		
Depreciation, Depletion and Amortization		
Other (list): _____		
_____		
_____		
Total Operating Expenses	\$ _____	_____
<b>Operating Income (Loss)</b>	<b>\$ _____</b>	<b>_____</b>
Non-Operating Income and Expenses		
Other Non-Operating Expenses	\$ _____	_____
Gains (Losses) on Sale of Assets		
Interest Income		
Interest Expense		
Other Non-Operating Income		
_____		
Net Non-Operating Income or (Expenses)	\$ _____	_____
Reorganization Expenses		
Legal and Professional Fees	\$ _____	_____
Other Reorganization Expense		
_____		
Total Reorganization Expenses	\$ _____	_____
<b>Net Income (Loss) Before Income Taxes</b>	<b>\$ _____</b>	<b>_____</b>
Federal and State Income Tax Expense (Benefit)		
_____		
<b>NET INCOME (LOSS)</b>	<b>\$ _____</b>	<b>_____</b>